

Advance United. Exit Stronger.

INVESTOR FLOW THROUGH PRESENTATION Q4 2021

Advance United has 3 properties requiring \$1,500,000 for qualified flow through financing - Doyle, Buck Lake, and Paint Lake Road.

Advance United is a Canadian junior mining company designed to succeed where other junior mining companies fail. Our expertise is in identifying and acquiring undervalued gold bearing properties then developing and exploiting newly realized and proven value, without mining for gold.

Our purpose is to bring increasing long-term value to our shareholders while reducing risk, so that we can all advance united.

We identify gold properties where we believe there is underdeveloped and undervalued potential. Properties with significant historical work and previous drill programs which were uneconomic at the time but have proven economic value at today's price of gold. We fund the development of re-working old data to create new NI 43-101's, thereby documenting their quantifiable resources and reserves using current standards, thus increasing their value.

Flow Through Use of Proceeds

2022 Flow Through Proposed PHASE I Use of Proceeds for \$1,500,000

| Project PHASE I | Ownership | Budget |
|--------------------------------------|-----------|--------------------|
| Doyle Property | 100% | \$898,725 |
| Buck Lake | 100% | \$356,213 |
| PL Road JV | 50% | \$268,525 |
| Total Flow Through Placement Q4 2021 | | <u>\$1,523,463</u> |

| Projects PHASE II | Ownership | Budget |
|-----------------------------------|-----------|-------------|
| Big Duck Lake | 80% | \$714,725 |
| Sunbeam | 100% | \$668,725 |
| Sapawe | 100% | \$50,000 |
| Bootleg Lake | 40% | \$500,000 |
| Total Flow Through Projected 2022 | | \$1,933,450 |

Projects Total Flow-Through Projected 2022 **\$3,456,913**

Doyle Property Overview

Located near Wawa, Ontario, the Doyle Property covers an area of over 2,365 hectares and is in a geological providential area and is an "orogenic gold deposit" type similar to the Timmin's Gold Camp and the Hemlo Gold Deposits which have produced over 21 million ounces of gold.

Focus of work is a model of similarity to the Hemlo Deposit. Recently acquired historic technical files (from Tri-Origin Exploration), includes detailed drill logs for 37 drill holes (8,053 meters), Induced Polarization (IP) geophysical surveys, geological mapping, and sampling worth over \$1 million at current rates.

Notable, drill hole T94-22 intersected high grades of gold including 49.58 g/t gold over one meter and drill hole T95-34 intersected 17.49 g/t gold over one meter.

2022 Work and Historical Programs

2022 Work Program

Focus on the orogenic gold deposit types correlation. Drilling - 2021 work program generated new drill targets for 2022. Our main focus is drilling and to continue to build on previous work and further delineate the potential deposit thus increasing the value.

Current Work

Orix Geoscience of Toronto, Ontario has been contracted to complete the Compilation Report of historic documents and integration of recent 2021 work program using modern software and modelling techniques.

Favourable results of airborne geophysical surveys, comprising VLF-EM and Magnetics, was completed by Terraquest Airborne Geophysics Ltd

The interpretation report identified structural and geologic controls on gold mineralization on the Doyle Property, which can be utilized to focus and direct further exploration of the property.

There are two directions of structures on the Doyle Property which trend NNW-SSE and NW-SE with a dihedral angle of approximately 20 to 40 degrees between them. These can be identified on the

regional scale (Figure 1) and on the property scale (Figure 2). The shallow angle of intersection of the two main structural trends had been cited in the past as a favorable area for gold mineralization and concentration, and the curvilinear nature of the structures suggest they wrap around the Grey Owl Lake Pluton.

Interpretation of the VLF-EM data shows a resistivity high which is associated with the main gold occurrences found on surface which may be related to possible alteration by silica (quartz). In addition, the two divergent structural trends can be seen (Figure 3 and 4). Note that the known gold occurrences are associated with the edge of the high resistivity areas. These associations may indicate further areas of potential for gold mineralization on the Doyle Property.

