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**COPAU**  
MINERALS INC.

NEVADA AND BRITISH COLUMBIA FOCUSED



CORPORATE PRESENTATION

MAY 2024

# Forward Looking Statement

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This presentation contains forward looking information within the meaning of Canadian securities laws and within the meaning of the U.S. Private Securities Litigation Reform Act of 1995 (collectively “forward-looking statements”). Forward-looking statements are necessarily based upon a number of factors and assumptions that, while considered reasonable by Copaur Minerals as of the date of such statements, are inherently subject to significant business, economic, market and competitive uncertainties and contingencies.

Forward-looking statements in this presentation relate to Copaur Minerals and reflect beliefs, opinions and projections on the date the statements are made and are based upon a number of assumptions and estimates that are inherently subject to significant business, economic, competitive, political and social uncertainties and contingencies. There can be no assurance that such statements will prove to be accurate, and actual results and future events could differ materially from those anticipated in such statements. Many factors, both known and unknown, could cause actual results, performance or achievements to be materially different from those expressed or implied by such forward-looking statements. Such factors include, without limitation; macro-economic conditions; that Copaur Minerals may lose or abandon its property interests or not receive licenses or permits or may fail to maintain its properties in good standing; lack of sufficient funding; the loss of key directors; fluctuations in securities markets or share price of Copaur Minerals; fluctuations in price of gold, silver, base metals or certain other commodities; fluctuations in the currency markets; changes in legislation, taxation, controls, regulations and political or economic developments; the impact of Covid-19 or other viruses and diseases on the ability to operate; risks and hazards associated with mineral exploration, development and mining, risks and uncertainties concerning the interpretation of exploration result; inability to obtain adequate insurance to cover risks and hazards; laws and regulations that impose restrictions on mining; cost increases; equipment failures; litigation; employee relations; local communities and indigenous populations; the speculative nature of mineral exploration and development, government approvals; title to properties. Readers should not place undue reliance on the forward-looking statements and information contained herein. Many factors, known and unknown, could cause actual results to be materially different from those expressed or implied by such forward-looking statements. Readers are cautioned not to place undue reliance on these forward-looking statements. Except as otherwise required by law, Copaur Minerals expressly disclaims any obligation or undertaking to release publicly any updates or revisions to any such statements to reflect any change in Copaur Minerals expectations or any change in events, conditions or circumstances on which any such statement is based.

The technical content of this presentation regarding the Williams Property, the Kinsley Project, the Bolo Project and the Troy Canyon Project have been reviewed and approved by Kris Raffle, P.Geol, an officer of Copaur Minerals and a Qualified Person as defined by National Instrument 43-101.







## CopAur Minerals Inc.

- » Strong Management with recent success (Benchmark Metals, Thesis Gold, Founders Metals)
- » Projects in world class jurisdictions: Nevada, British Columbia
- » Strong technical team and advisors
- » Year-round work environment
- » High-grade projects with 43-101 compliant initial resource with 20,000 metres since last resource update
- » Diversified with four projects in two countries

