

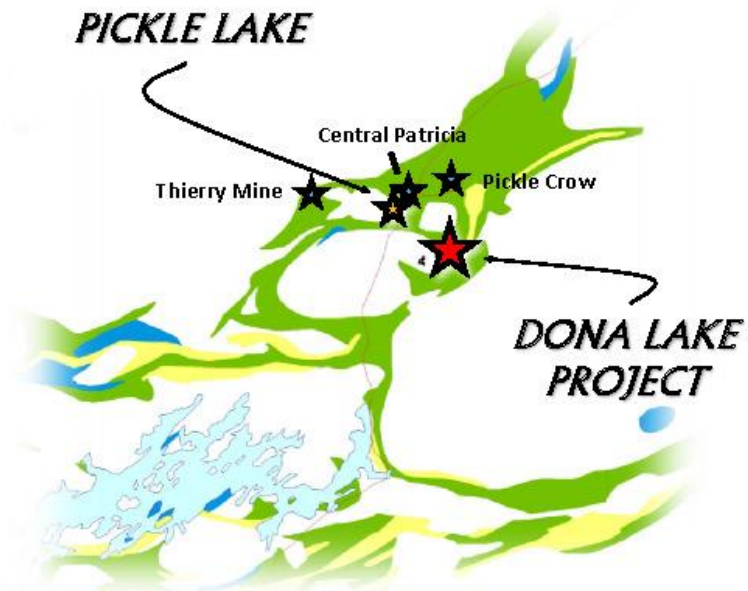
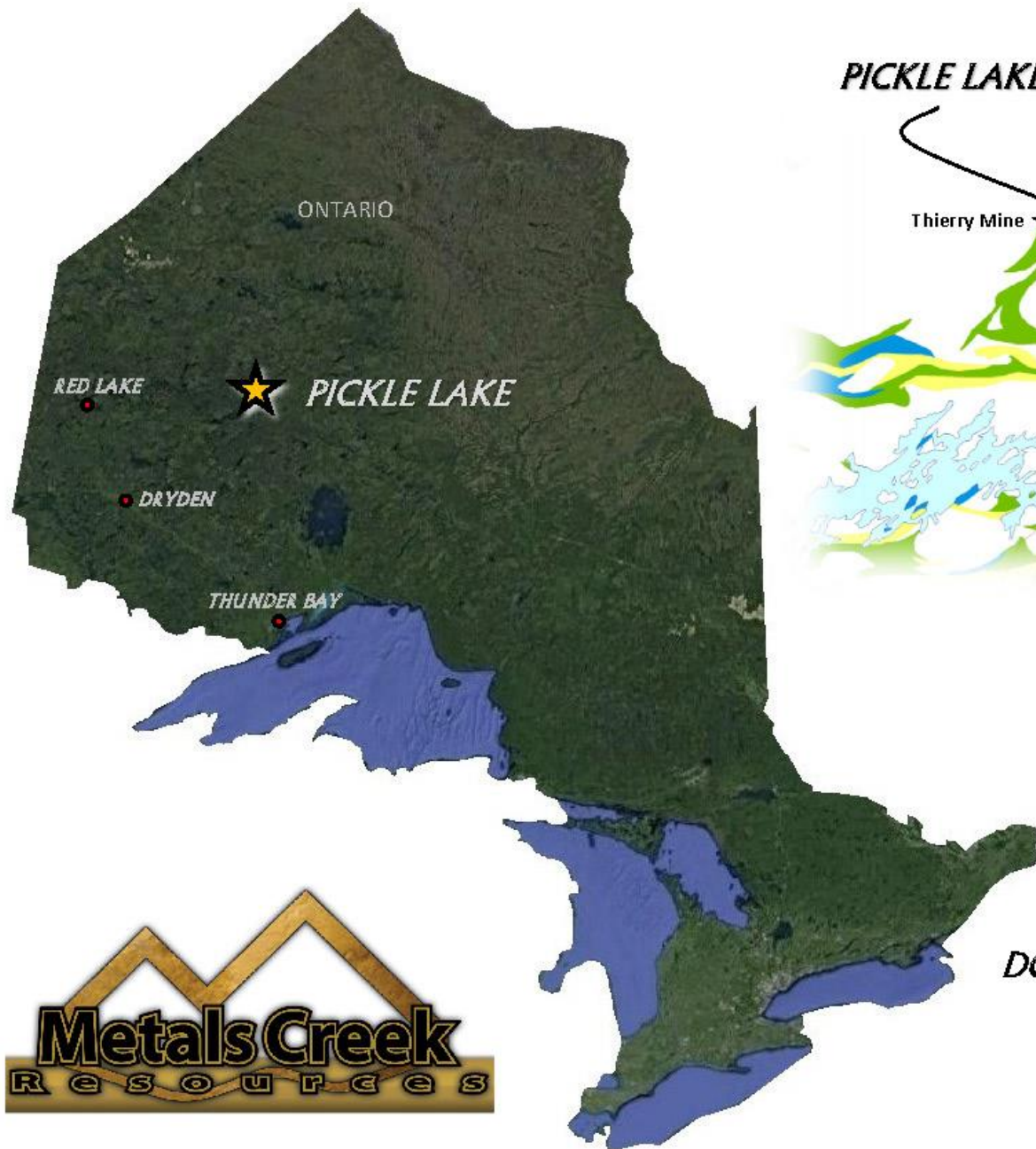
The background of the slide is a photograph of a rock face. The rock shows distinct vertical banding or layering, with colors ranging from light tan and beige to dark grey and black. There are some reddish-brown stains or mineral deposits on the surface, particularly on the left side. The texture appears rough and weathered.