The VLF-EM anomalies also follow the general structural trends. It is noted that the main gold mineralization discovered to date lie along VLF-EM anomalies pointing to the potential for other discoveries along these trends.

Favorable geophysical results correlate with known surface gold showings and present numerous high priority drill targets.

Doyle Property Structural Map

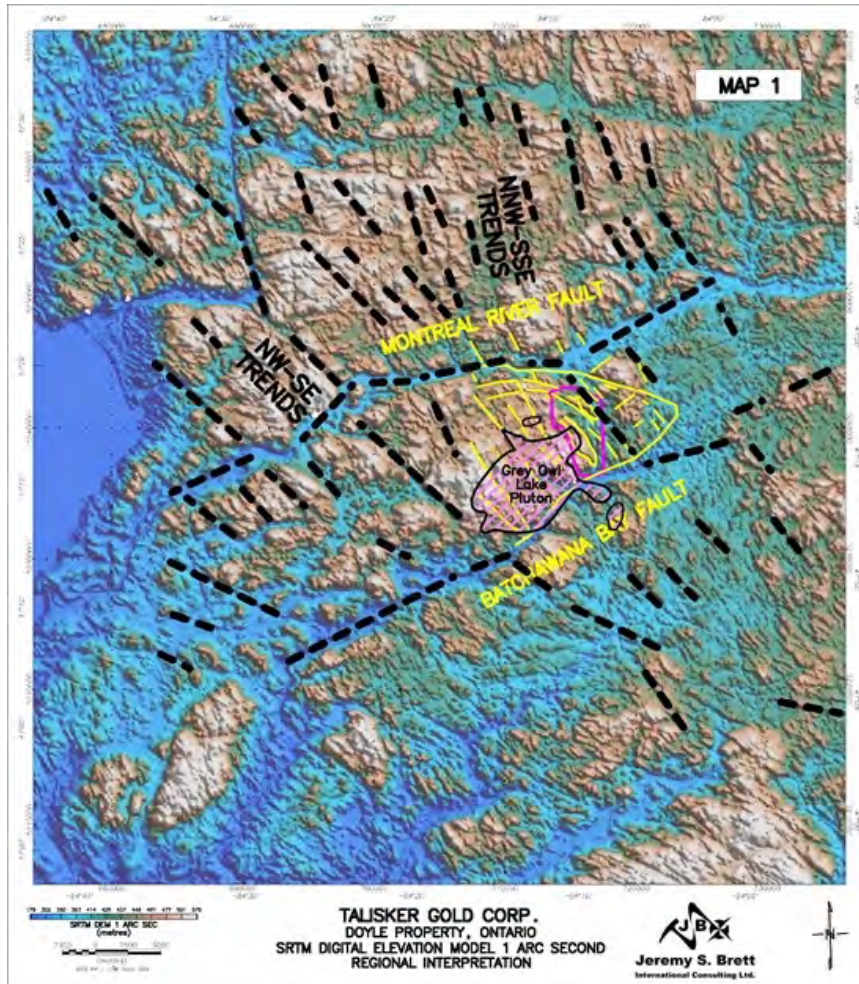


Figure 1: Regional Scale Structural Interpretation. The property is situated between the Regional Batchawana and Montreal River Fault systems and is influenced by the Grey Owl Lake Pluton

