

OTCQX: **COPAF**

TSX-V: **CPAU**



COPAU
MINERALS INC.

NEVADA AND BRITISH COLUMBIA FOCUSED



CORPORATE PRESENTATION

FEBRUARY 2024

Forward Looking Statement

This presentation contains forward looking information within the meaning of Canadian securities laws and within the meaning of the U.S. Private Securities Litigation Reform Act of 1995 (collectively “forward-looking statements”). Forward-looking statements are necessarily based upon a number of factors and assumptions that, while considered reasonable by Copaur Minerals as of the date of such statements, are inherently subject to significant business, economic, market and competitive uncertainties and contingencies.

Forward-looking statements in this presentation relate to Copaur Minerals and reflect beliefs, opinions and projections on the date the statements are made and are based upon a number of assumptions and estimates that are inherently subject to significant business, economic, competitive, political and social uncertainties and contingencies. There can be no assurance that such statements will prove to be accurate, and actual results and future events could differ materially from those anticipated in such statements. Many factors, both known and unknown, could cause actual results, performance or achievements to be materially different from those expressed or implied by such forward-looking statements. Such factors include, without limitation; macro-economic conditions; that Copaur Minerals may lose or abandon its property interests or not receive licenses or permits or may fail to maintain its properties in good standing; lack of sufficient funding; the loss of key directors; fluctuations in securities markets or share price of Copaur Minerals; fluctuations in price of gold, silver, base metals or certain other commodities; fluctuations in the currency markets; changes in legislation, taxation, controls, regulations and political or economic developments; the impact of Covid-19 or other viruses and diseases on the ability to operate; risks and hazards associated with mineral exploration, development and mining, risks and uncertainties concerning the interpretation of exploration result; inability to obtain adequate insurance to cover risks and hazards; laws and regulations that impose restrictions on mining; cost increases; equipment failures; litigation; employee relations; local communities and indigenous populations; the speculative nature of mineral exploration and development, government approvals; title to properties. Readers should not place undue reliance on the forward-looking statements and information contained herein. Many factors, known and unknown, could cause actual results to be materially different from those expressed or implied by such forward-looking statements. Readers are cautioned not to place undue reliance on these forward-looking statements. Except as otherwise required by law, Copaur Minerals expressly disclaims any obligation or undertaking to release publicly any updates or revisions to any such statements to reflect any change in Copaur Minerals expectations or any change in events, conditions or circumstances on which any such statement is based.

The technical content of this presentation regarding the Williams Property, the Kinsley Project, the Bolo Project and the Troy Canyon Project have been reviewed and approved by Kris Raffle, P.Ge, an officer of Copaur Minerals and a Qualified Person as defined by National Instrument 43-101.





CopAur Minerals Inc.

- » Strong Management with recent success (Benchmark Metals, Thesis Gold, Founders Metals)
- » Projects in world class jurisdictions: Nevada, British Columbia
- » Strong technical team and advisors
- » Year-round work environment
- » High-grade projects with 43-101 compliant initial resource with 20,000 metres since last resource update
- » Diversified with four projects in two countries

