

Assets (\$USD)	\$ 33,191,449	30-Jun-22	Currency	CHF
Type:	Gold & PM		Domicile:	Cayman Islands
Structure:	Investment Trust (open ended)		Inception_Date:	02-May-08
Performance Fee	20% of performance (High Water Mark Basis)			
Benchmark	FTSE Gold Mines Total Return Index			

Investment Philosophy and Objective

GOLD3000 invests in: (I) equities of „small-cap“, „midcap“ and pre-IPO companies primarily engaged in the exploration, mining, fabrication, processing or distribution of precious and base metals; (II) Precious and Base metals either directly in the physical commodity or indirectly through Exchange Traded Funds (“ETF’s”). In addition, the company may hold short positions.

Portfolio Manager **Herr. Walter W. Wehrli** B.Econ wehrli@gold2000.ch



Walter Wehrli was born in the Swiss town of Schaffhausen in 1964. He obtained his undergraduate degree in economics in Zurich and started his career in trading at Banque Louis Dreyfus. Walter joined UBS in 1992, where he became the deputy head of emerging markets and commodities. He is currently CEO of his own fund management company and specialises exclusively in gold mining.

Walter's active investment style is purely bottom-up and thrives in environments with negative real interest rates. Away from investment management, Walter enjoys sports – golf, tennis, football and skiing. He is also a music fan and likes going to the cinema.

Start Date
02-May-08

www.konwave.ch/about-us/team/

 <https://ch.linkedin.com/in/walter-wehrli-4a07037a>

B.Econ Bachelor of Economics

Geschäftsführer **Herr. Erich Beat Meier** CIM® CFA® B.Fin BA meier@gold2000.ch



Mr. Erich Meier, CFA, serves as an Investment Advisor at Konwave AG. Mr. Meier serves as the Fund Manager at ZKB Asset Management and ZKB Fonds Global Megatrends - ZKB Fonds Aktien Ressourcen. He was a Portfolio Manager at ZKB Ressourcen Vision Funds.

Mr. Meier holds the CFA designation.

Start Date
02-May-08

www.konwave.ch/about-us/team/

 <https://ch.linkedin.com/in/erich-meier-352a9996>

CIM® Chartered Investment Manager®

CFA® Chartered Financial Analyst CFA® Designation

B.Fin Bachelors in Finance

BA Bachelor of Arts

Institutional Sales **Herr. Oliver Holzer** holzer@gold2000.ch