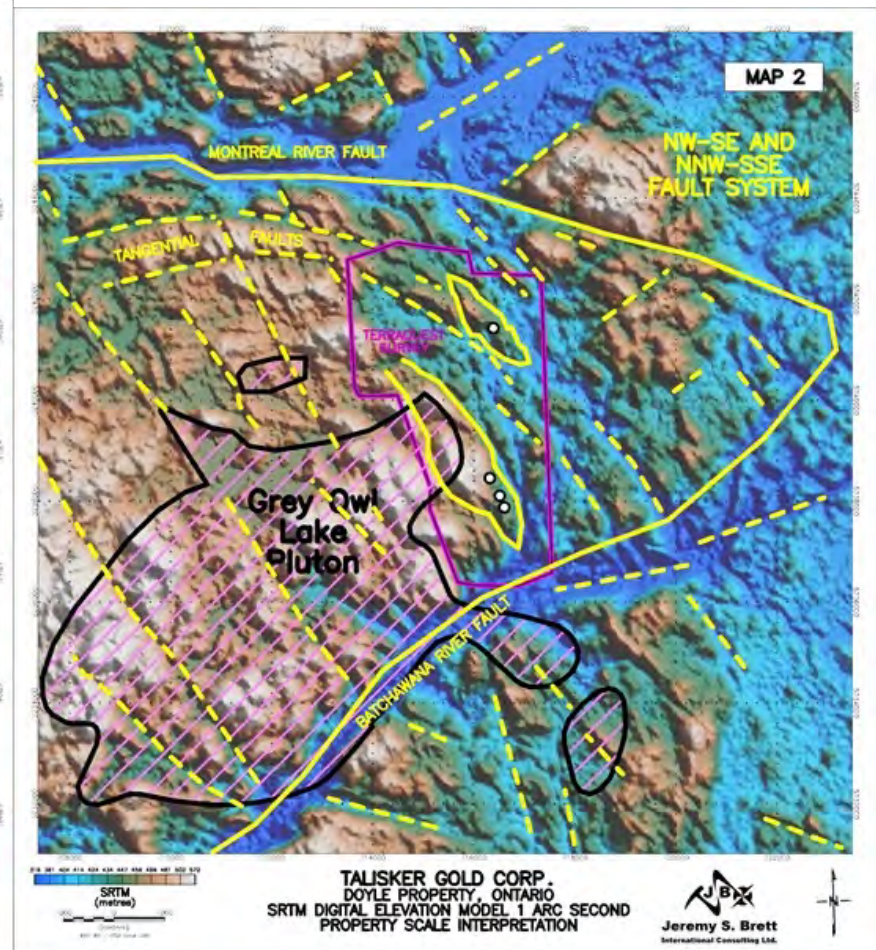


Figure 2: Property Scale Structural Interpretation Doyle Property. The property occurs in the wedge-shaped intersection of two regional structures. Note the curvilinear nature of many of the interpreted structures in the northern part of the property.

Buck Lake Property Overview

The Buck Lake Property is 4,100 acres in size and is in the Abitibi Subprovince, known to host many VMS type of deposits, including Glencore's Kid Creek Mine, the deepest base metal mine in the world.

Assessment of past work and government geological investigations indicates at least three (3) high potential zones which extend beyond the previously existing claims.

Previous drillhole on the original property intersected two zones of massive sulphide mineralization of 4.88 m and 4.72m in thickness containing copper mineralization.

2022 Work and Historical Programs

2022 Work Program

The newly acquired claims contain similar geology and mineral occurrences which have not been systematically explored. Our 2021/2022 work should put the technical database into a 'real discovery' context if we drill the Buck Lake property and have the best possible target definition and how best to increase property value.

Historic Work

1985. Electromagnetic (EM) anomaly outlined by Noranda Exploration identified a 2,000-meter-long EM anomaly.

1986. Previous drill hole (conducted by Noranda Exploration in 1986) along the Electromagnetic (EM) anomaly intersected two (2) zones of massive sulphide mineralization of 4.88 m and 4.72 m in thickness.

2017. Rock sampling during a soil geochemical program identified copper mineralization in the form of chalcopyrite in rocks adjacent to the EM anomaly. Reconnaissance soil sampling identified a 2,000-metre-long copper-zinc anomaly associated with the contact and the EM anomaly.