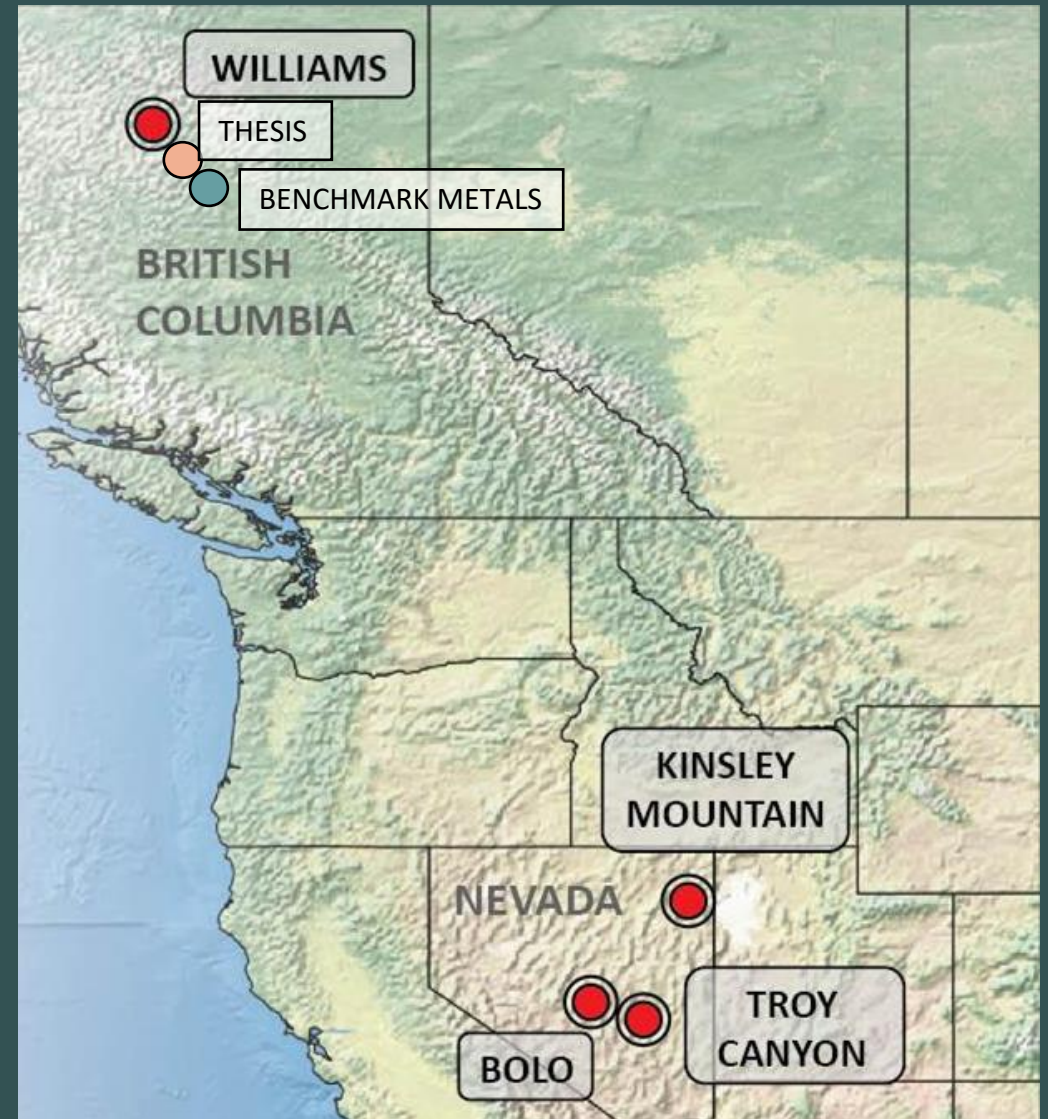
Strong Project Portfolio

Prime Nevada Exploration &
Promising British Columbia Ventures

Premier mining districts – Assets, Location,
Government, Infrastructure

Fraser Institute ranks Nevada as #3 on its
investment attractiveness index with a total
of 83% of USA gold production (5th in the
world)

Transparent, predictable and established
permitting rules/guidelines



CopAur Board of Directors / Management



JEREMY YASENIUK - CEO & DIRECTOR

Mr. Yaseniuk is Co-founder of the Metals Group Inc., a founder and Advisory Board member of Benchmark Metals, a founder of Thesis Gold Inc, and a founder as well as Director of Altiplano Metals. To date he has raised over \$500 million for companies in the resource and mining sector.

MAXIMILIAN SALI – DIRECTOR

Mr. Sali has been in the capital markets since 2009 managing public & private family assets. He is the president of Baccarat Investments, which provides consulting, M&A and management services to public & private companies. Mr. Sali was corporate development and a founding shareholder of Advantage Lithium Corp which was acquired by Orocobre, now Allkem for \$69M in Feb. 2020. Mr. Sali is the founder, director and former CEO of Defense Metals, a rare earth Co. that recently completed a PEA on its Wicheeda LREE deposit in BC. He is the founder, director and former CEO of New Placer Dome Gold.

CONRAD SWANSON - CHAIRMAN

Mr. Swanson has 30 years experience raising capital, managing and advancing various projects in the public market. In 1991 he founded one of the first Internet companies in Vancouver, called Internet Direct, which was sold to Bell, in 1995. In 1998 Conrad was a founding member of Western Canadian coal, which was acquired by Walters Energy in 2010 for \$2.2billion. In 2011 Conrad and his group of investors funded Richfield Ventures, which acquired the Black Water gold deposit in central BC and that property was sold to New Gold in 2012 for \$550m. In 2003, he started Surge Copper . and raised more than \$25m for exploration.

JAY ROBERGE – DIRECTOR

Mr. Roberge is Managing Director & Founder of Tehama Capital, a boutique merchant bank focused on mining, technology and energy with specific interest and early participation in rare earth elements and battery metals. Mr. Roberge has served on the executive management, and as a director of multiple public and private companies. Currently, Mr. Roberge is CEO/Director of Pantera Silver; Director/Intern CEO of APEX Resources; and Founding Director of Gold Digger Resources Inc. Mr. Roberge is also Board Member of Hong Kong Canada Business Association.

GREGORY STEWART - DIRECTOR

Gregory Stewart is a businessman and entrepreneur residing in Calgary, Alberta. He brings over 35 years of practical experience in the Canadian securities markets. As Chairman and President of 2 private and long-established investment partnerships he has developed skills in strategic planning and analysis. Previous experience as a Director of a small publicly traded oil producer led to becoming Chairman and President of the company for a period of 3 years.

MALCOLM DORSEY- DIRECTOR

Malcolm is a seasoned exploration geologist and co-founder of Torr Resources Corp.; a private project generator that holds over 60,000 ha of epithermal and copper porphyry projects across western Canada. Malcolm has substantial experience in project development and consulting across a broad range of early-stage through to production projects in North, Central, and South America. He holds an MSc in Geology and Geophysics from the University of Calgary that characterized the influence of district-scale tectonics on the concentration of copper and gold mineralization in northwest and southwest British Columbia.



CopAur Advisors

JOHN WILLIAMSON, B.Sc., P. Geol.
Founder, CEO, Chairman,
Benchmark Metals Inc.

JIM GREIG, BA, MBA
President, Benchmark Metals
Inc.

EWAN WEBSTER, Ph.D.,
P.Geo. President and CEO,
Thesis Gold

CAL EVERETT, B.Sc.
President and CEO, Liberty
Gold

MAC JACKSON, M.Sc., CPG
Senior Technical Advisor

ALVIN JACKSON, P.Geo.
Advisor

JOE GIUFFRE, BA, LL.M.,
ICD.D
Advisor

KRISTOPHER RAFFLE, P.Geo.
Senior Technical Advisor

FRANK LAGIGLIA
Investor Relations

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Corporate Structure

Tightly Held

Management and Close Associates
(Greater than 50%)

Warrants:

- Mar. 2, 2022 – Mar. 2, 2024
2,524,642 at \$1.30
- Nov. 10, 2021 – Nov. 10, 2024
7,770,840 at \$1.02
- Nov. 22, 2022 – Nov. 22, 2024
1,606,000 at \$0.75
- Dec. 15, 2022 – Dec. 15, 2024
162,500 at \$0.75
- Apr 19, 2023 – Apr. 19, 2025
2,524,000 at \$0.75
- Apr 25, 2023 – Apr. 25, 2025
86,500 at \$0.75
- Aug 21, 2023 – Aug 25, 2025
500,000 at \$0.75



60.7M	15.08 M
Shares Outstanding	Warrants

Nevada Assets

Kinsley Mountain Gold Project

Company's flagship project

Carlin-type gold project with current indicated resources of **418 koz at 2.63 g/t gold** and inferred resources of **117 koz at 1.51 g/t gold**

Indicated resources are inclusive of **302 koz at 6.11 g/t gold**¹ (20,000 metres drilled since resource estimate)

