



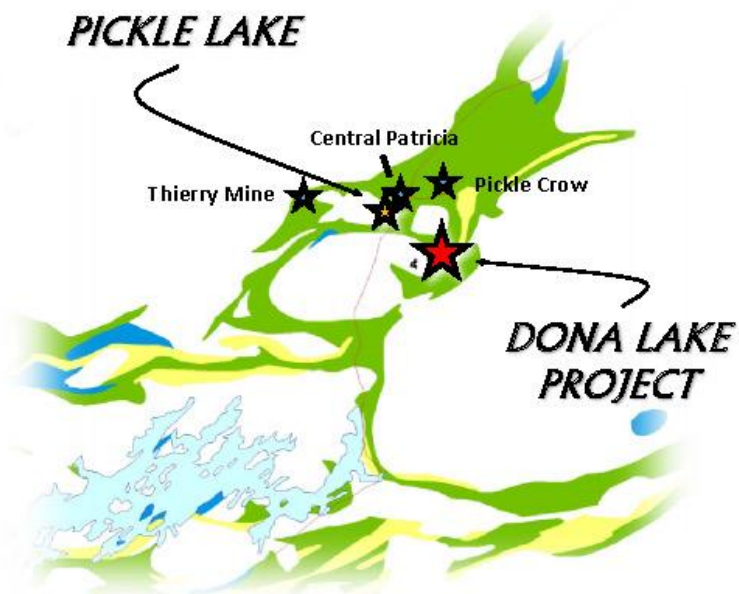
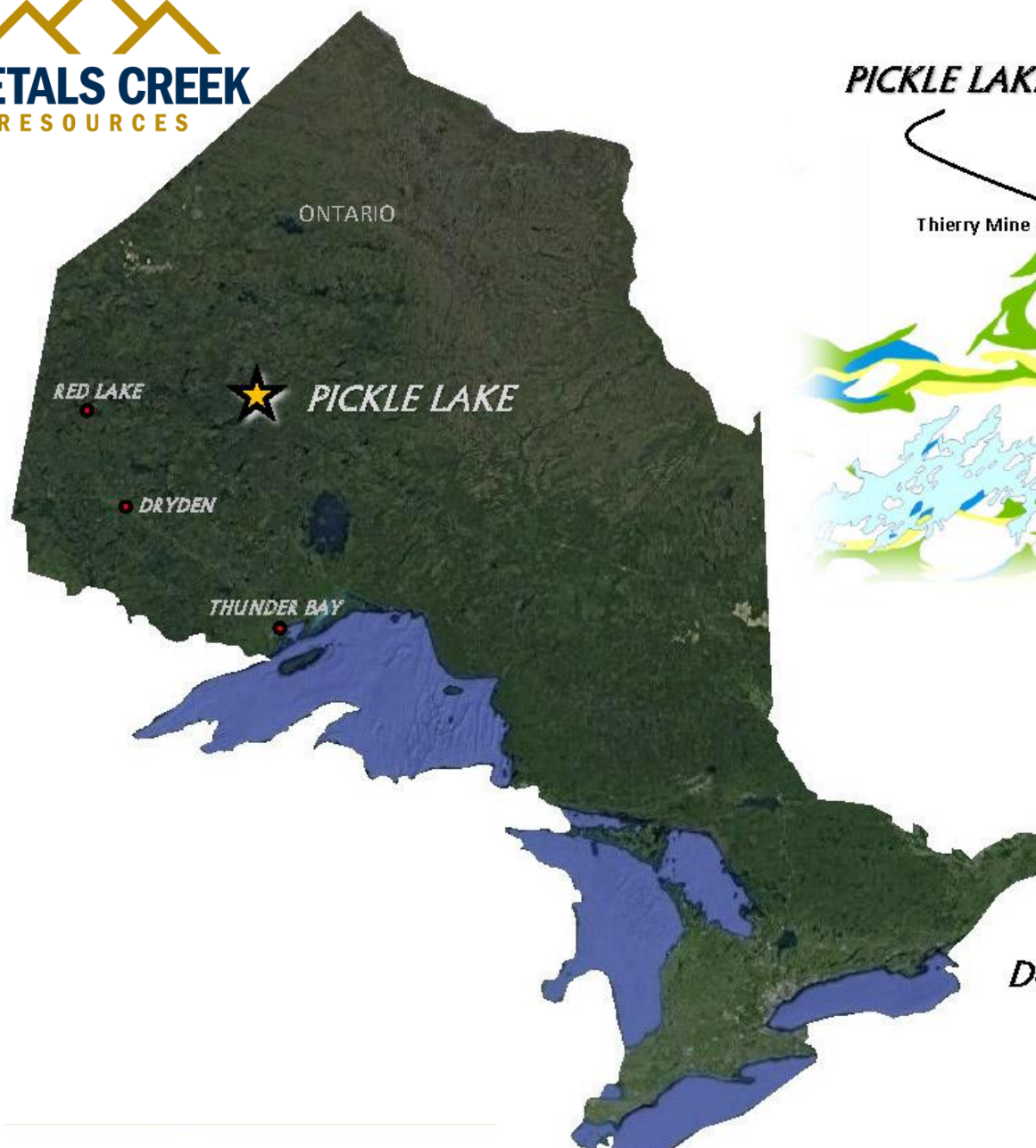
## **Dona Lake Gold Project**



Forward-Looking Statements – Certain statements included in this presentation are forward-looking statements which are made pursuant to the “safe harbor” provisions of the United States Private Securities Litigation Reform Act of 1995. They include estimates and statements that describe the Company’s future plans, objectives and goals, including words to the effect that the Company or management expects a stated condition or result to occur. When used herein, words such as “estimate”, “expect”, “believe”, “intend”, “budget”, “plan”, “projection”, “progressing”, “strategy”, “outlook”, “will”, and other similar expressions are intended to identify forward-looking statements. In particular statements relating to the estimated future metal prices, cash flows, expenses, capital costs, ore production, mine life, financing, construction and commissioning are forward-looking statements. Such forward-looking statements involve inherent risks and uncertainties and are subject to factors, many of which are beyond our control, that may cause actual results or performance to differ materially from those currently anticipated in such statements. Important factors that could cause actual results to differ materially from those expressed or implied by such forward-looking statements include among others metal price volatility, changes in the US/CDN dollar exchange rate, economic and political events affecting metal supply and demand, fluctuations in ore grade, ore tonnes milled, geological, technical, mining or processing problems, future profitability and production, availability of financing on acceptable

terms and unexpected problems during the development, construction and start-up phases of the underground mine. For a more comprehensive review of risk factors, please refer to the Company’s most recent Annual Report in Form 40-F/Annual Report under “Management’s Discussion and Analysis of Financial Results” and Annual Information Form under “Risk Factors” on file with the U.S. Securities and Exchange Commission and Canada provincial securities regulatory authorities. The Company disclaims any obligation to update or revise any forward-looking statements whether as a result of new information, events or otherwise. Readers are cautioned not to put undue reliance on these forward-looking statements. Descriptions of mineral reserves and resources estimates included herein under Canadian standards may not be comparable to similar information made available by U.S. companies subject to reporting and disclosure requirements of the United States Securities and Exchange Commission. See “Mineral Reserve and Resource Estimate – Note to U.S. Shareholders” in the Annual Report in Form 40-F.