Current Work

Crews are currently completing a 10km VLF EM survey, geological mapping, prospecting, and sampling on the recently identified massive sulphide zone exposures on surface containing copper mineralization have assays pending.

Fifty-three (53) new claims were recently acquired and the new property additions include similar geological units to those seen on the original Buck Lake Property which typically fall into the category of Volcanic Massive Sulphides (VMS). The areas were recommended by the Ontario Geological Survey as potential for follow-up.

Buck Lake Property Sulphide Zone

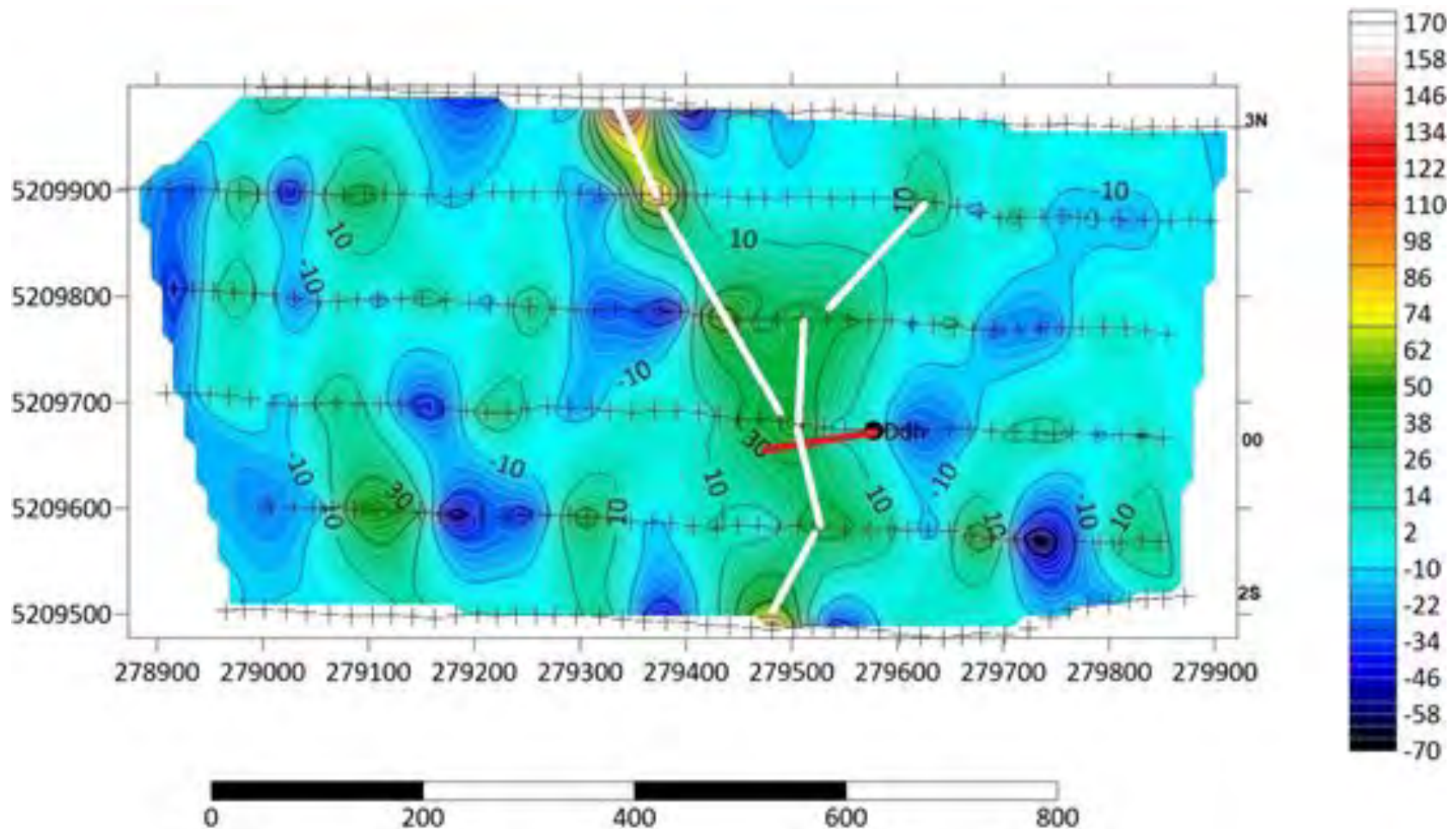


Figure 1: EM Map of Buck Lake showing the location of the recently identified sulphide zone as a strong anomaly and the location of the Noranda Drill Hole (in red) that intersected two massive sulphide zones with chalcopyrite