Hole ID (Az, Dip)	From (m)	To (m)	Intercept ³ (m)	Au (g/t)
PK131C (110, -72)	262.7	305.4	42.7	10.5
incl	276.5	299.3	22.9	18.3
PK137C ⁴ (120 -80)	253.9	282.9	29.0	21.3
incl	259.7	264.6	4.9	46.4
incl	270.5	281.9	11.4	32.7
PK137CA ⁴ (120, -80)	253.3	292.0	38.7	15.6
incl	259.4	281.3	21.9	26.2
PK186C (030, -79)	273.4	313.0	39.6	10.1
incl	283.8	305.4	21.6	17.4



¹ Technical Report on the Kinsley Project, Elko County, Nevada, U.S.A., dated June 21, 2021, with an effective date of May 5, 2021, and prepared by Michael M. Gustin and Gary L. Simmons, and filed under New Placer Dome Gold Corp.'s issuer profile on SEDAR (www.sedar.com) ² Not necessarily indicative of mineralization on CopAur properties ³ True width estimated to be 60-90% of drilled interval ⁴ PK137CA was wedged off the same hole above the mineralized zone adjacent to PK137C

Established Asset with upside

Eastern Great Basin Carlin-type high-grade sulphide gold deposit with 80% of the property unexplored by drilling

Historical open-pit production of 138,000 oz gold oxide at 1.34 g/t between 1995-1999¹

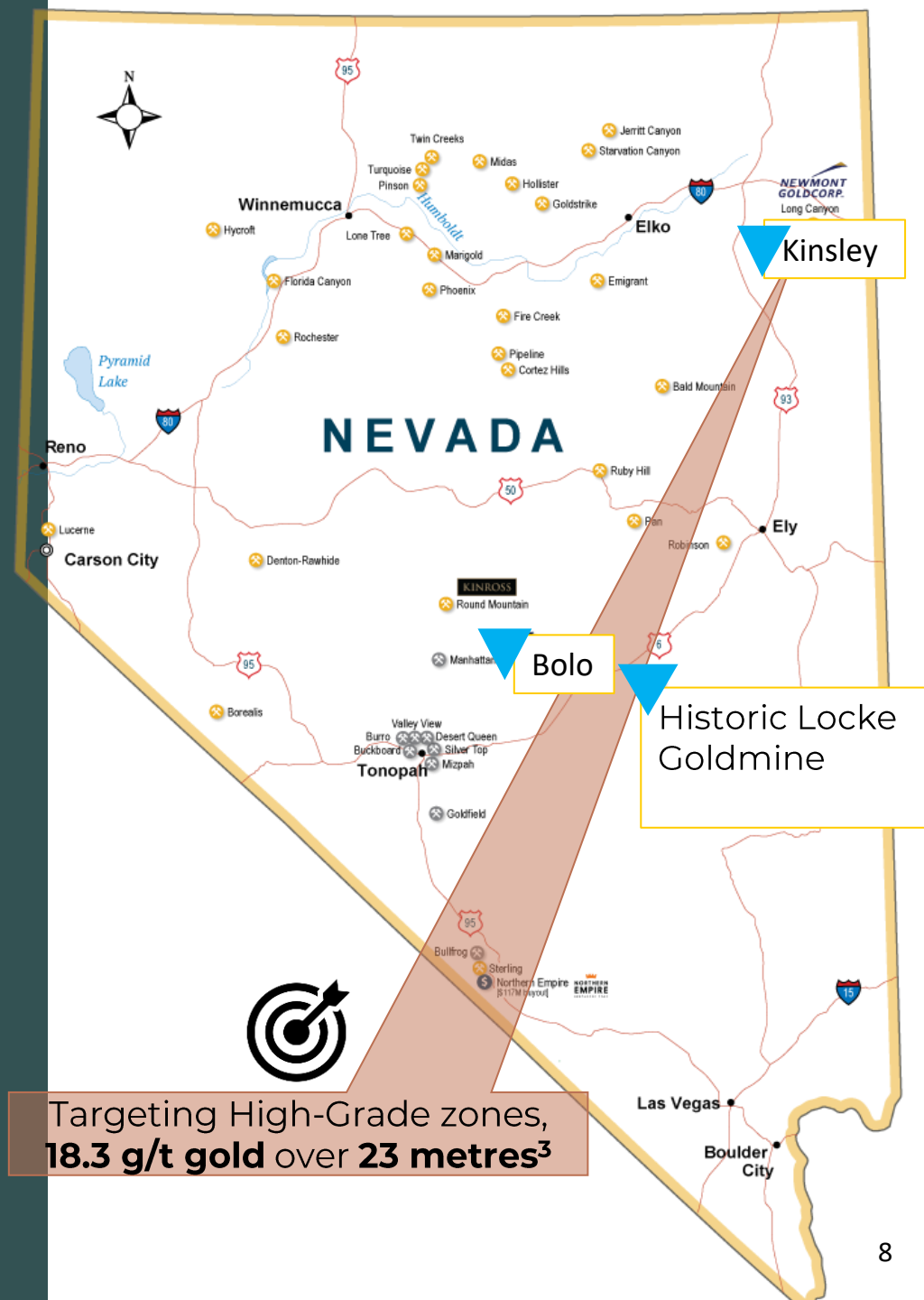
Over \$30M previously spent on project by previous operators

Excellent Metallurgy

Testing suggests high-grade flotation + leached tails concentrate feasible

High Grade Secret Canyon Shale: 89 – 95% recovery, 98.6 – 312 g/t gold concentrate grade¹

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Nevada Assets

Kinsley Mountain Gold Project

New Drill Target Highlights

Over 80 line-km of geophysical surveys completed at Kinsley covering approx. 30 km² over 9 km north-south strike length

IP/resistivity surveys defined 8 untested high-priority targets within 20 km² underexplored area north of high-grade Western Flank gold deposit

Kinsley North Range chargeability and/or resistivity anomalies:

Are coincident with broad arsenic ± antimony ± gold in soil anomalies up to 1,000 by 500 metres in size

Indicate significant displacement along property-scale north to northwest-trending fault structures analogous to the Kinsley NW fault, a critical controlling structure of Western Flank Zone gold resources

Correlate with northeast to northwest-trending block faulting that exposes prospective lower Pogonip Group and upper Notch Peak Formation geology, known to host gold mineralization at Long Canyon¹

Associated with mapped jasperoid alteration

North-northeast facing isometric view of Kinsley Mountain Project showing the 2020-2022 IP/resistivity survey chargeability inversions and drill target areas. Kinsley North Range inversions featured.