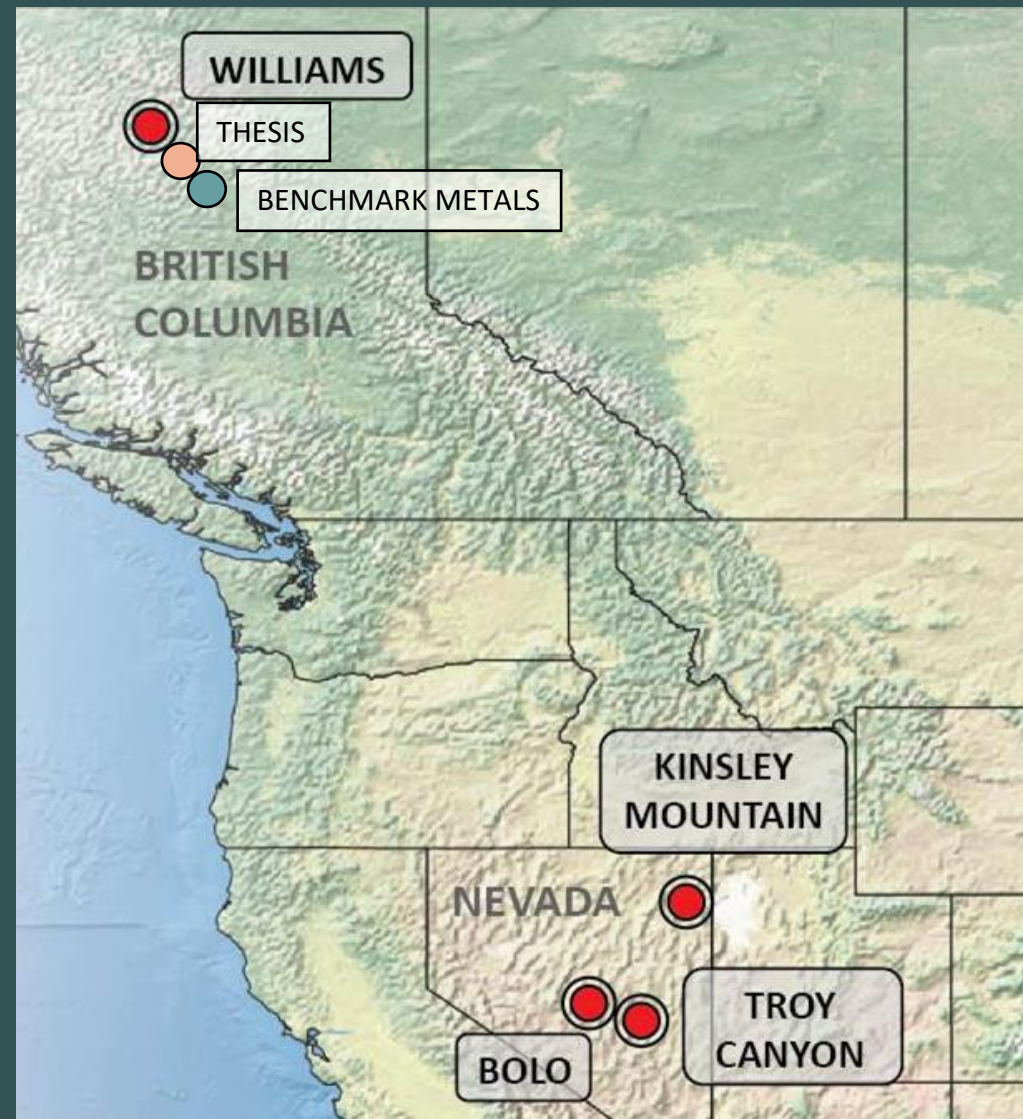
## Strong Project Portfolio

Prime Nevada Exploration &  
Strategic Divestiture of B.C. Ventures

Premier mining districts – Assets, Location,  
Government, Infrastructure

Fraser Institute ranks Nevada as #3 on its  
investment attractiveness index with a total  
of 83% of USA gold production (5<sup>th</sup> in the  
world)

Transparent, predictable and established  
permitting rules/guidelines



# CopAur Board of Directors / Management



## **JEREMY YASENIUK - CEO & DIRECTOR**

Mr. Yaseniuk is Co-founder of the Metals Group Inc., a founder and Advisory Board member of Benchmark Metals, a founder of Thesis Gold Inc, a founder as well as Director of Altiplano Metals and Cortus Metals Inc. To date he has raised over \$500 million for companies in the resource and mining sector.

## **MAXIMILIAN SALI – DIRECTOR**

Mr. Sali has been in the capital markets since 2009 managing public & private family assets. He is the president of Baccarat Investments, which provides consulting, M&A and management services to public & private companies. Mr. Sali was corporate development and a founding shareholder of Advantage Lithium Corp which was acquired by Orocobre, now Allkem for \$69M in Feb. 2020. Mr. Sali is the founder, director and former CEO of Defense Metals, a rare earth Co. that recently completed a PEA on its Wicheeda LREE deposit in BC. He is the founder, director and former CEO of New Placer Dome Gold.

## **CONRAD SWANSON - CHAIRMAN**

Mr. Swanson has 30 years experience raising capital, managing and advancing various projects in the public market. In 1991 he founded one of the first Internet companies in Vancouver, called Internet Direct, which was sold to Bell, in 1995. In 1998 Conrad was a founding member of Western Canadian coal, which was acquired by Walters Energy in 2010 for \$2.2billion. In 2011 Conrad and his group of investors funded Richfield Ventures, which acquired the Black Water gold deposit in central BC and that property was sold to New Gold in 2012 for \$550m. In 2003, he started Surge Copper . and raised more than \$25m for exploration.

## **JAY ROBERGE – DIRECTOR**

Mr. Roberge is Managing Director & Founder of Tehama Capital, a boutique merchant bank focused on mining, technology and energy with specific interest and early participation in rare earth elements and battery metals. Mr. Roberge has served on the executive management, and as a director of multiple public and private companies. Currently, Mr. Roberge is CEO/Director of Pantera Silver; Director/Intern CEO of APEX Resources; and Founding Director of Gold Digger Resources Inc. Mr. Roberge is also Board Member of Hong Kong Canada Business Association.

## **GREGORY STEWART - DIRECTOR**

Gregory Stewart is a businessman and entrepreneur residing in Calgary, Alberta. He brings over 35 years of practical experience in the Canadian securities markets. As Chairman and President of 2 private and long-established investment partnerships he has developed skills in strategic planning and analysis. Previous experience as a Director of a small publicly traded oil producer led to becoming Chairman and President of the company for a period of 3 years.

## **MALCOLM DORSEY- DIRECTOR**

Malcolm is a seasoned exploration geologist and co-founder of Torr Resources Corp.; a private project generator that holds over 60,000 ha of epithermal and copper porphyry projects across western Canada. Malcolm has substantial experience in project development and consulting across a broad range of early-stage through to production projects in North, Central, and South America. He holds an MSc in Geology and Geophysics from the University of Calgary that characterized the influence of district-scale tectonics on the concentration of copper and gold mineralization in northwest and southwest British Columbia.



# CopAur Advisors

JOHN WILLIAMSON, B.Sc., P. Geol.  
Founder, CEO, Chairman,  
Benchmark Metals Inc.

JIM GREIG, BA, MBA  
President, Benchmark Metals  
Inc.