The presentation has been prepared by management of Metals Creek Resources, and does not represent a recommendation to buy or sell these securities. Investors should always consult their investment advisors prior to making any Investment decision.



*DONA LAKE GOLD PROJECT  
PICKLE LAKE AREA  
NORTHERN ONTARIO*

## MEK's 2<sup>nd</sup> option agreement with Newmont

- Option Agreement with Newmont
- Metals Creek can earn 100%
- MEK issue 7,000,000 shares and spend \$4 million over 3 years
- Newmont has the right to participate in future MEK financings for up to 19.9%
- Newmont has a one time back-in 51/49 Newmont/MEK
- If Newmont backs in \$4,000,000 expenditures over 2 years



**THIERRY MINE**  
PAST PRODUCTION OF  
51,528,960 kg Cu\*  
M&I RESOURCES OF  
8.81MT @ 1.66% Cu, 0.19% Ni, 4.0g/t Ag\*\*\*  
INDICATED RESOURCES OF  
14.92MT @ 1.64% Cu, 0.16% Ni, 6.4g/t Ag\*\*\*

**CENTRAL PATRICIA #1**  
PAST PRODUCTION OF  
621,806 oz Au\*

**PICKLE CROW**  
PAST PRODUCTION OF  
1,446,214 oz Au\*  
INFERRED RESOURCE OF  
9.45MT @ 4.1g/t Au (1.23Moz)\*\*

**DONA LAKE**  
PAST PRODUCTION OF  
246,500 oz Au\*

TOWN OF PICKLE LAKE

**METALS CREEK RESOURCES**

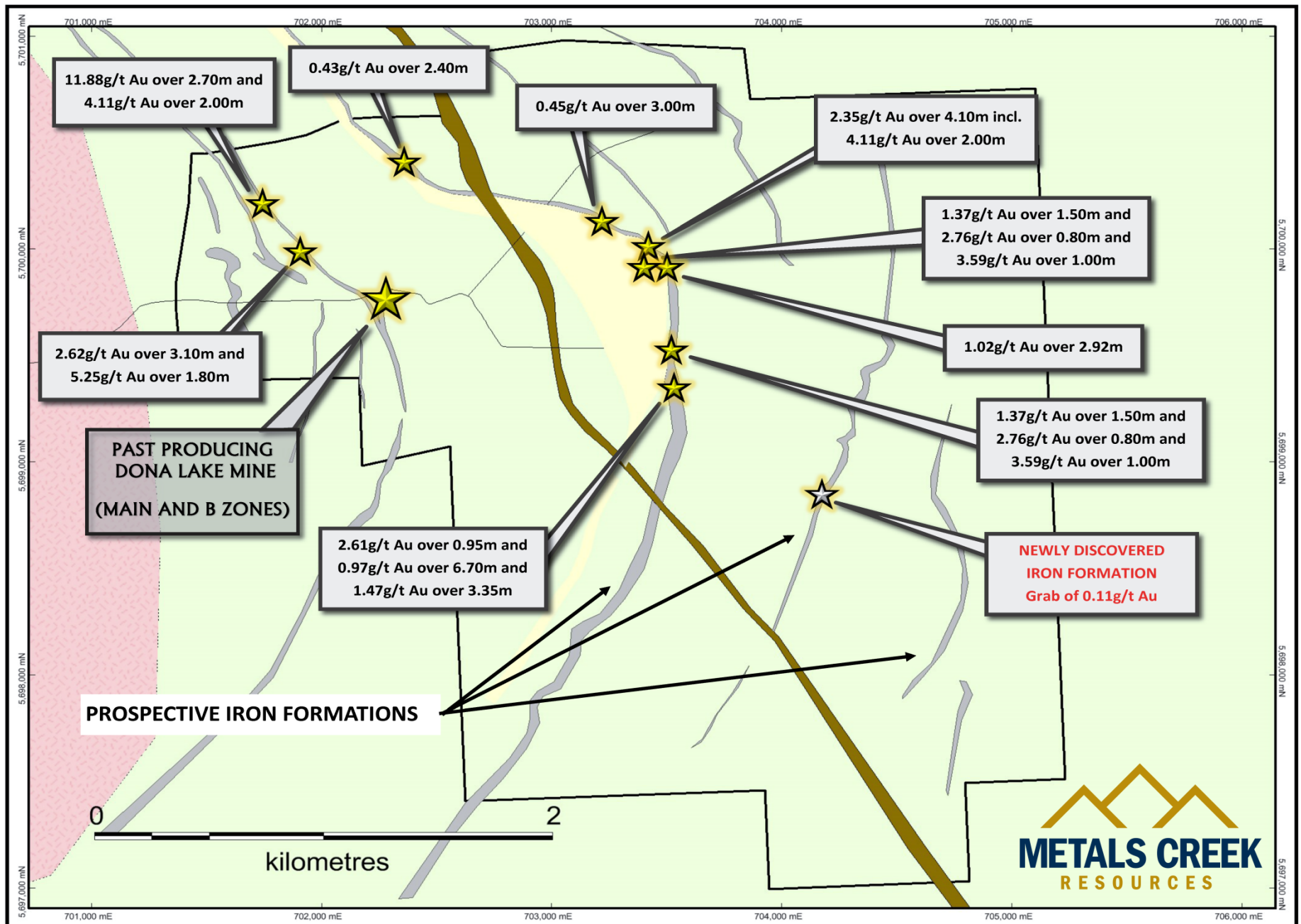


SOURCES OF STATISTICS

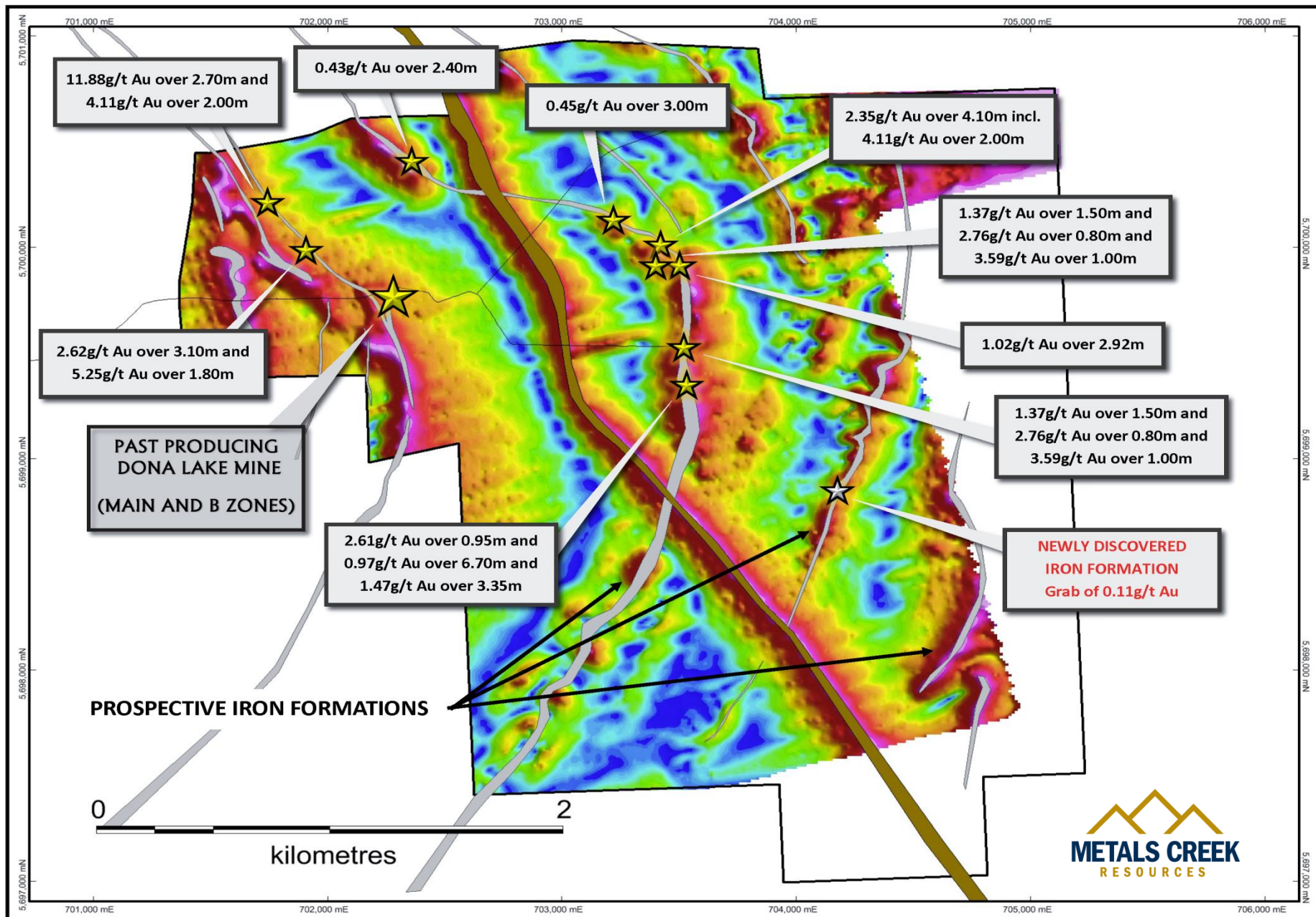
\* 2015 INSTITUTE ON LAKE SUPERIOR GEOLOGY FIELDTRIP GUIDEBOOK

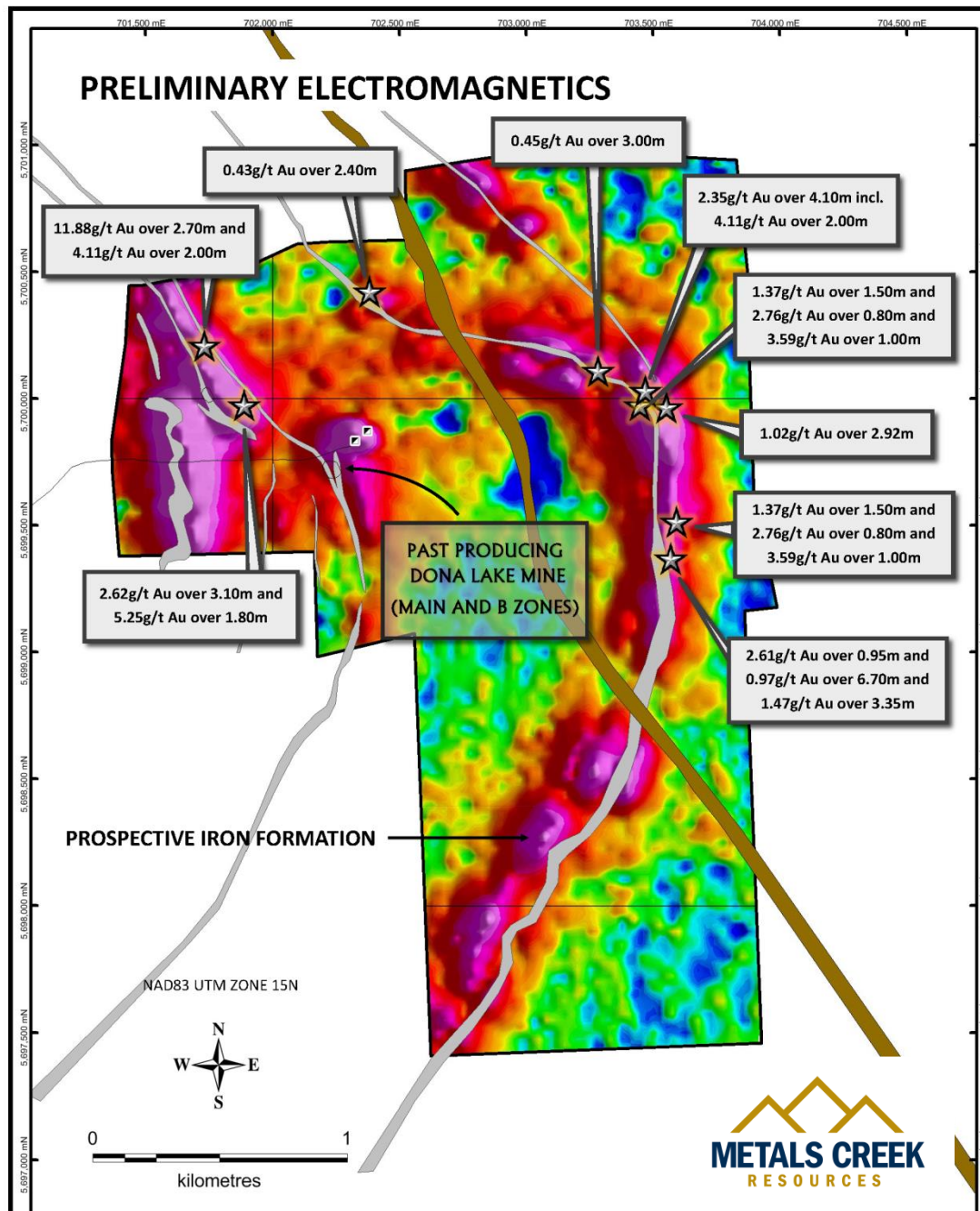
\*\* FIRST MINING WEBSITE (NI 43-101 COMPLIANT)

\*\*\* CADILLAC VENTURES WEBSITE (NI 43-101 COMPLIANT)