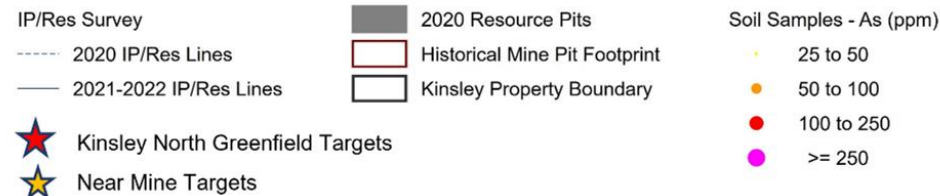
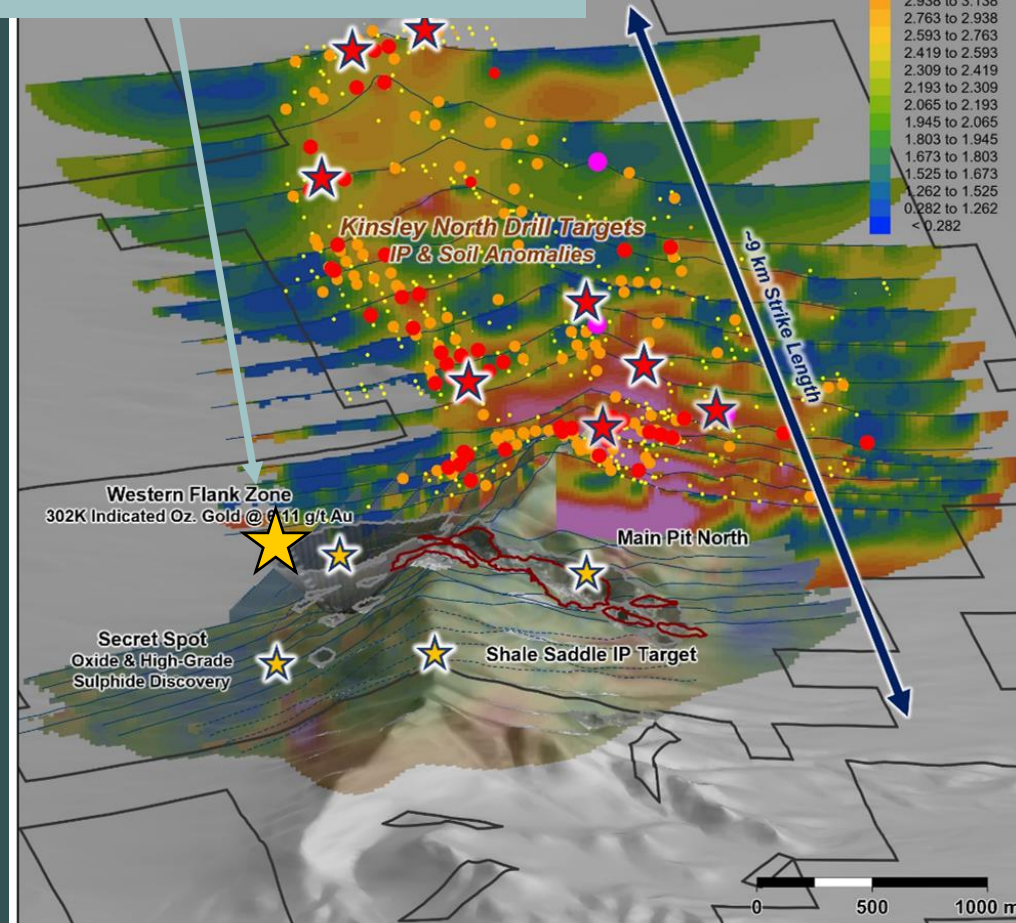
¹ Not necessarily indicative of mineralization on CopAur properties

² PK131C, true width estimated to be 90% of drilled interval



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Targeting High-Grade zones,
18.3 g/t gold over 23 metres²



Nevada Assets

Kinsley Mountain

Gold Project

Western Flank Zone

Table 2: Western Flank Zone 2020 Drill Intercepts
(These intercepts have not been included in any resource calculations)

Hole ID (dip/azimuth) (degrees)	Zone	From (m)	To (m)	Interval (m) ¹	Au (g/t)*	CN Soluble Au Recovery** (%)
KMD20-003 (-75/147)	Western Flank	189.3	209.1	19.8	0.53	Sulphide
KMR20-026 (-90)		135.6	141.7	6.1	9.08	Sulphide
and		199.6	207.3	7.6	15.1	
including		199.6	204.2	4.6	24.1	
KMR20-002 (-82/314)		300.2	339.9	39.6	1.78	74%
including		310.9	324.6	13.7	3.63	83%
KMR20-003 (-70/314)		362.7	378.0	15.2	2.51	Sulphide
including		362.7	368.8	6.1	4.16	
KMR20-004 (-68/160)		260.6	271.3	10.7	5.15	69%
including		265.2	269.8	4.6	8.12	74%
KMR20-007 (-75/280)		283.5	289.6	6.1	1.15	Sulphide
KMR20-008 (-83/305)		294.1	300.2	6.1	4.83	Sulphide
and		310.9	318.5	7.6	3.07	Sulphide
KMR20-009 (-70/110)		283.5	295.7	12.2	1.74	Sulphide
KMR20-016 (-85/235)		309.4	330.7	21.3	3.38	73%
including		317.0	323.1	6.1	5.78	100%
KMR20-017 (-75/320)		320.0	358.1	38.1	2.63	Sulphide
including		326.1	332.2	6.1	10.2	Sulphide

* True widths of the mineralized intervals are interpreted to be between 60-90% of the reported lengths.

New surface oxide Discovery at the Secret Spot, including

1.77 g/t gold over 25.3 metres
in new surface oxide
discovery in KMD20-007B

2023 drill program
identified 3 new high-
grade targets in the
Western Flank zone along
three open corridors to the
north, west and east.