EWAN WEBSTER, Ph.D.,  
P.Geo. President and CEO,  
Thesis Gold

CAL EVERETT, B.Sc.  
President and CEO, Liberty  
Gold

MAC JACKSON, M.Sc., CPG  
Senior Technical Advisor

ALVIN JACKSON, P.Geo.  
Advisor

JOE GIUFFRE, BA, LLM,  
ICD.D  
Advisor

KRISTOPHER RAFFLE, P.Geo.  
Senior Technical Advisor

FRANK LAGIGLIA  
Investor Relations



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## Corporate Structure

Tightly Held

Management and Close Associates  
(Greater than 50%)

<b>Warrants:</b>	Nov. 9, 2021 – Nov. 9, 2023 713,028 at \$1.25
	Mar. 2, 2022 – Mar. 2, 2024 2,524,642 at \$1.30
	Nov. 10, 2021 – Nov. 10, 2024 7,770,840 at \$1.02
	Nov. 22, 2022 – Nov. 22, 2024 1,606,000 at \$0.75
	Dec. 15, 2022 – Dec. 15, 2024 162,500 at \$0.75
	Apr 19, 2023 – Apr. 19, 2025 2,524,000 at \$0.75
	Apr 25, 2023 – Apr. 25, 2025 86,500 at \$0.75
	Aug 21, 2023 – Aug 25, 2025 500,000 at \$0.75



60.7M	10.13 M
Shares Outstanding	Warrants

# Nevada Assets

## Kinsley Mountain Gold Project

### Company's flagship project

Carlin-type gold project with current indicated resources of **418 koz at 2.63 g/t gold** and inferred resources of **117 koz at 1.51 g/t gold**

Indicated resources are inclusive of **302 koz at 6.11 g/t gold**<sup>1</sup> (20,000 metres completed since resource in 2020/23)

Hole ID (Az, Dip)	From (m)	To (m)	Intercept <sup>3</sup> (m)	Au (g/t)
PK131C (110, -72)	262.7	305.4	42.7	10.5
incl	276.5	299.3	22.9	18.3
PK137C <sup>4</sup> (120 -80)	253.9	282.9	29.0	21.3
incl	259.7	264.6	4.9	46.4
incl	270.5	281.9	11.4	32.7
PK137CA <sup>4</sup> (120, -80)	253.3	292.0	38.7	15.6
incl	259.4	281.3	21.9	26.2
PK186C (030, -79)	273.4	313.0	39.6	10.1
incl	283.8	305.4	21.6	17.4



1 Technical Report on the Kinsley Project, Elko County, Nevada, U.S.A., dated June 21, 2021, with an effective date of May 5, 2021, and prepared by Michael M. Gustin and Gary L. Simmons, and filed under New Placer Dome Gold Corp.'s issuer profile on SEDAR ([www.sedar.com](http://www.sedar.com)) 2) Not necessarily indicative of mineralization on CopAur properties 3) True width estimated to be 60-90% of drilled interval 4) PK137CA was wedged off the same hole above the mineralized zone adjacent to PK137C

## Established Asset with upside

Eastern Great Basin Carlin-type high-grade sulphide gold deposit with 80% of the property unexplored by drilling

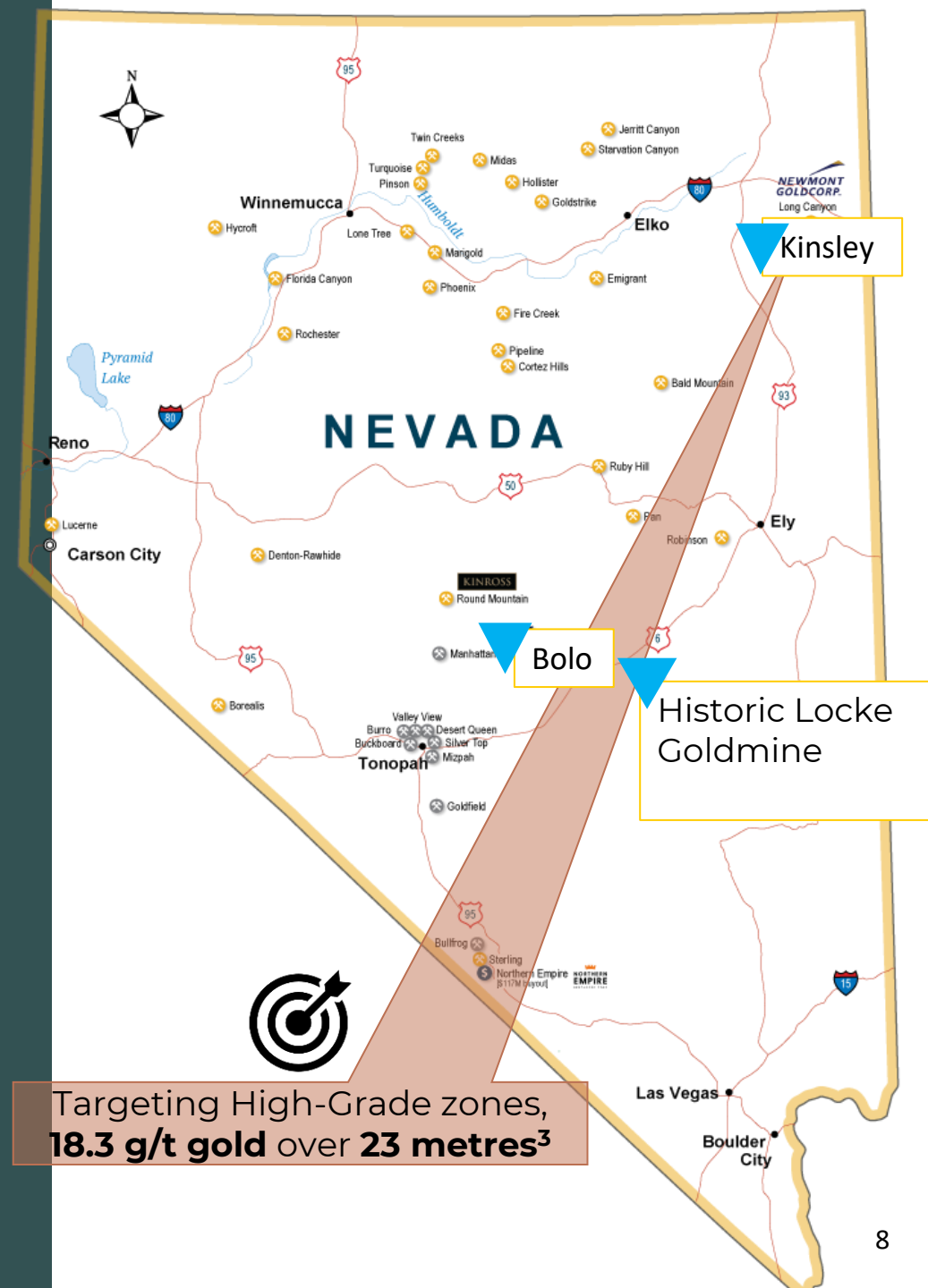
Historical open-pit production of 138,000 oz gold oxide at 1.34 g/t between 1995-1999<sup>1</sup>