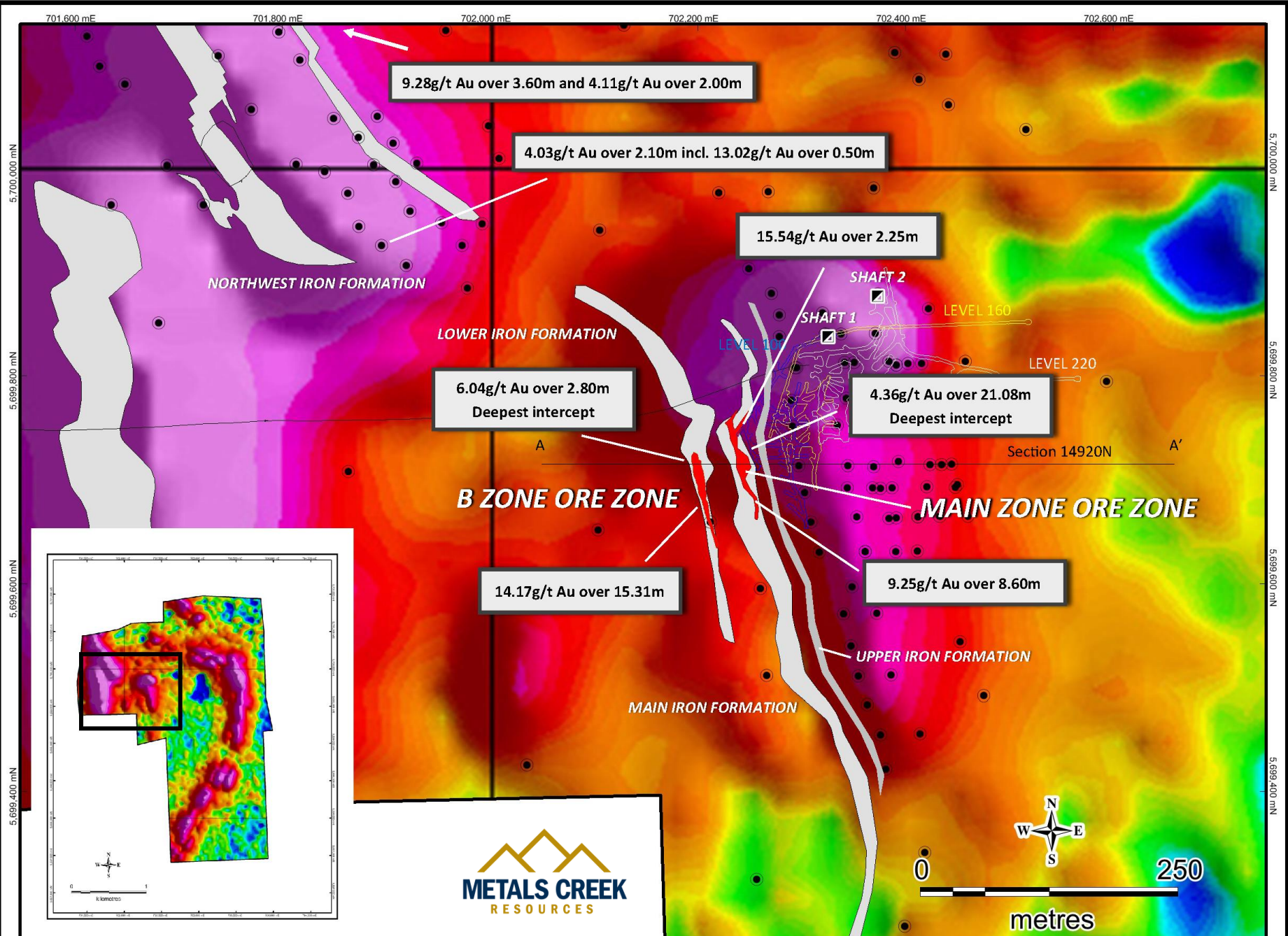












Lower Iron Formation  
(B ZONE)

The Corporation cautions that the data is historical in nature and has not been verified or validated

-100m

9.77g/t / 5.0m

DRILL STATION

100m Level

6.78g/t / 3.2m

100-12

Middle Iron Formation  
(MAIN ZONE)

Volcanics

3.45g/t / 4.02m

B-5

6.21g/t / 4.7m

B-23

6.55g/t / 4.47m

B-24

5.37g/t / 3.64m

B-25

4.22g/t / 4.64m

B-48

Upper Iron Formation

-200m

7.60g/t / 3.99m

B-46

11.41g/t / 3.11m

B-36

DRILL STATION

220m Level

7.55g/t / 2.90m

220-X6

6.49g/t / 4.40m

B-37

NOTE: ASSAYS CUT TO 20g/t

Note: ASSAYS CUT TO 20 G/T  
ALL INTERSECTIONS REPORT AU GRADES

-300m

11.51g/t / 14.61m

B-38

9.54g/t / 5.43m

B-39

305m Level

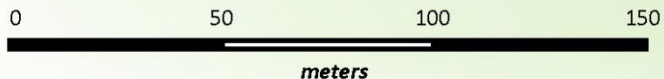
DRILL STATION

6.29g/t / 3.18m

B-44

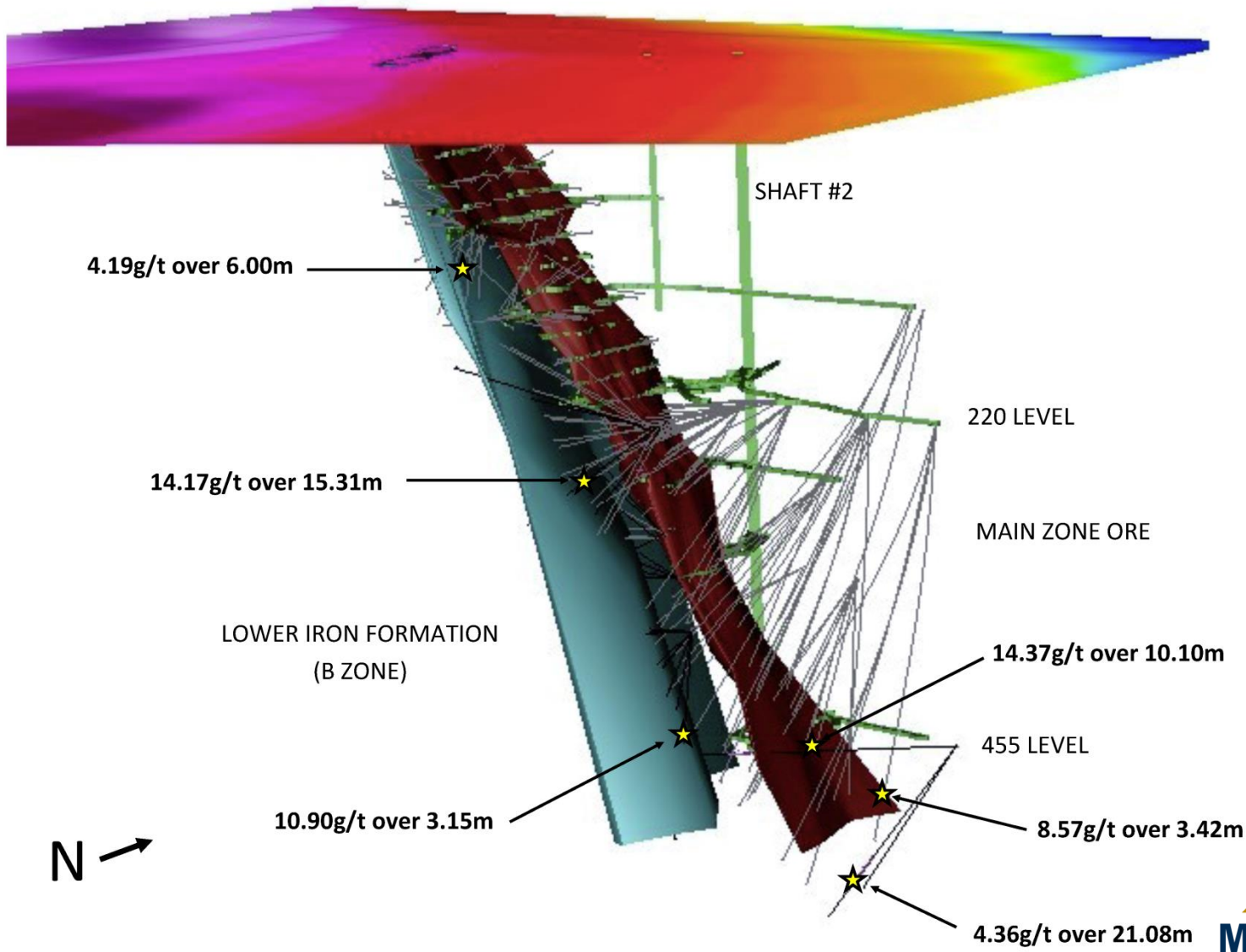
## DONA LAKE GOLD PROJECT SECTION 14920N—"B ZONE"