Dona Lake Gold Project



Forward-Looking Statements – Certain statements included in this presentation are forward-looking statements which are made pursuant to the “safe harbor” provisions of the United States Private Securities Litigation Reform Act of 1995. They include estimates and statements that describe the Company’s future plans, objectives and goals, including words to the effect that the Company or management expects a stated condition or result to occur. When used herein, words such as “estimate”, “expect”, “believe”, “intend”, “budget”, “plan”, “projection”, “progressing”, “strategy”, “outlook”, “will”, and other similar expressions are intended to identify forward-looking statements. In particular statements relating to the estimated future metal prices, cash flows, expenses, capital costs, ore production, mine life, financing, construction and commissioning are forward-looking statements. Such forward-looking statements involve inherent risks and uncertainties and are subject to factors, many of which are beyond our control, that may cause actual results or performance to differ materially from those currently anticipated in such statements. Important factors that could cause actual results to differ materially from those expressed or implied by such forward-looking statements include among others metal price volatility, changes in the US/CDN dollar exchange rate, economic and political events affecting metal supply and demand, fluctuations in ore grade, ore tonnes milled, geological, technical, mining or processing problems, future profitability and production, availability of financing on acceptable terms and unexpected problems during the development, construction and start-up phases of the underground mine. For a more comprehensive review of risk factors, please refer to the Company’s most recent Annual Report in Form 40-F/Annual Report under “Management’s Discussion and Analysis of Financial Results” and Annual Information Form under “Risk Factors” on file with the U.S. Securities and Exchange Commission and Canada provincial securities regulatory authorities. The Company disclaims any obligation to update or revise any forward-looking statements whether as a result of new information, events or otherwise. Readers are cautioned not to put undue reliance on these forward-looking statements. Descriptions of mineral reserves and resources estimates included herein under Canadian standards may not be comparable to similar information made available by U.S. companies subject to reporting and disclosure requirements of the United States Securities and Exchange Commission. See “Mineral Reserve and Resource Estimate – Note to U.S. Shareholders” in the Annual Report in Form 40-F.