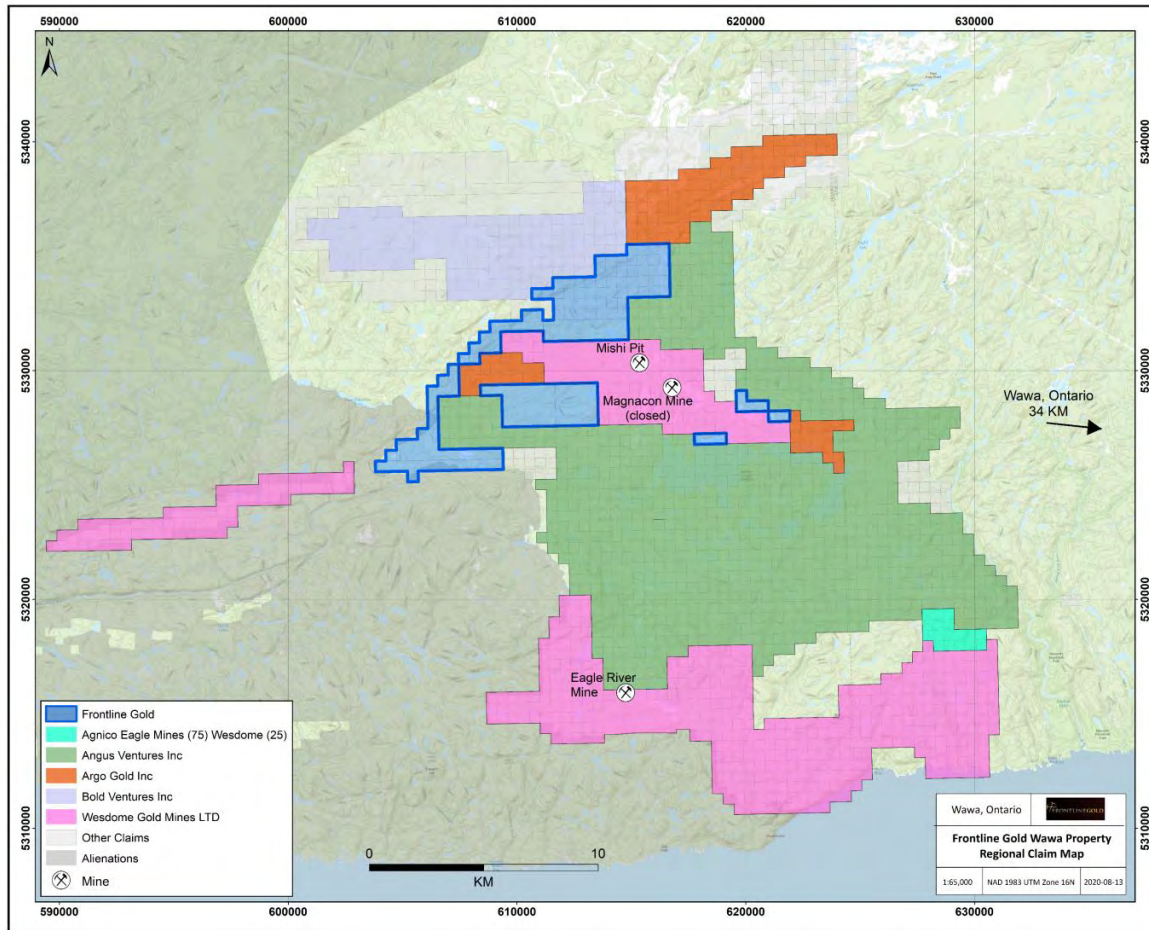
Paint Lake Property Highlights

The Paint Lake Road JV Property is within the Wawa Abitibi Subprovince, prolifically known for its metal endowment. It has been estimated the Abitibi Subprovince has produced over 200 million ounces of gold and 400 million tonnes of base metal ore.

At 50km west of Wawa, Ontario, comprising 6 claim blocks totaling 3,610 hectares, and inside the Mishibishu Greenstone Belt (which hosts the Wesdome Mines - Eagle River Gold Mine and Mishi Open Pit) and the former Magnacon Mine and the Dorset Zone belonging to Angus Ventures (hosts non-compliant resources of 100,000 oz. Au) which we formerly developed and sold for a 381% ROI to Angus.