Over \$30M previously spent on project by previous operators

## Excellent Metallurgy

Testing suggests high-grade flotation + leached tails concentrate feasible

High Grade Secret Canyon Shale: 89 – 95% recovery, 98.6 – 312 g/t gold concentrate grade<sup>1</sup>





# Nevada Assets

## Kinsley Mountain Gold Project

### New Drill Target Highlights

Over 80 line-km of geophysical surveys completed at Kinsley covering approx. 30 km<sup>2</sup> over 9 km north-south strike length

IP/resistivity surveys defined 8 untested high-priority targets within 20 km<sup>2</sup> underexplored area north of high-grade Western Flank gold deposit

### Kinsley North Range chargeability and/or resistivity anomalies:

Are coincident with broad arsenic ± antimony ± gold in soil anomalies up to 1,000 by 500 metres in size

Indicate significant displacement along property-scale north to northwest-trending fault structures analogous to the Kinsley NW fault, a critical controlling structure of Western Flank Zone gold resources

Correlate with northeast to northwest-trending block faulting that exposes prospective lower Pogonip Group and upper Notch Peak Formation geology, known to host gold mineralization at Long Canyon<sup>1</sup>

Associated with mapped jasperoid alteration

North-northeast facing isometric view of Kinsley Mountain Project showing the 2020-2022 IP/resistivity survey chargeability inversions and drill target areas. Kinsley North Range inversions featured.

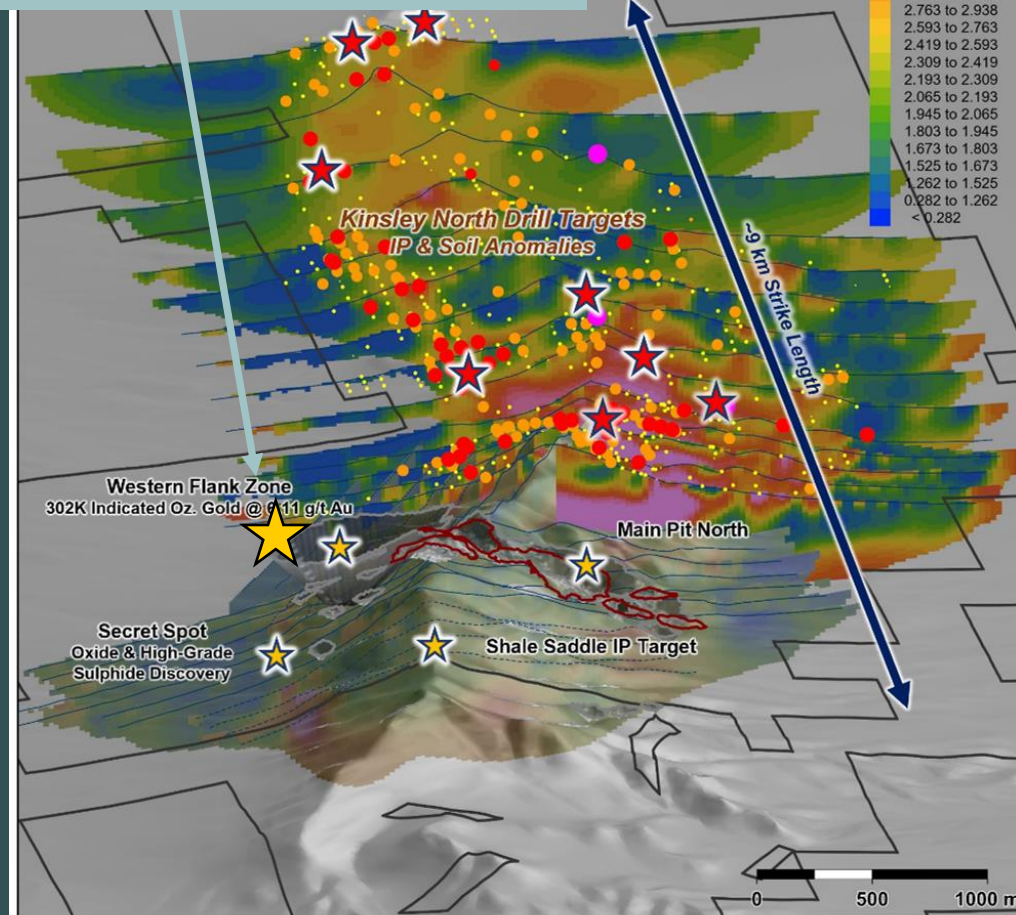
<sup>1</sup> Not necessarily indicative of mineralization on CopAur properties