The presentation has been prepared by management of Metals Creek Resources, and does not represent a recommendation to buy or sell these securities. Investors should always consult their investment advisors prior to making any Investment decision.



*DONA LAKE GOLD PROJECT
PICKLE LAKE AREA
NORTHERN ONTARIO*





MEK's 2nd option agreement with Goldcorp

- **Option Agreement with Newmont Goldcorp (Goldcorp)**
- **Metals Creek can earn 100%**
- **MEK issue 7,000,000 shares and spend \$4 million over 3 years**
- **Goldcorp has the right to participate in future MEK financings for up to 19.9%**
- **Goldcorp Has a one time back-in 51/49 Goldcorp/MEK**
- **If Goldcorp backs in \$4,000,000 expenditures over 2 years**

THIERRY MINE

PAST PRODUCTION OF

51,528,960 kg Cu*

M&I RESOURCES OF

8.81MT @ 1.66% Cu, 0.19% Ni, 4.0g/t Ag***

INDICATED RESOURCES OF

14.92MT @ 1.64% Cu, 0.16% Ni, 6.4 g/t Ag***

CENTRAL PATRICIA #1

PAST PRODUCTION OF

621,806 oz Au*

FIRST MINING GOLD

PICKLE CROW

PAST PRODUCTION OF

1,446,214 oz Au*

INFERRED RESOURCE OF

9.45MT @ 4.1g/t Au (1.23Moz)**

CADILLAC VENTURES INC.