The belt has recently been consolidated and the Company's property is strategically located around the Mishi Open Pit and the former Magnacon Mines. Currently reviewing a VTEM survey over the property of the Paint Lake Road JV. The ground is adjacent to Wesdome's Open Pit gold mine and in the area of the property Advance United sold to Angus. A 50:50 Joint Venture with Frontline Gold where our technical staff have identified a number of high potential gold targets and Fontline Gold CEO is a director of Advance United.

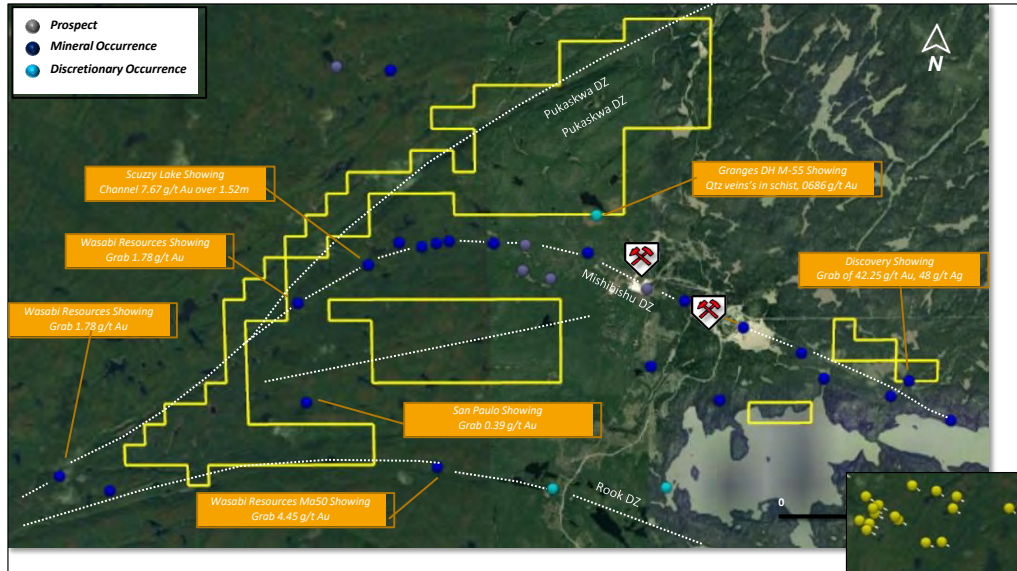
Local Property Holders



The Paint Lake Road Property is well positioned in the Mishibishu Greenstone Belt.