<sup>2</sup> PK131C, true width estimated to be 90% of drilled interval



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Targeting High-Grade zones,  
**18.3 g/t gold over 23 metres<sup>2</sup>**



IP/Res Survey

----- 2020 IP/Res Lines

— 2021-2022 IP/Res Lines



Kinsley North Greenfield Targets



Near Mine Targets

2020 Resource Pits

Historical Mine Pit Footprint

Kinsley Property Boundary

Soil Samples - As (ppm)

25 to 50

50 to 100

100 to 250

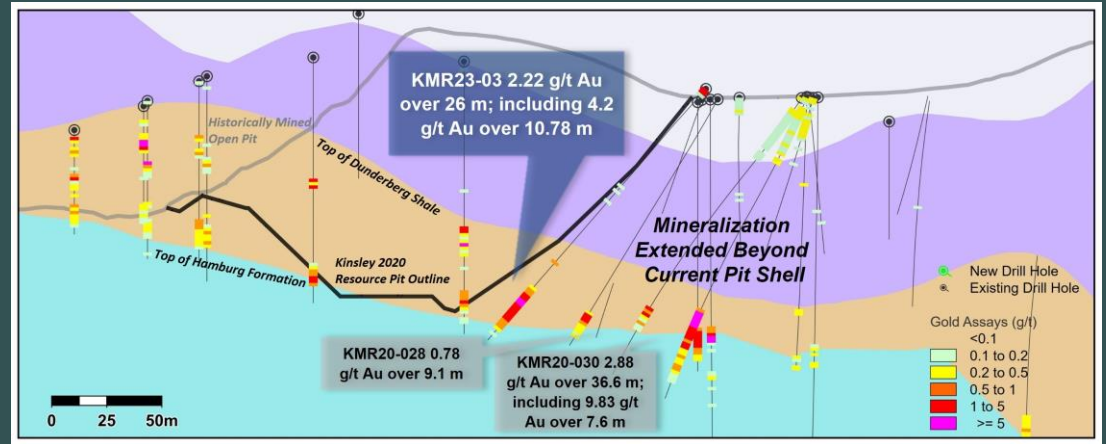
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# Nevada Assets

## Kinsley Mountain

### Gold Project

2023 drill program identified 3 new potential high-grade targets in the Western Flank zone along three open corridors to the north, west and east.



Main Pit North Oxide Target yields high-grade intercepts 150 m outside the current pit shell

Western Flank resource expansion drilling

Table 2: Main Pit North 2020 Shallow Oxide RC Drill Intercepts  
(These intercepts have not been included in any resource calculations)

Hole ID (dip/azimuth)	Zone	From (m)	To (m)	Interval (m) <sup>1</sup>	Au (g/t) <sup>2</sup>	NaCN Soluble Au Recovery (%)
KMR20-021 (-57/064)	Main Pit North	137.2	152.4	15.2	0.77	61%
KMR20-022 (-57/064)		149.4	173.7	24.4	1.05	91%
including		152.4	161.5	9.1	2.13	96%
KMR20-023B (-66/123)		108.2	111.3	3.0	4.83	100%
and		147.8	175.3	27.4	0.40	75%
KMR20-028 (-56/209)		117.3	126.5	9.1	0.78	62%
KMR20-029 (-61/187)		105.2	115.8	10.7	0.64	64%
KMR20-030 (-65/216)		108.2	144.8	36.6	2.88	84%
including		109.7	117.3	7.6	9.83	88%

\* True widths of the mineralized intervals are interpreted to be between 60-90% of the reported lengths.

New surface oxide Discovery at the Secret Spot, including

- 1.77 g/t gold over 25.3 metres in new surface oxide discovery in KMD20-007B

Table 2: Western Flank Zone 2020 Drill Intercepts  
(These intercepts have not been included in any resource calculations)