LOOKING NORTH

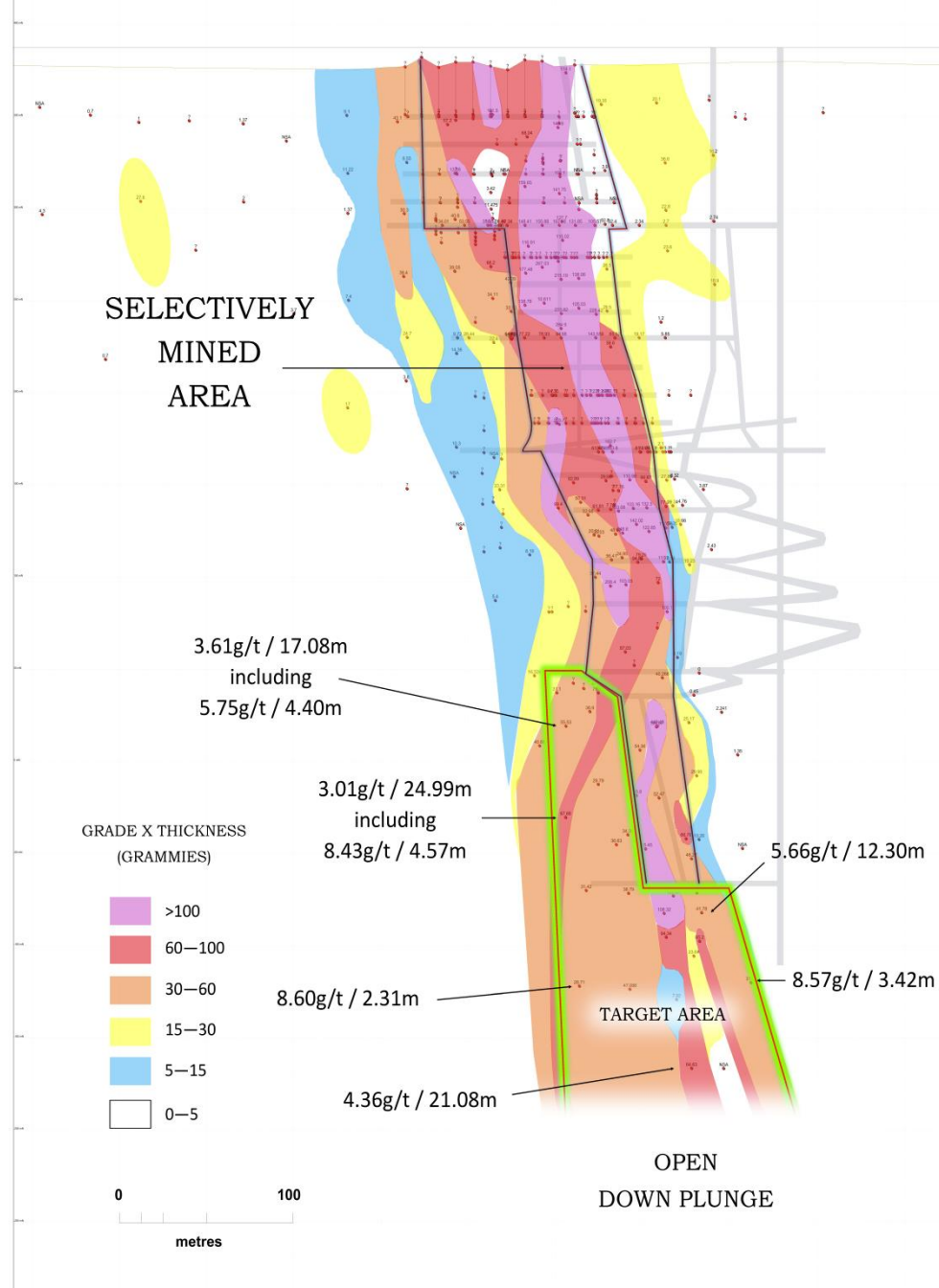




PRELIMINARY MAG SURFACE

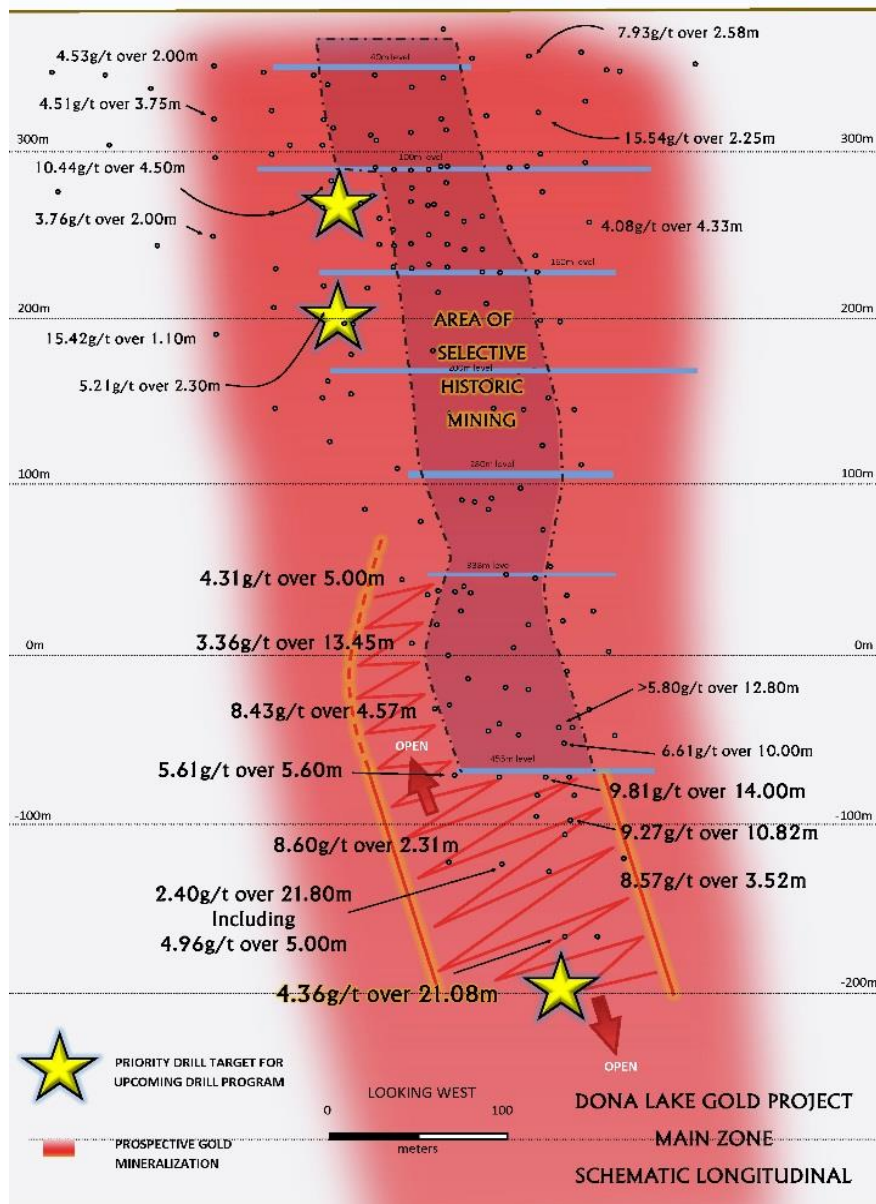


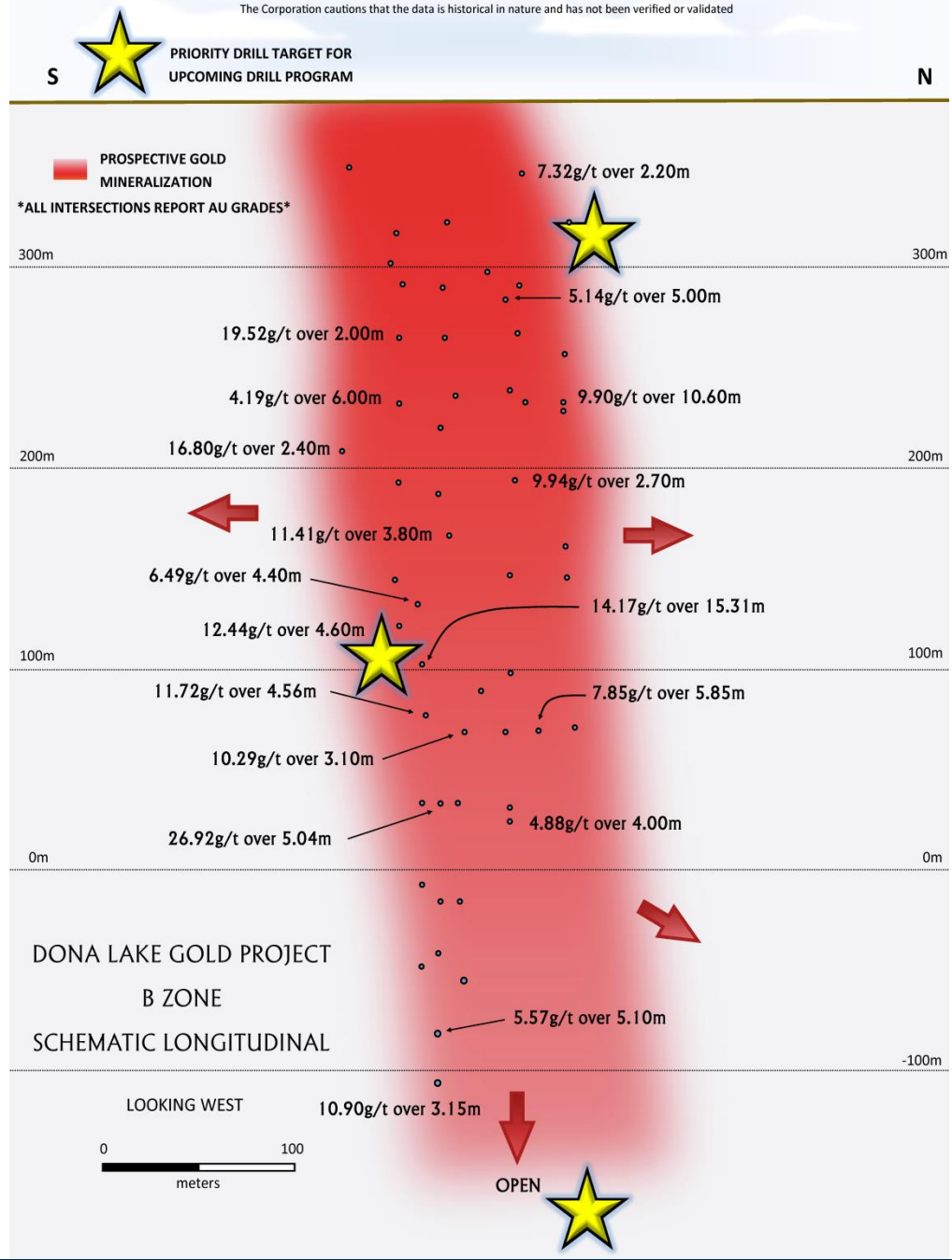