- Paint Lake Property
- Agnico Eagle Mines (75) Wesdome (25)
- Angus Ventures Inc
- Argo Gold Inc
- Bold Ventures Inc
- Wesdome Gold Mines LTD
- Other Claims
- Alienations
- X Mine

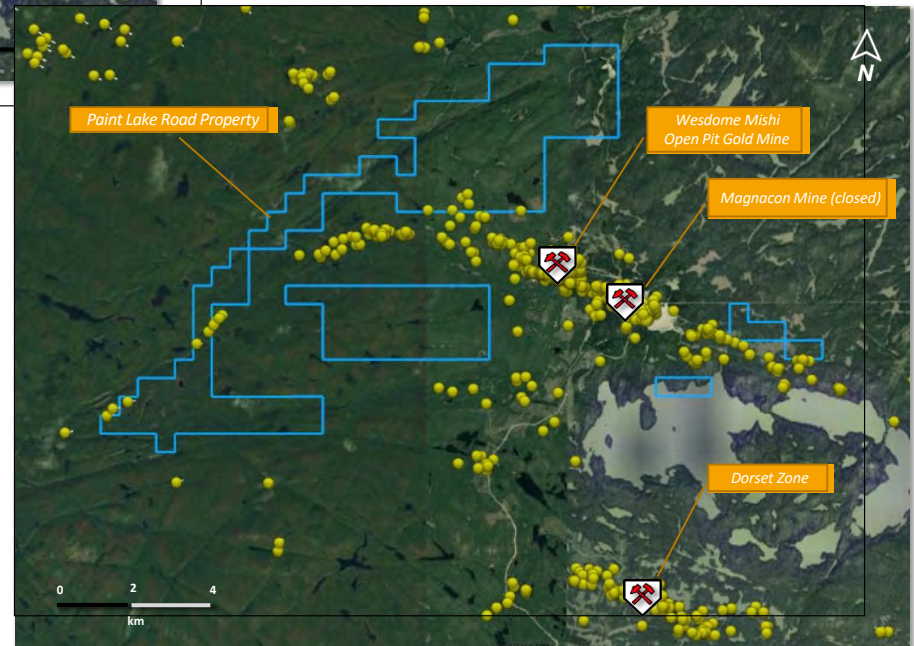
Local Mine Occurrences



Historical Drilling

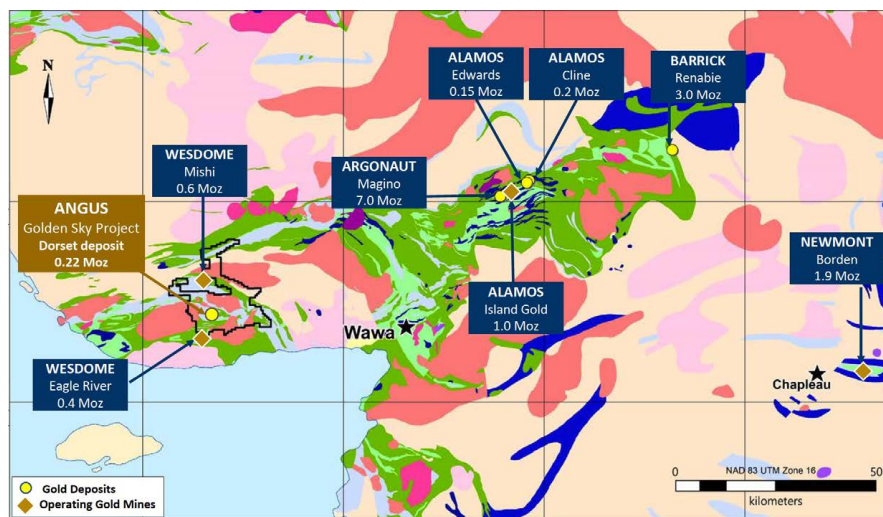
There has been very little historical drilling on the Paint Lake Road Property.

 Diamond Drill Hole



Track record with a 381% ROI

Advance United acquired the Wawa Gold Property for approximately \$250,000 and sold for approximately \$1,400,000 to Angus.