Main Pit North Oxide Target yields high-grade intercepts 150 m outside the current pit shell

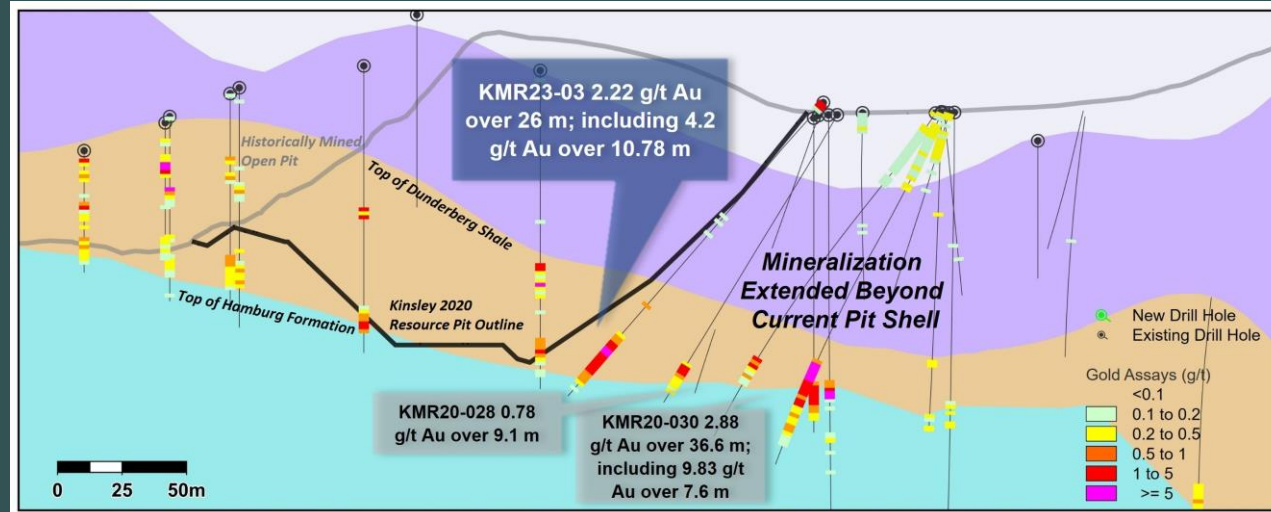


Table 2: Main Pit North 2020 Shallow Oxide RC Drill Intercepts
(These intercepts have not been included in any resource calculations)

Hole ID (dip/azimuth)	Zone	From (m)	To (m)	Interval (m) ¹	Au (g/t)*	NaCN Soluble Au Recovery (%)
KMR20-021 (-57/064)	Main Pit North	137.2	152.4	15.2	0.77	61%
KMR20-022 (-57/064)		149.4	173.7	24.4	1.05	91%
including		152.4	161.5	9.1	2.13	96%
KMR20-023B (-66/123)		108.2	111.3	3.0	4.83	100%
and		147.8	175.3	27.4	0.40	75%
KMR20-028 (-56/209)		117.3	126.5	9.1	0.78	62%
KMR20-029 (-61/187)		105.2	115.8	10.7	0.64	64%
KMR20-030 (-65/216)		108.2	144.8	36.6	2.88	84%
Including		109.7	117.3	7.6	9.83	88%

* True widths of the mineralized intervals are interpreted to be between 60-90% of the reported lengths.