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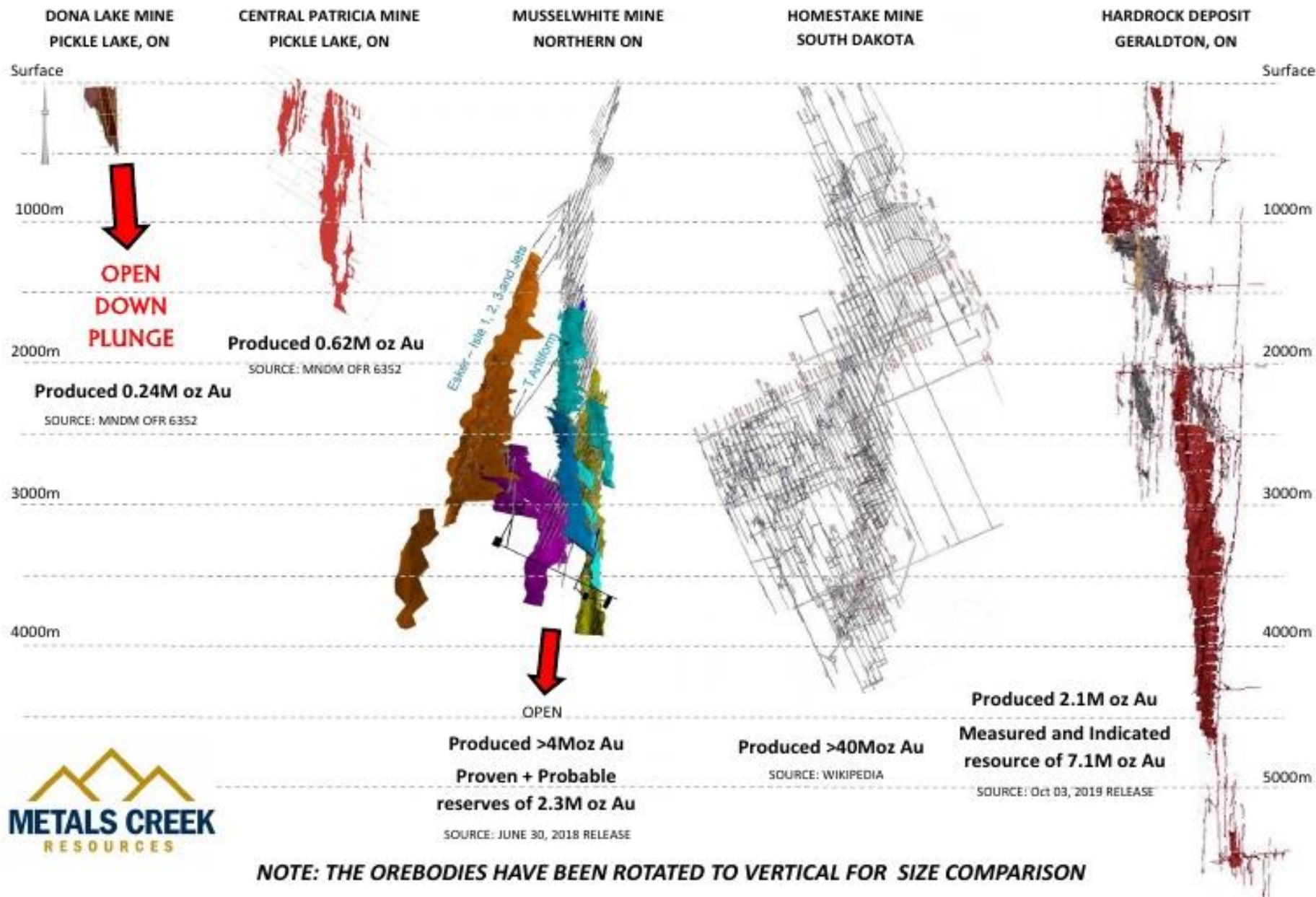
\*ALL INTERSECTIONS REPORT AU GRADES\*