Hole ID (dip/azimuth) (degrees)	Zone	From (m)	To (m)	Interval (m) <sup>1</sup>	Au (g/t) <sup>2</sup>	CN Soluble Au Recovery** (%)
KMD20-003 (-75/147)	Western Flank	189.3	209.1	19.8	0.53	Sulphide
KMR20-026 (-90)		135.6	141.7	6.1	9.08	
and		199.6	207.3	7.6	15.1	Sulphide
including		199.6	204.2	4.6	24.1	
KMR20-002 (-82/314)		300.2	339.9	39.6	1.78	74%
including		310.9	324.6	13.7	3.63	83%
KMR20-003 (-70/314)		362.7	378.0	15.2	2.51	
including		362.7	368.8	6.1	4.16	Sulphide
KMR20-004 (-68/160)		260.6	271.3	10.7	5.15	69%
including		265.2	269.8	4.6	8.12	74%
KMR20-007 (-75/280)		283.5	289.6	6.1	1.15	Sulphide
KMR20-008 (-83/305)		294.1	300.2	6.1	4.83	Sulphide
and		310.9	318.5	7.6	3.07	Sulphide
KMR20-009 (-70/110)		283.5	295.7	12.2	1.74	Sulphide
KMR20-016 (-85/235)		309.4	330.7	21.3	3.38	73%
including		317.0	323.1	6.1	5.78	100%
KMR20-017 (-75/320)		320.0	358.1	38.1	2.63	Sulphide
including		326.1	332.2	6.1	10.2	Sulphide

\* True widths of the mineralized intervals are interpreted to be between 60-90% of the reported lengths.



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# Nevada Assets

## Bolo

Advanced Asset with Near Term Resource Potential

Carlin-type asset

3,332 acres with new high-grade oxide discovery at depth

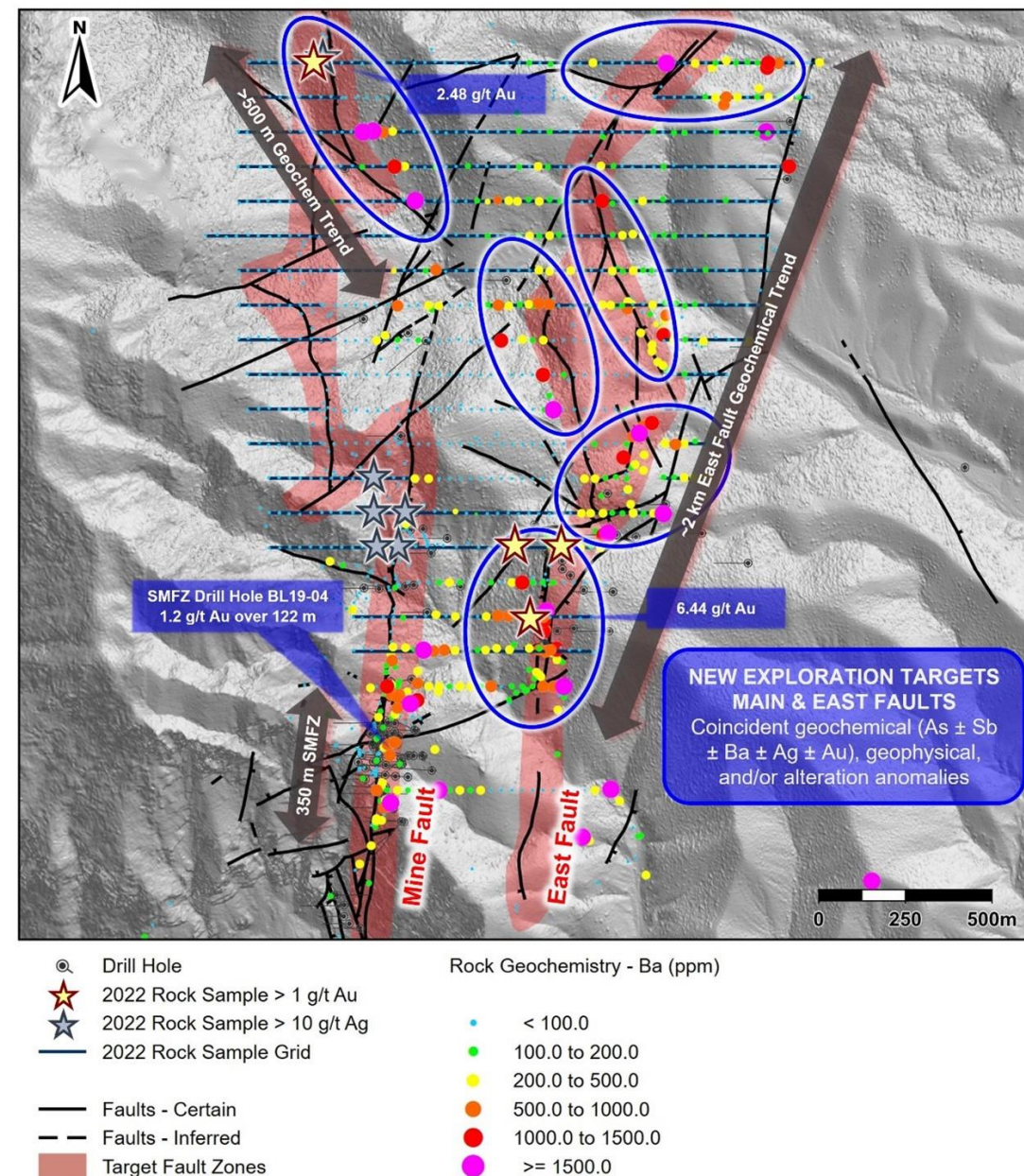
## Exploration Upside

The 2021 IP survey, in conjunction with field mapping and rock grid sampling, has delineated a kilometre-scale prospective exploration target northeast of drill confirmed gold mineralization at South Mine Fault, along the parallel East Fault

