

[www.konwave.ch/konwave-transition-metals-fonds-factsheets-2021/](http://www.konwave.ch/konwave-transition-metals-fonds-factsheets-2021/)

Assets (\$USD)	<b>\$ 124,500,000</b>	<b>30-Jun-21</b>	Currency	USD
Type:	Battery Metal		Domicile:	Luxembourg
Structure:	Investment Trust (open ended)		Inception_Date:	<b>29-Jan-21</b>
Performance Fee	15% of outperformance of the S&P/TSX Base Metals Index (High Water Mark Basis)			
Benchmark	S&P/TSX Global Base Metals Index			

### Investment Philosophy and Objective

Multipartner SICAV Konwave Transition Metals Fund is an open end investment fund incorporated in Luxembourg. The Fund's objective is long term capital appreciation by investing at least two thirds of the assets in the metals and mining sector (excluding the gold industry). The Investment Manager seeks to identify investment opportunities in metals and mining sector which would facilitate and benefit from the transition to clean and efficient energy as well as the general shift to more environmentally friendly and other emerging technologies.

Geschäftsführer **Herr. Erich Beat Meier** CIM® CFA® B.Fin BA [meier@gold2000.ch](mailto:meier@gold2000.ch)



Mr. Erich Meier, CFA, serves as an Investment Advisor at Konwave AG. Mr. Meier serves as the Fund Manager at ZKB Asset Management and ZKB Fonds Global Megatrends - ZKB Fonds Aktien Ressourcen. He was a Portfolio Manager at ZKB Ressourcen Vision Funds.

Mr. Meier holds the CFA designation.

Start Date  
29-Jan-21

[www.konwave.ch/about-us/team/](http://www.konwave.ch/about-us/team/)

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CFA® Chartered Financial Analyst CFA® Designation  
BA Bachelor of Arts

Geschäftsführer **Herr. Marco Schächtle** BA [schaechtle@gold2000.ch](mailto:schaechtle@gold2000.ch)



Marco Schächtle has been a portfolio manager with Konwave A.G. since December 2016. Prior to this he spent time as a graduate trainee with Swisscanto Invest by Zürcher Kantonalbank and as an Equity Research Intern with Bernstein Private Wealth Management.

Marco holds a BA from the University of St.Gallen with a specialization in Banking and Finance.

Start Date  
29-Jan-21

[www.konwave.ch/about-us/team/?lang=en](http://www.konwave.ch/about-us/team/?lang=en)

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Institutional Sales **Herr. Oliver Holzer** [holzer@gold2000.ch](mailto:holzer@gold2000.ch)