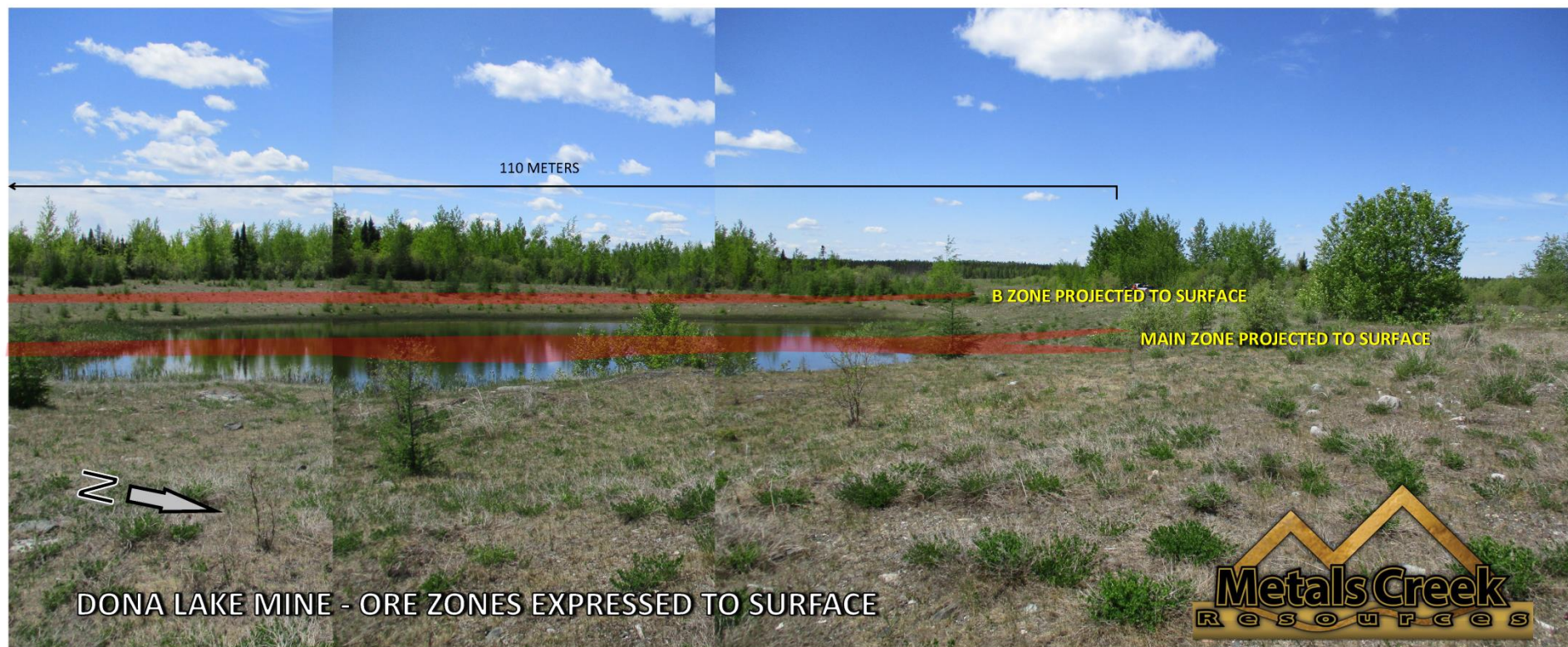




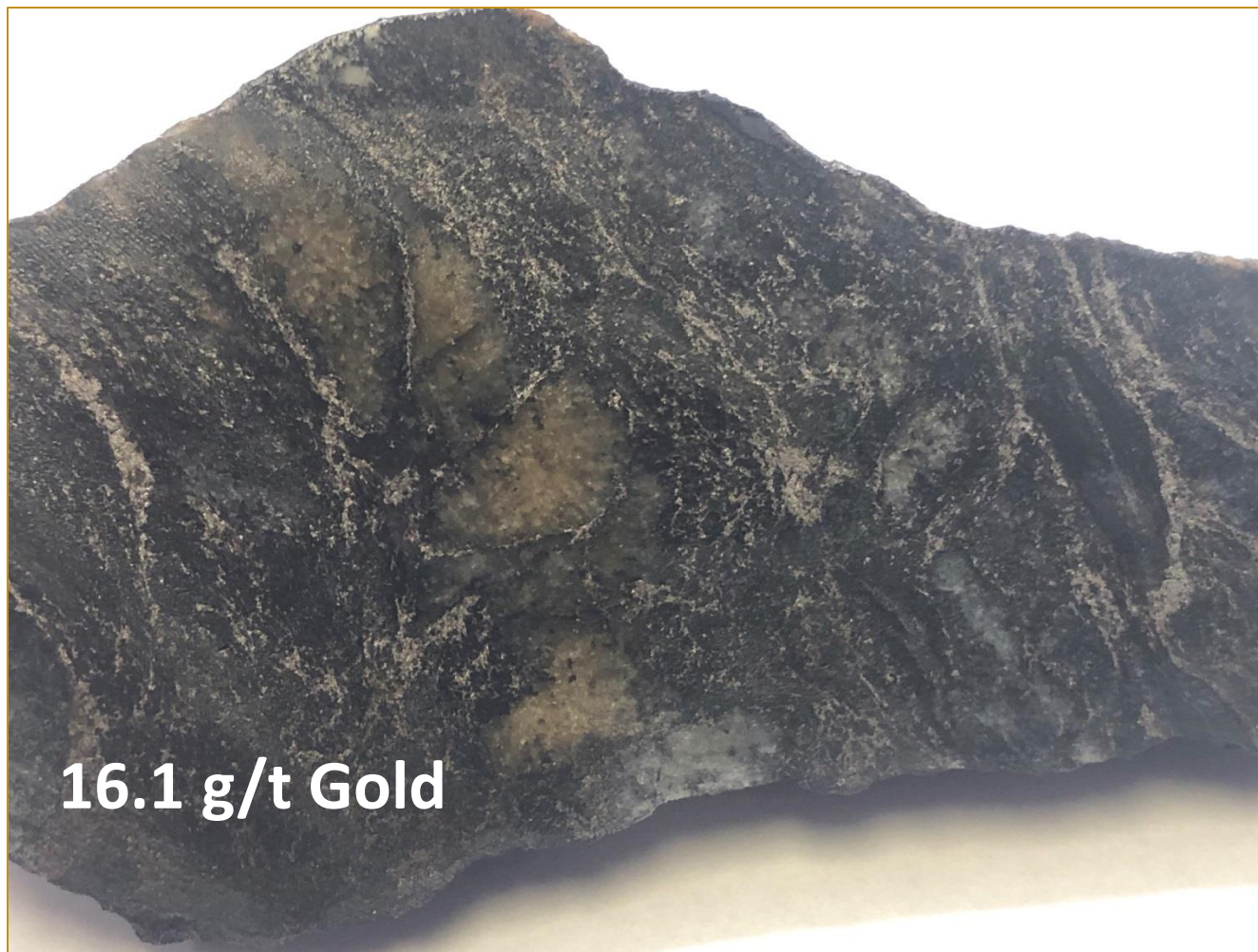


# GOLD DEPOSITS IN BANDED IRON FORMATIONS











## **Dona Lake Highlights**

- Similar Geology (Banded Iron Formation) to Musselwhite Mine which has produced greater than 4 million ozs gold
- Two subparallel gold zones approximately 25m apart (B-zone and Main)
- Produced 246,500 ozs gold (Gold was approx \$325)
- Main zone mined to the 455 level or 455m vertically from surface
- Mined along strike for approximately 125m
- Average width of Main Zone of 20m
- Open along strike and at depth
- No modern exploration techniques utilized on the property over the last 25 years

## Current Activities

- In the process of converting data to digital format
- Generating 3D model of Main mineralized horizon and Footwall B-Zone
- Target generation for upcoming drill program
- Recently completed Airborne Mag-EM survey (awaiting preliminary data)