DONA LAKE

PAST PRODUCTION OF

246,500 oz Au*

TOWN OF PICKLE LAKE

ARDIDEN LIMITED

METALS CREEK RESOURCES

SOURCES OF STATISTICS



* 2015 INSTITUTE ON LAKE SUPERIOR GEOLOGY FIELDTRIP GUIDEBOOK

** FIRST MINING WEBSITE (NI 43-101 COMPLIANT)

*** CADILLAC VENTURES WEBSITE (NI 43-101 COMPLIANT)

SOURCES OF STATISTICS

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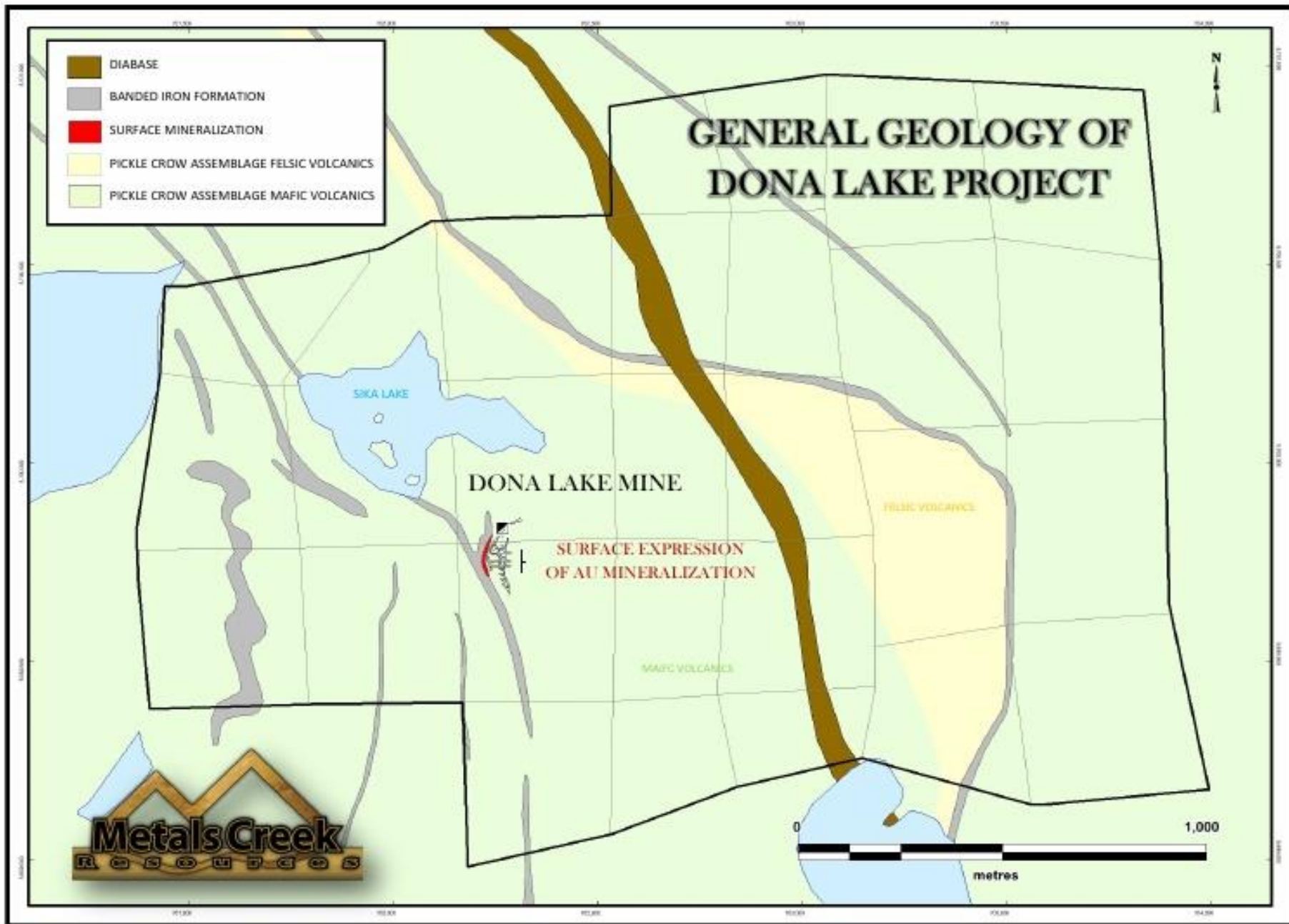
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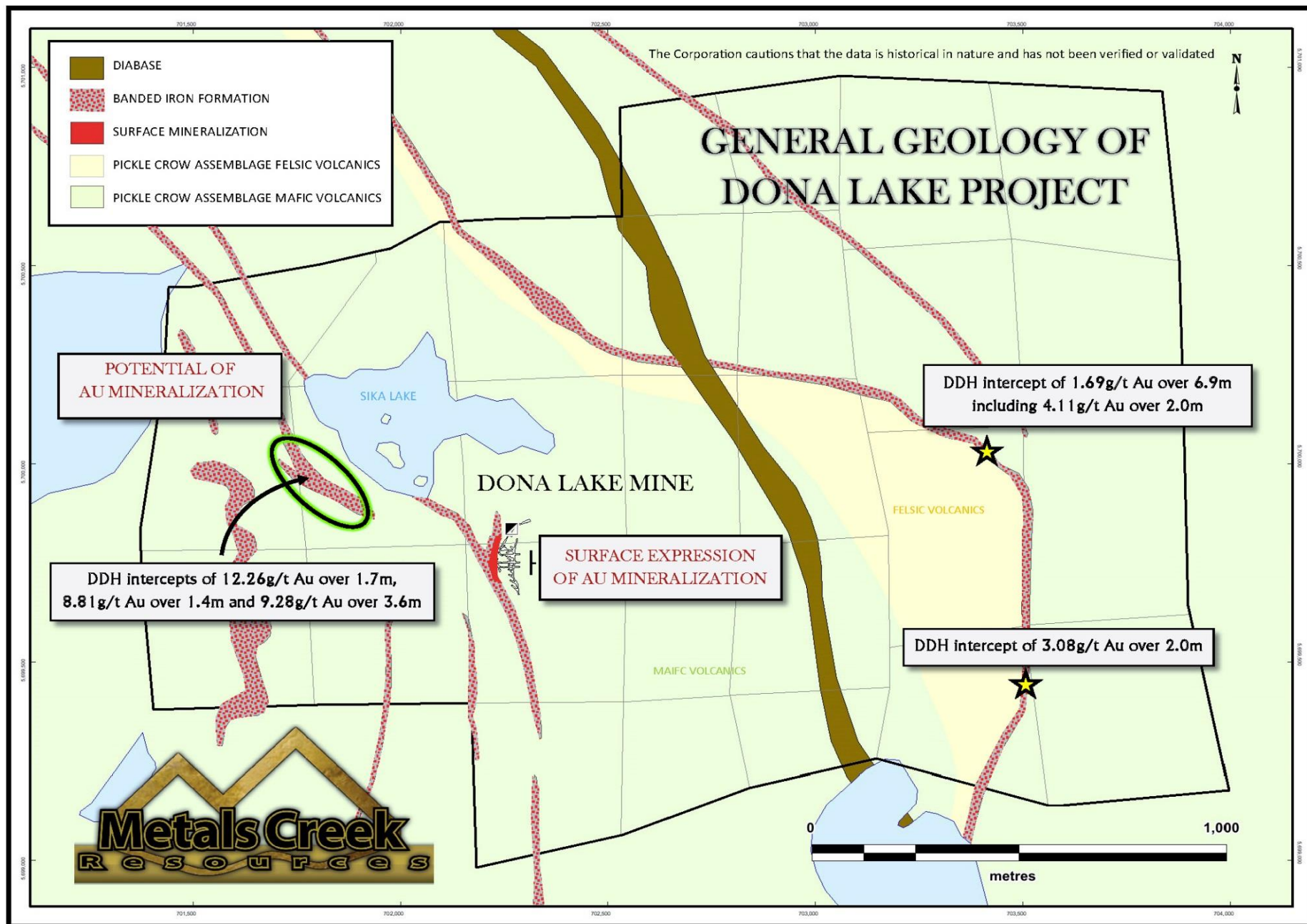
TOWN OF PICKLE LAKE

