

Assets (\$USD)	<b>\$ 73,937,060</b>	<b>31-Mar-22</b>	Currency	EUR
Type:	Mineral Exploration		Domicile:	Germany
Structure:	Investment Trust (open ended)		Inception_Date:	<b>09-Oct-06</b>
Performance Fee	none			
Benchmark	Absolute Return Fund			

## Investment Philosophy and Objective

The Investment Fund shall focus on investing in equities of commodity companies to achieve the highest possible growth in value over the long term. The Investment Fund plans to focus mainly on worldwide listed equities in oil and gas, precious metals, base metals, uranium, diamonds, bituminous sands and coal. The investment universe includes companies involved in commodity exploration and/or exploitation and for which the potential of deposits is not or not fully taken into account in their current company valuations. Companies involved in the commodity processing segment and in the equipment industry and those providing services to commodity companies may also form part of the Investment Fund.

**Geschäftsführer** **Mr. Joachim Berlenbach** CFA® PhD MBA [j.berlenbach@earth-investment.com](mailto:j.berlenbach@earth-investment.com)



Joachim Berlenbach is an advisor to the Earth Exploration Fund UI and the Earth Gold Fund UI. He is a geologist by training and worked for eleven years in the South African gold and platinum mining industry. Following his operational occupation in the mining industry, he worked for six years in investment banking where he was rated best South African gold analyst (2001 and 2002), in addition to being rated best international gold analyst.

Before launching the ERIG funds with Universal-Investment in 2006, Joachim co-founded the funds boutique, Craton Capital in 2003 and has since been in fund management and consulting. He has a substantial network of high level contacts in the South African and international mining and investment industries.

Joachim is a guest lecturer in economic geology at the mining school in Freiberg/Germany and a retained speaker on mining valuations in the international CFA program.

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[LinkedIn](#)

CFA® Chartered Financial Analyst CFA® Designation  
PhD Doctoral Degree  
MBA Masters of Business Administration

**Geschäftsführer** **Mr. Georges Lequime** BAsC [g.lequime@earth-investment.com](mailto:g.lequime@earth-investment.com)



Georges is advisor to the Earth Gold Fund UI and the Earth Exploration Fund UI. He is a mining engineer by training and worked for four years for Anglo American in the South African gold and coal mining industry. Georges then went on to successfully manage the Old Mutual Gold Fund, the largest gold fund in South Africa.

Georges spent nine years in New York and London as a resource equity analyst, heading up HSBC Global Mining in 2002 before leaving to head up RBC Capital Market's equity research in London. His experience has also enabled him to develop a substantial network in Africa, Europe, and North America.

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<https://uk.linkedin.com/in/georges-lequime-a4938315>

BAsC Bachelor of Applied Science

Analyst	<b>Mr. Mark Smith</b>	MSc	BSc	<a href="mailto:m.smith@earth-investment.com">m.smith@earth-investment.com</a>
Analyst	<b>Mr. Zarko Stefanovski</b>	MSc	M.Fin	<a href="mailto:z.stefanovski@earth-investm.com">z.stefanovski@earth-investm.com</a>
Analyst	<b>Mr. Lok Gurung</b>	MSc	MA	<a href="mailto:l.gurung@earth-investment.com">l.gurung@earth-investment.com</a>