Nevada Assets

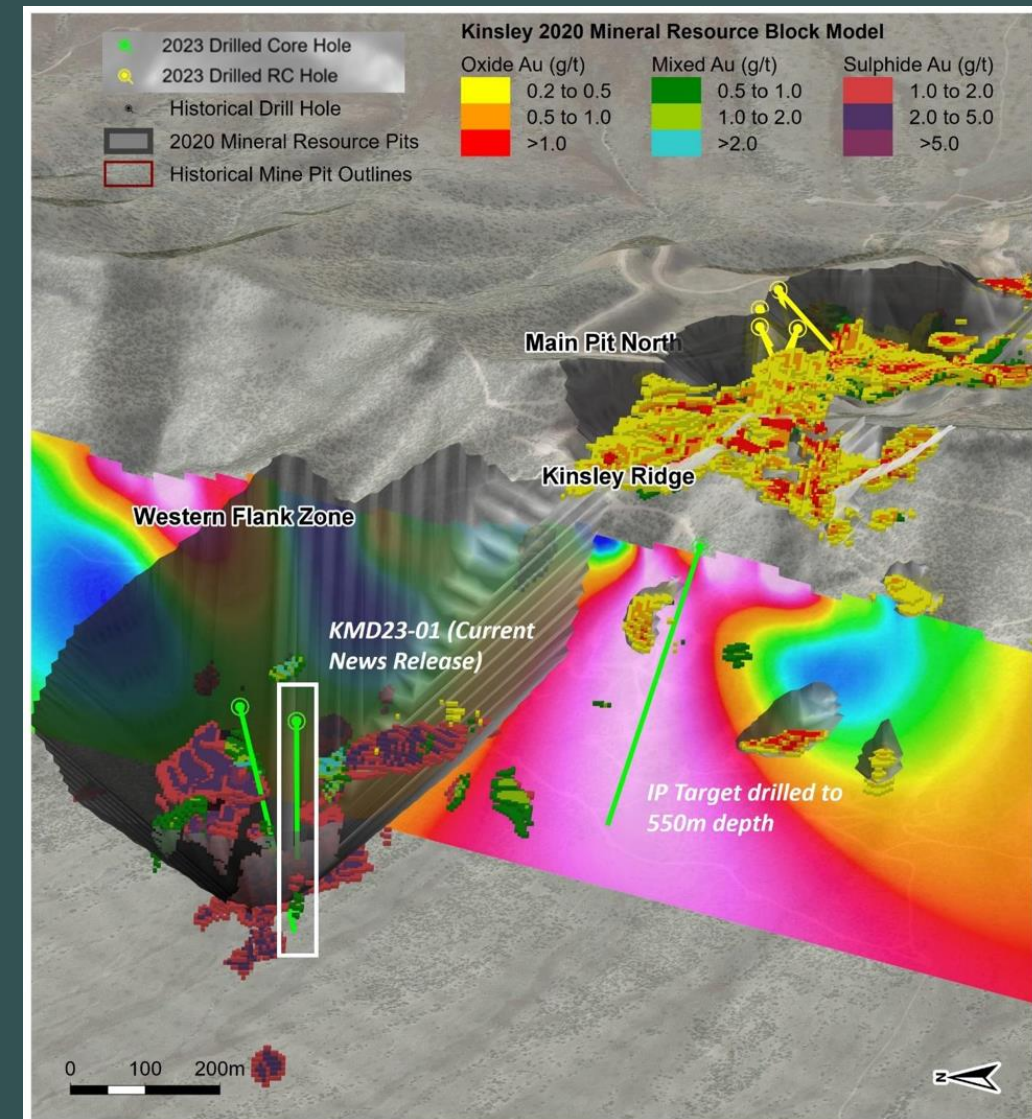
Kinsley Mountain Gold Project

2023 Significant Drill Intercepts

Hole ID (dip/azimuth)	Zone	From (m)	To (m)	Interval (m) ¹	Au (g/t)*	NaCN Soluble Au Recovery (%)
KMD23-02 (-80/185)	Western Flank	254.5	286.8	32.3	15.28	Sulphide
including		254.5	257.9	3.4	45.19	
including		265.5	276.2	10.7	24.07	
KMD23-01 (-76/085)		267.6	287.9	20.3	12.55	Sulphide
including		283.2	287.9	4.7	29.43	Sulphide
KMR23-02 (-45/200)	Main Pit North	146.3	150.9	4.6	1.50	90%
KMR23-03 (-50/200)		118.9	144.8	25.9	2.22	88%
including		125.0	135.6	10.7	4.20	96%
KMR23-04 (-63/283)		117.3	125.0	7.6	2.02	92%
KMR23-05 (-63/160)		114.3	121.9	7.6	0.42	78%

* True widths of the mineralized intervals are interpreted to be between 60-90% of the reported lengths.

Oblique View Looking East Showing 2023 RC and Diamond Drilling



Nevada Assets

Historic Locke Goldmine

Strategic Acquisition Near Bolo

Mesothermal gold mineralization hosted in quartz veins, vein breccias and narrower sheeted vein/stockwork zones

Vein system exposed at surface over 300 m strike length

Includes past producing Locke mine with small-scale mining from 1948-1950 produced 643 ounces of gold and 660 ounces of silver at 11.8 g/t gold and 12 g/t silver¹

Underground stope rock grab samples assaying 576 g/t gold with 229 g/t silver, 50.4 g/t gold with 317 g/t silver, 48.4 g/t gold and 47.9 g/t gold¹

Potential for economically significant concentrations of gold and silver mineralization



High-Grade With Exploration Upside

Mesothermal systems typically persistent to great depths – to date Troy Canyon only investigated over 180 metre vertical extent

Soil geochemistry indicates several zones of anomalous gold outbound of the historical mine area

Drill testing required to expand depth and strike length of mineralization

British Columbia Asset

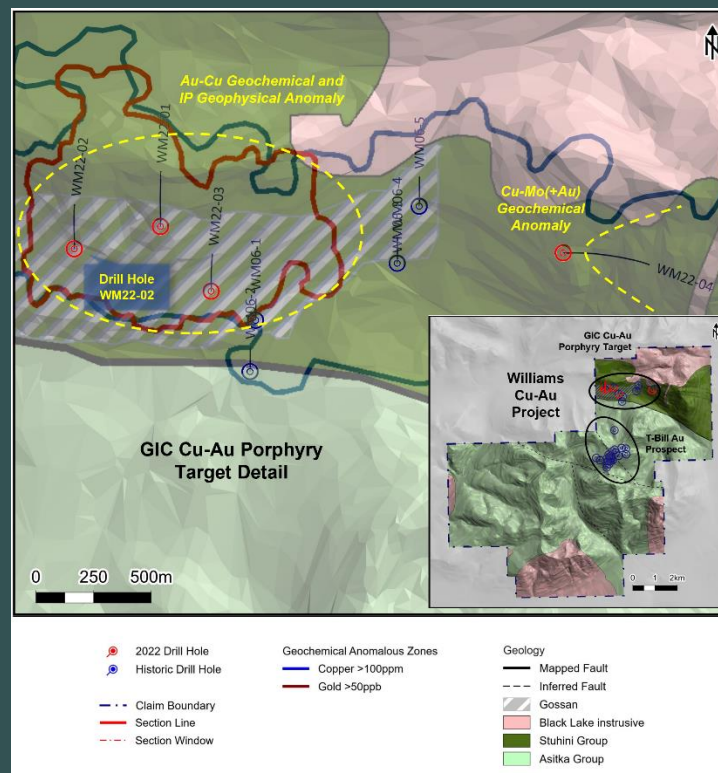
Williams

Located within the prolific “Golden Horseshoe” mining region of north-central BC

100% owned, 17,000-hectare consolidated land package with substantial gold and copper discovery potential

Majority of project remains underexplored

2022 drill program



GIC Prospect (Cu-porphyry)

4 km x 0.8 km east-west trending copper-gold (\pm molybdenum) geochemical and IP/resistivity geophysical anomaly with limited historical drilling

New gold zone discovered at west end of GIC target in recently completed 2022 drill hole WM22-02 yielded 2.2 g/t gold over 50 metres, including 10.5 metres of 4.2 g/t gold, terminating in mineralization¹



Image 1: WM22-02 (left) clotty pyrite mineralized, chlorite-silica-potassium feldspar-magnetite altered volcanic (this sample 5.8 g/t Au and 787 ppm Cu); WM22-03 (right) brecciated and silica-flooded magnetite veined zone (this sample 9.9 g/t Au)