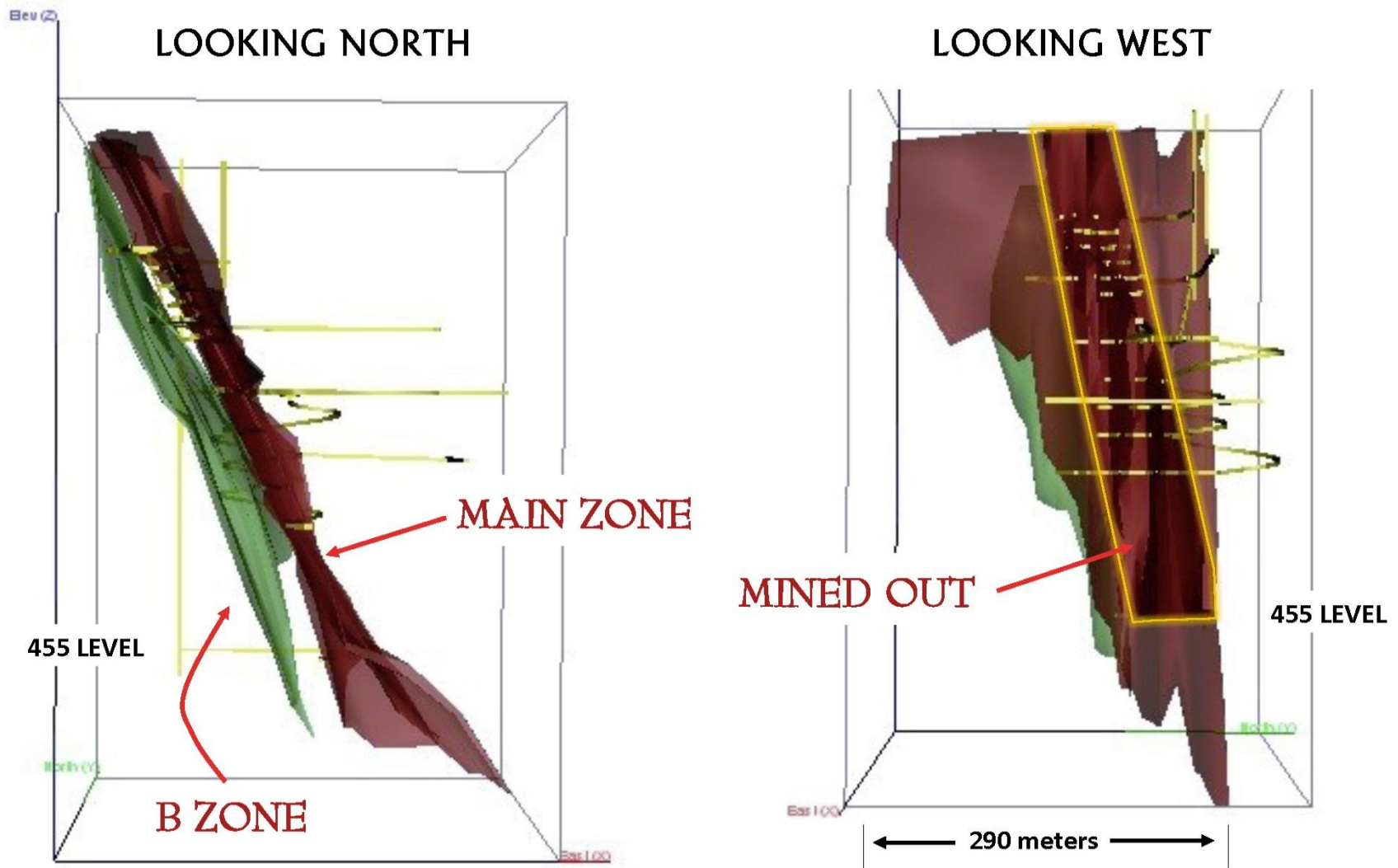
METALS CREEK RESOURCES

ARDIDEN LIMITED

MetalsCreek
RESOURCES







DONA LAKE PROJECT – 3 DIMENSIONAL MODEL OF GOLD MINERALIZATION AND MINE WORKINGS

Lower Iron Formation
(B ZONE)

The Corporation cautions that the data is historical in nature and has not been verified or validated

-100m

9.77g/t / 5.0m

DRILL STATION

100m Level

6.78g/t / 3.2m

100-12

Middle Iron Formation
(MAIN ZONE)

Volcanics

3.45g/t / 4.02m

B-5

6.21g/t / 4.7m

B-23

6.55g/t / 4.47m

B-24

5.37g/t / 3.64m

B-25

4.22g/t / 4.64m

B-48

Upper Iron Formation

-200m

7.60g/t / 3.99m

B-46

11.41g/t / 3.11m

B-36

DRILL STATION

220m Level

7.55g/t / 2.90m

220-X6

6.49g/t / 4.40m

B-37

NOTE: ASSAYS CUT TO 20g/t

ALL INTERSECTIONS REPORT AU GRADES

-300m

11.51g/t / 14.61m

B-38

9.54g/t / 5.43m

B-39

305m Level

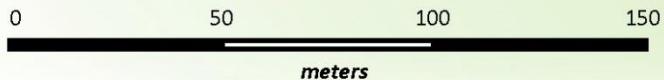
DRILL STATION

6.29g/t / 3.18m

B-44

DONA LAKE GOLD PROJECT SECTION 14920N—"B ZONE"