In 2014, a predecessor company acquired the Dorset Property in the Wawa Area for \$200,000 and 2 million shares (valued at \$0.03). The property was less than 500 Ha but had a small (non-NI43-101 compliant) resource of approximately 200,000 ounces of gold.

In 2018 the new management realized that the property was too small to be of interest and set about expanding the holdings

By the end of 2018, deals had been completed to expand the property to over 10,000 Ha.

Negotiations began to sell or option the property. Angus Ventures (now Angus Gold) approached the Company to purchase the property in early 2019.

In late 2019 Angus bought The Company's Gold's Wawa Property for \$600,000 cash and 4M Shares (trading for approximately \$0.20 at the time) equal to approximately \$1.4 Million.

Actual sale of shares was 2,000,000 at \$0.30, for a total profit of \$600,000. 175,000 shares were used as debt settlement, and the remaining 1,825,000 shares were dividends to existing shareholders at \$0.74 (representing \$1,350,500). The Wawa deal culminated in a ROI of 381%.

The Company used the cash and the sale of some of the shares to eliminate the accumulated liabilities which resulted in a strong balance sheet with cash on hand and no liabilities and brought the Company public.

Proven Management Team and Board

James R. Atkinson, M.Sc., P.Geo. **CEO, Director**

- Since 2018, CEO of Talisker Gold, now Advance United
- 45 years experience as exploration geologist and project manager
- Previously senior executive with mining companies such as Newmont, Billiton, and Agnico Eagle
- Part of team responsible for M&A at American Silver
- Designed and managed multi-million dollar mining projects with up to 100 staff
- Negotiated option and purchase deals for mineral properties

Vishal Gupta, P.Geo., M.Sc., **Independent Director**

- President and CEO of Blingold Corp.
- Previously President and CEO of California Gold Mining Inc.
- Worked as equity research analyst for companies such as Dundee Capital Markets, Fraser Mackenzie and Global Financial
- Conducted independent technical due diligence on exploration and resource development programs across the US, Canada, Mexico, Brazil, Argentina, Chile, and Nicaragua

Walter Henry, BA, CFA, **Independent Director**

- President, CEO, and Director of Frontline since 2009
- Involved in global resource industries since 1991
- Previously VP Finance and CFO with public companies including Tiberon Minerals, Royal Nickel, Juno Special Situations, Satori Resources, and Alturas Minerals
- Served with CIBC, BNP Paribas, and PwC managing portfolios and project financings totalling over \$1 billion
- Serves as Director of Riverside Resources, Alturas Minerals, and Gold Candle
- Has held positions of Chairman, Audit Committee Chairman, and Director in Alexandria Minerals, Alturas Minerals, Merrex Gold, and Platinex Inc.

David McDonald, Hons.B.Comm., CPA, CA, **CFO**

- Currently CFO of McLaren Resources Inc. and CFO and Director of Advance United Holdings Inc.
- Over 15 years experience in the gold mining industry
- Previously CFO of a number of public and private junior mining companies

Daniele Spethmann, P.Geo., **Independent Director**

- President and CEO of Warrior Gold Inc, listed on TSX Venture Exchange
- Over 30 years experience as exploration geologist in Canada, Latin America, and Botswana
- Worked as senior geologist on teams that have made significant discoveries including Choco 10- Carolina Zone, and Fruta del Norte
- She has worked with IAMGOLD, African Copper, Aurelian Resources, and Bolivar Goldfields
- Member of the Association of Professional Geoscientists Ontario and Women in Mining Canada

Kevin Wright, P.Eng. **Director**

- Over 20 years experience as CEO and director of advertising and marketing agencies
- Designed successful business and marketing strategies for multinational clients such as Party Poker, Sympatico MSN, IBM, CIBC, L'Oreal, Rogers, Famous Players, Beck's Beer, and Vonage
- Has lectured at Queens University U of T, and Western University on marketing and business strategy
- Served on the boards of public and private companies
- Member of the Professional Engineers of Ontario and former
- diver in the Canadian Navy

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