¹ See Aug 16th News Release. True width of mineralization is not known

British Columbia Asset

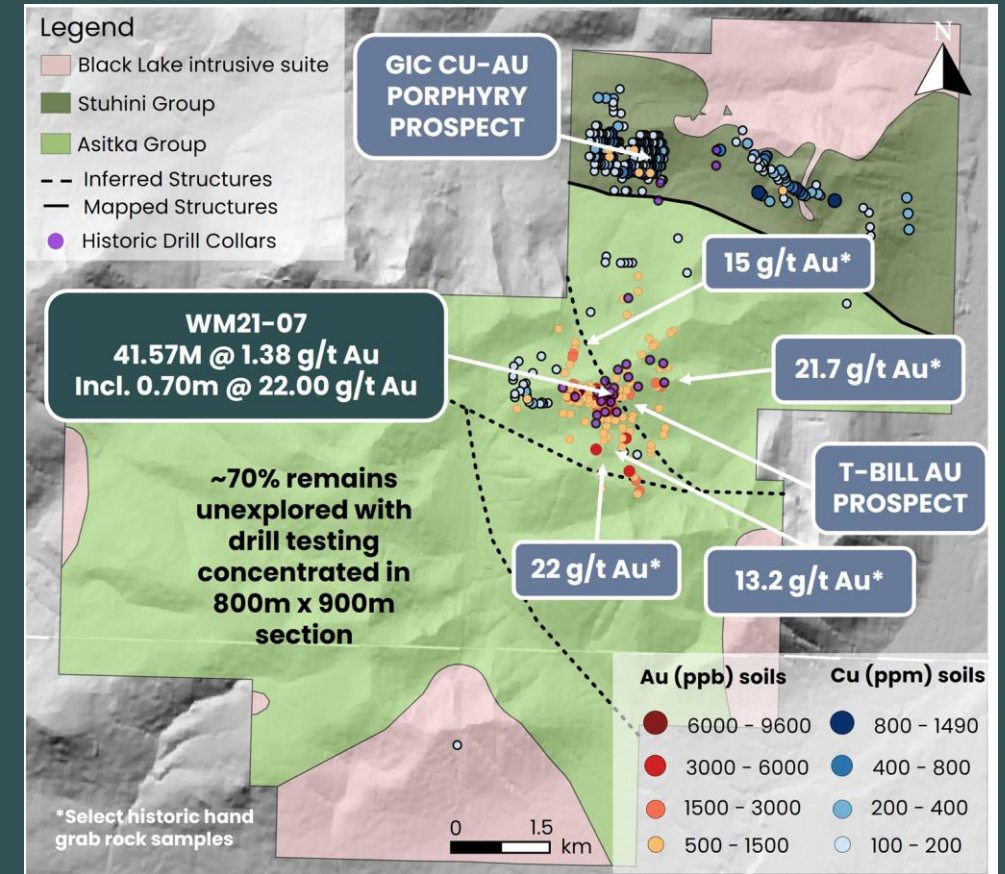
Williams

T-Bill (Au-orogenic)

High-grade epithermal gold mineralization hosted in quartz veins and vein breccias

3 x 2.5 km gold-in-soil anomaly with potential for multi-km extensions in newly discovered anomalous zones from 2021 exploration

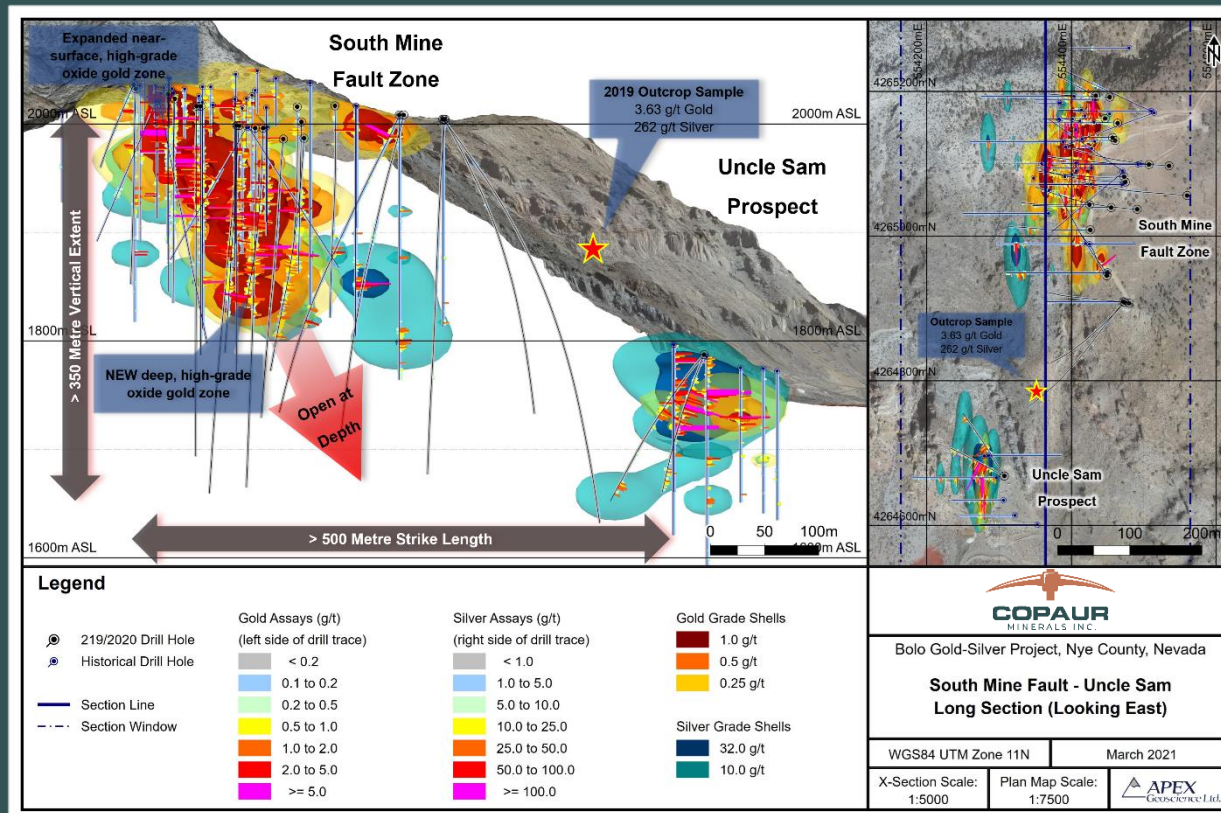
2021 drilling tested only ~300 metres of strike-length of the soil anomaly, returning up to 41.57 metres of 1.38 g/t Au, including 0.70 metres of 22.00 g/t Au¹