2022 RC & diamond core drilling by the Company at the South Mine Fault Zone, that yielded drill intercepts including 1.2 g/t Au over 122 m, has demonstrated continuity of mineralization over 350 m

New rock grid sampling from 2022 program has expanded the potential mineralized strike extent to >2 km along two parallel fault structures

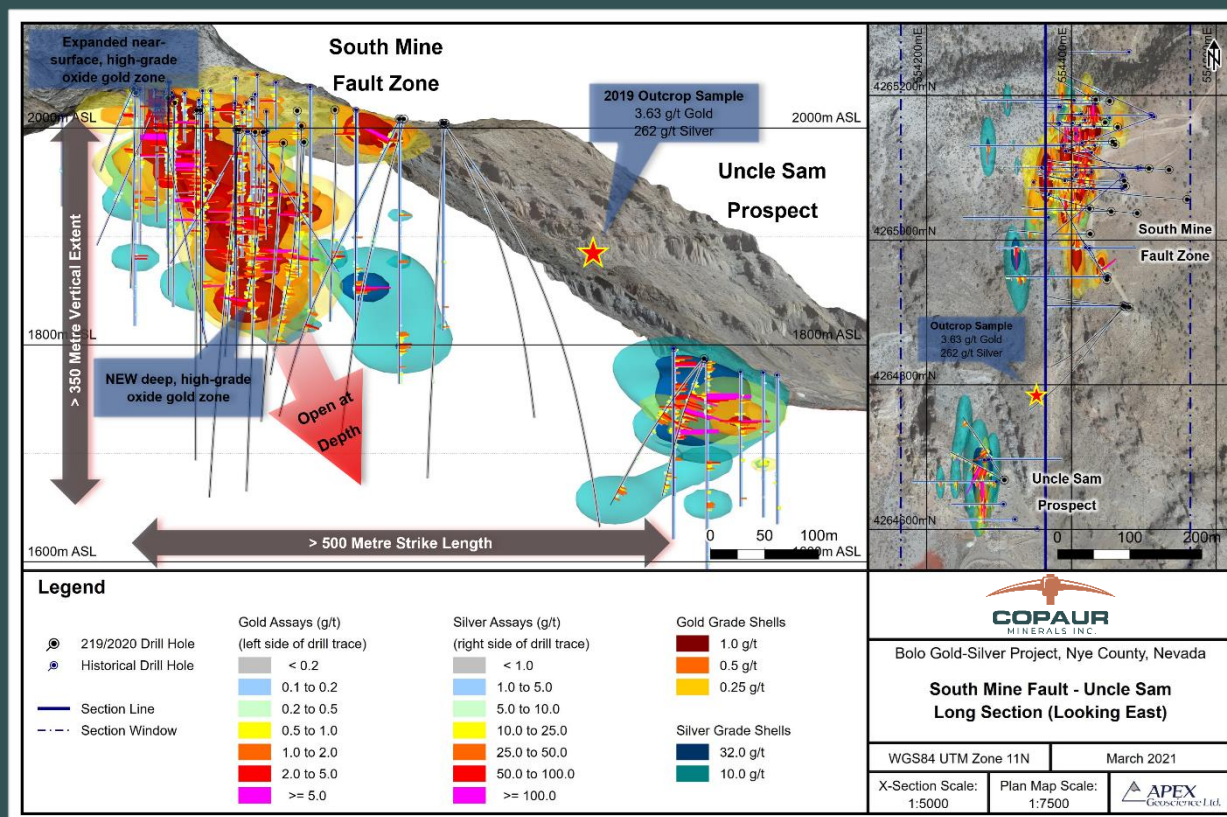
For details on recent results reference Oct. 24<sup>th</sup> News Release





# Nevada Assets

## Bolo



## Drilling Highlights

84 metres of 1.37 g/t gold oxide in hole BL19-01

122 metres of 1.2 g/t gold oxide; including upper zone of 37 metres of 2.1 g/t gold oxide and lower zone of 12.2 metres of 3.32 g/t gold oxide in hole BL19-04

61 metres of 0.74 g/t gold oxide in hole BL20-03

98 metres of 0.54 g/t gold oxide in hole BL20-05

The South Mine Fault mineralization remains open at depth

# Nevada Assets

## Historic Locke Goldmine

### Strategic Acquisition Near Bolo

Mesothermal gold mineralization hosted in quartz veins, vein breccias and narrower sheeted vein/stockwork zones

Vein system exposed at surface over 300 m strike length

Includes past producing Locke mine with small-scale mining from 1948-1950 produced 643 ounces of gold and 660 ounces of silver at 11.8 g/t gold and 12 g/t silver<sup>1</sup>

Underground stope rock grab samples assaying 576 g/t gold with 229 g/t silver, 50.4 g/t gold with 317 g/t silver, 48.4 g/t gold and 47.9 g/t gold<sup>1</sup>

Potential for economically significant concentrations of gold and silver mineralization



### High-Grade With Exploration Upside

Mesothermal systems typically persistent to great depths – to date Troy Canyon only investigated over 180 metre vertical extent

Soil geochemistry indicates several zones of anomalous gold outbound of the historical mine area