LOOKING NORTH

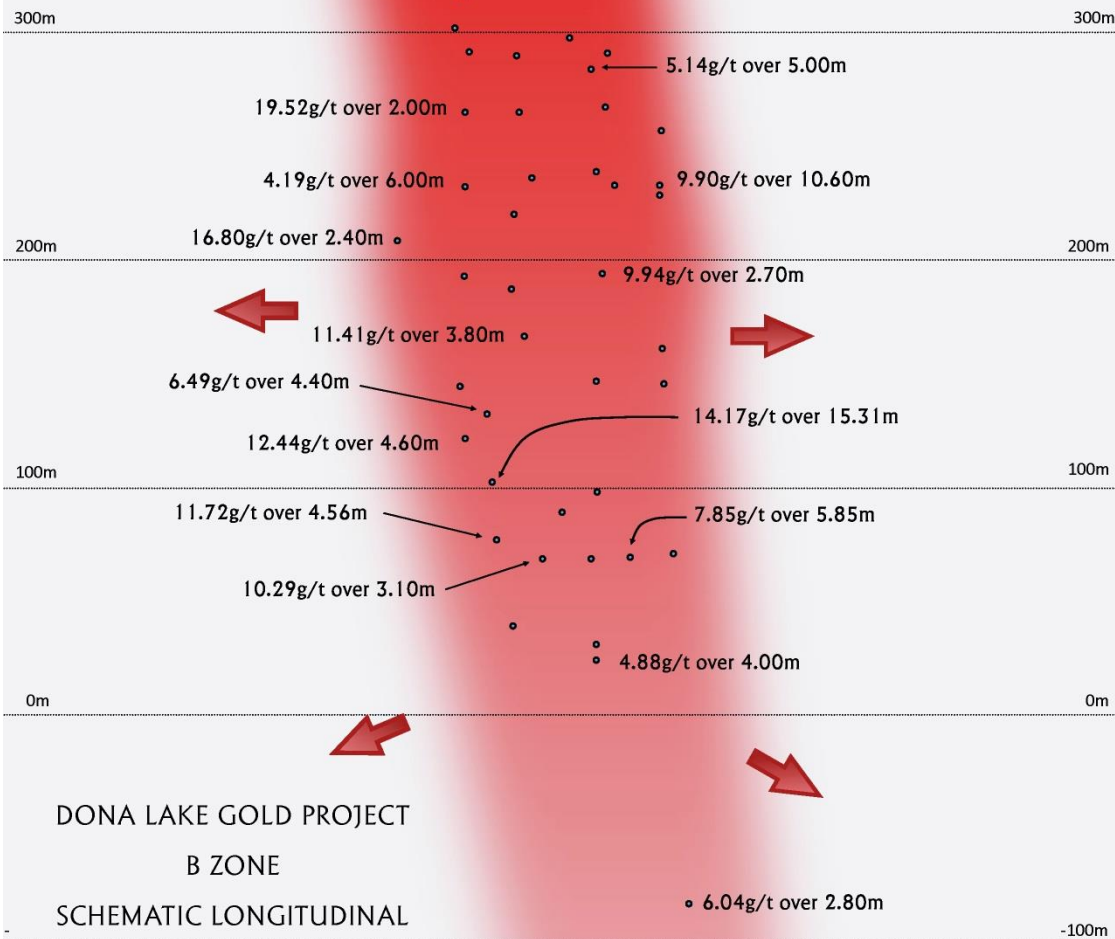


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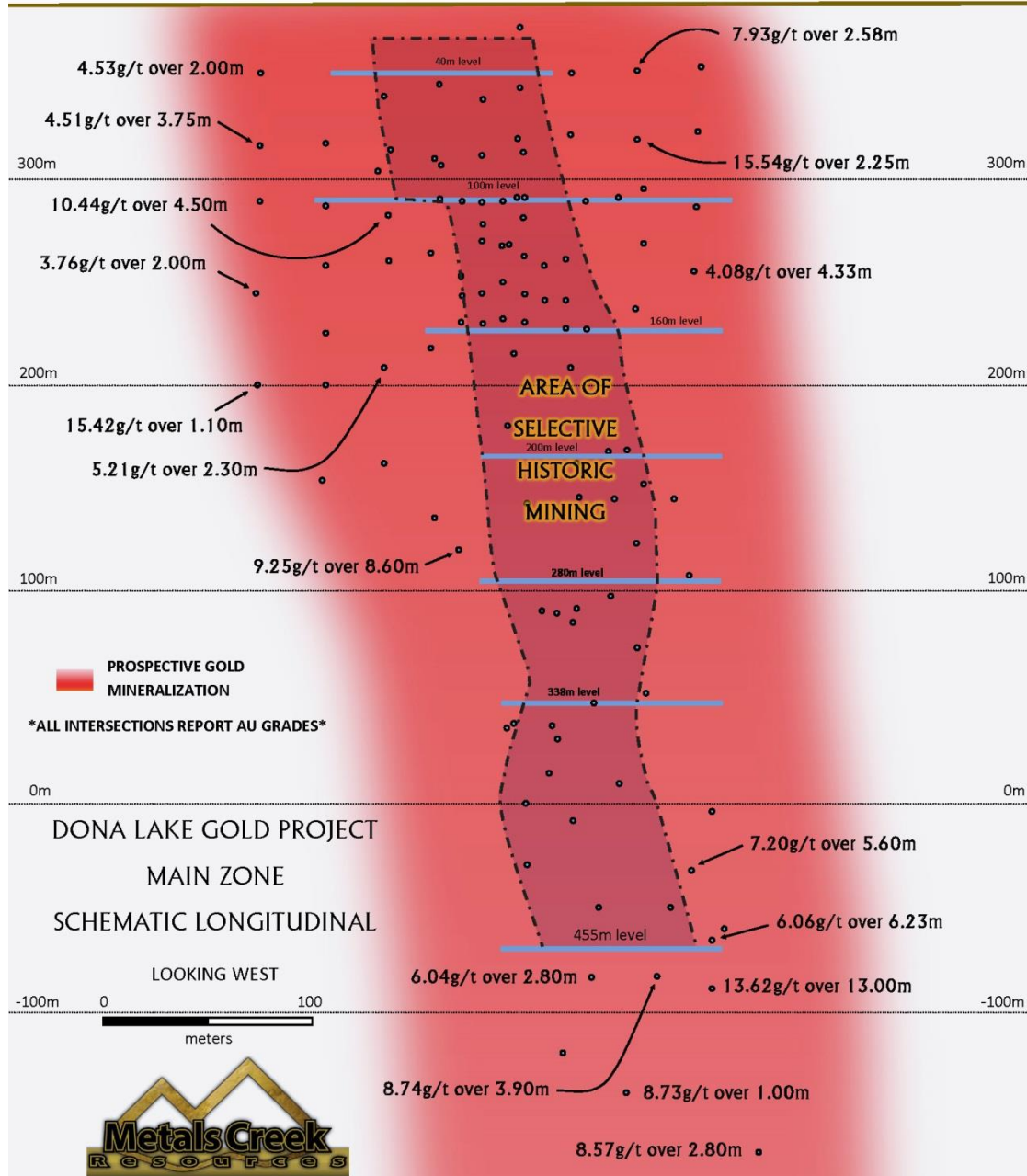
PROSPECTIVE GOLD
MINERALIZATION

ALL INTERSECTIONS REPORT AU GRADES



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Dona Lake Highlights

- **Similar Geology (Banded Iron Formation) to Musselwhite Mine which has produced greater than 4 million ozs gold**
- **Consistent with MEK's strategy of Exploring in the shadow of headframes**
- **Produced 246,500 ozs gold**
- **B-Zone open along strike and at depth**
- **Main Zone open at depth and along strike**
- **Strong exploration upside**
- **No modern exploration techniques utilized on the property over the last 25 years**



Dona Lake Data

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