¹ True width estimated to be 30-50% of drilled interval

Nevada Assets

Bolo



Drilling Highlights

84 metres of 1.37 g/t gold oxide in hole BL19-01

122 metres of 1.2 g/t gold oxide; including upper zone of 37 metres of 2.1 g/t gold oxide and lower zone of 12.2 metres of 3.32 g/t gold oxide in hole BL19-04

61 metres of 0.74 g/t gold oxide in hole BL20-03

98 metres of 0.54 g/t gold oxide in hole BL20-05

The South Mine Fault mineralization remains open at depth

Nevada Assets

Bolo

Advanced Asset with Near Term Resource Potential

Carlin-type asset

3,332 acres with new high-grade oxide discovery at depth

Exploration Upside

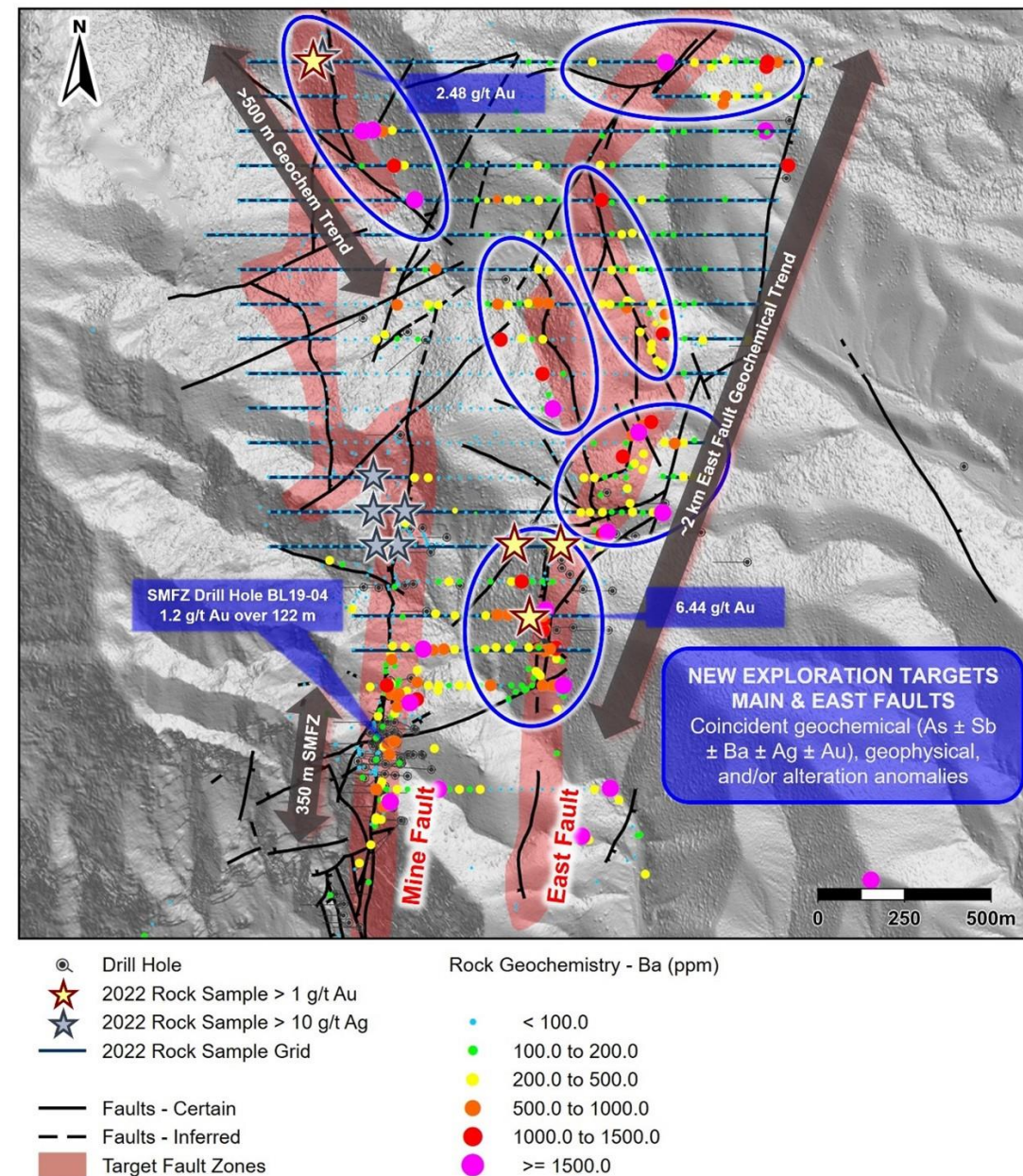
The 2021 IP survey, in conjunction with field mapping and rock grid sampling, has delineated a kilometre-scale prospective exploration target northeast of drill confirmed gold mineralization at South Mine Fault, along the parallel East Fault

2022 RC & diamond core drilling by the Company at the South Mine Fault Zone, that yielded drill intercepts including 1.2 g/t Au over 122 m, has demonstrated continuity of mineralization over 350 m

New rock grid sampling from 2022 program has expanded the potential mineralized strike extent to >2 km along two parallel fault structures



For details on recent results reference Oct. 24th News Release



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Timeline

Accelerated Milestones: Rapid Project Development and Capital Mobilization

Williams Au-Cu Property Acquisition



March 2021
Metals Group Management Takeover

New Placer Dome Acquisition



May 2022

2022 Exploration Program In Nevada



Completed

For results see:
Bolo News Release
November 24th, 2022

2022 Drill Program Williams Project, B.C.



Completed

For results see:
Williams News Release
August 16th, 2022

Q4 2022 Drill Program Bolo, Nevada



Completed

For details see:
News Release
September 12th, 2022
Additional Assays Pending

2023 Drill Program Kinsley, Nevada



32.3 meters at 15.28 grams
per tonne
+
3 New High-Grade Target
Expansion Corridors

For most recent results see:
Kinsley News Release
January 9th, 2024

2024 Planned EDA and AI Program, Kinsley, Nevada



Initiating an
integrated exploratory
data analysis and
advanced machine
learning study

For details see:
News Release
January 12th, 2024

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