Drill testing required to expand depth and strike length of mineralization



# British Columbia Asset

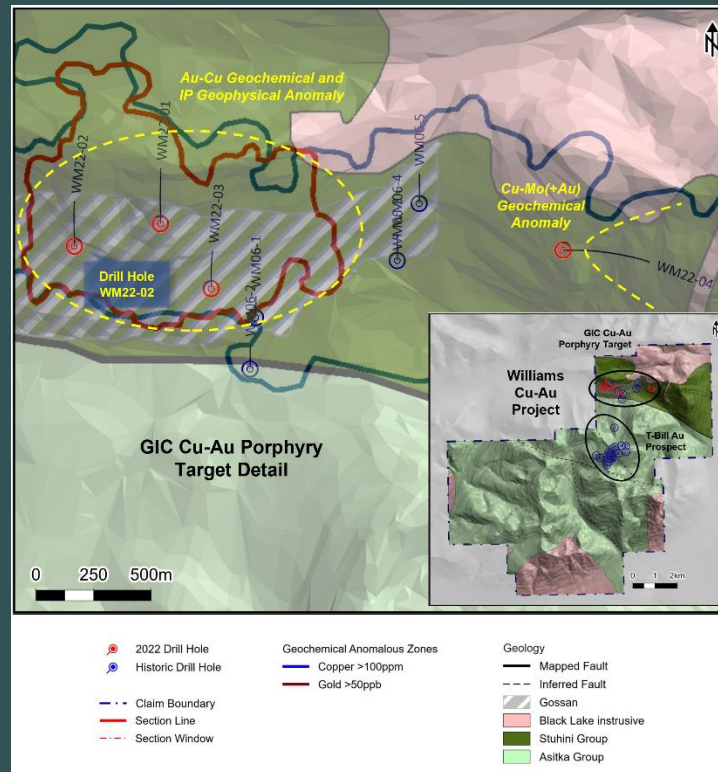
## Williams

Located within the prolific “Golden Horseshoe” mining region of north-central BC

100% owned, 17,000-hectare consolidated land package with substantial gold and copper discovery potential

Majority of project remains underexplored

2022 drill program



## GIC Prospect (Cu-porphyry)

4 km x 0.8 km east-west trending copper-gold (±molybdenum) geochemical and IP/resistivity geophysical anomaly with limited historical drilling

New gold zone discovered at west end of GIC target in recently completed 2022 drill hole WM22-02 yielded 2.2 g/t gold over 50 metres, including 10.5 metres of 4.2 g/t gold, terminating in mineralization<sup>1</sup>

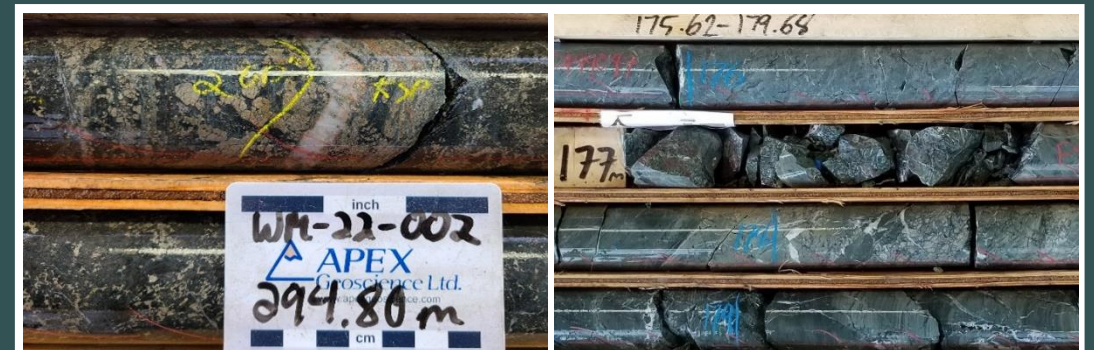










Image 1: WM22-02 (left) clotty pyrite mineralized, chlorite-silica-potassium feldspar-magnetite altered volcanic (this sample 5.8 g/t Au and 787 ppm Cu); WM22-03 (right) brecciated and silica-flooded magnetite veined zone (this sample 9.9 g/t Au)

<sup>1</sup> See Aug 16<sup>th</sup> News Release. True width of mineralization is not known



# Timeline

## Accelerated Milestones: Rapid Project Development and Capital Mobilization

Williams Au-Cu Property Acquisition	New Placer Dome Acquisition	2022 Exploration Program In Nevada	2022 Drill Program Williams Project, B.C.	Q4 2022 Drill Program Bolo, Nevada	2023 Drill Program Kinsley, Nevada	2024 Planned EDA + AI Program, Kinsley, Nevada	2024 Williams Property Option
							
March 2021 Metals Group Management Takeover	May 2022	Completed  For results see: Bolo News Release November 24 <sup>th</sup> , 2022	Completed  For results see: Williams News Release August 16 <sup>th</sup> , 2022	Completed  For details see: News Release September 12 <sup>th</sup> , 2022 Additional Assays Pending	32.3 meters at 15.28 grams per tonne + 3 New High-Grade Target Expansion Corridors  For most recent results see: Kinsley News Release January 9 <sup>th</sup> , 2024	Initiating an integrated exploratory data analysis and advanced machine learning study  For details see: News Release January 12 <sup>th</sup> , 2024	May 2024 Strategic Divestiture 3 phase option  See News Release: March 1, 2024



# Contact Us



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