## Upcoming Activities

- Compile results for recently flown airborne survey (AEM) – Prioritize Targets
- Ground truth AEM targets
- Generate property wide geological model incorporating AEM targets
- Planning and implementing drill targets for upcoming diamond drill program





## Dona Lake Data

- The Corporation cautions that all data quoted in the Dona Lake presentation is historical in nature and has not been verified or validated

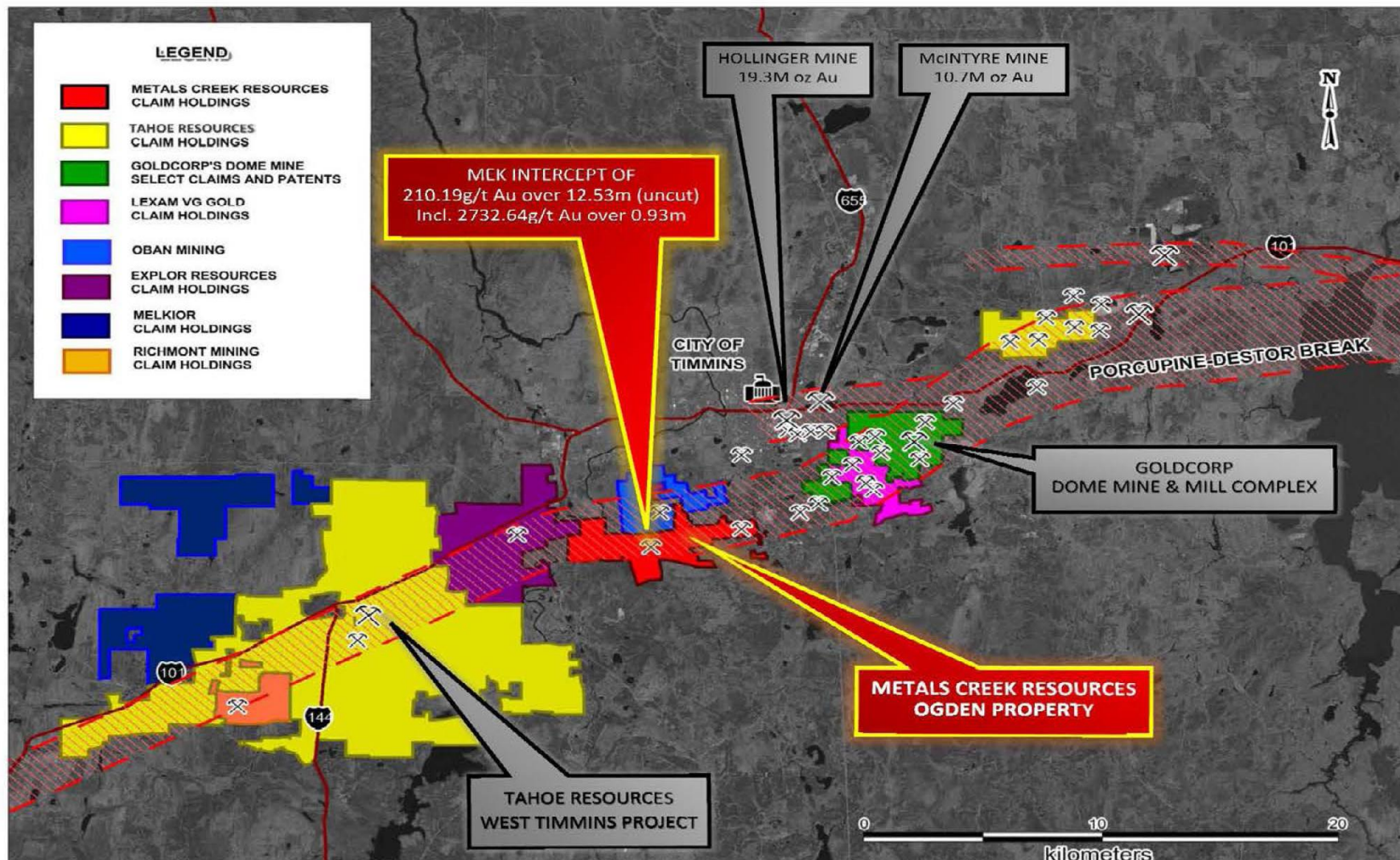


## Ogden Gold Project – 50/50 JV with Newmont

- Drilling in the shadow of the Head Frames in Canada's most prolific Gold Camp
- Metals Creek have formed a 50/50 joint venture with Newmont , MEK is operator
- Over 8km of strike length of the Porcupine-Destor Break, the key conduit for gold mineralization in the Timmins camp
- 6 mineralized gold zones
- Property hosts a historic non 43-101 compliant resource of 1Mt @ 4.12 g/t Au

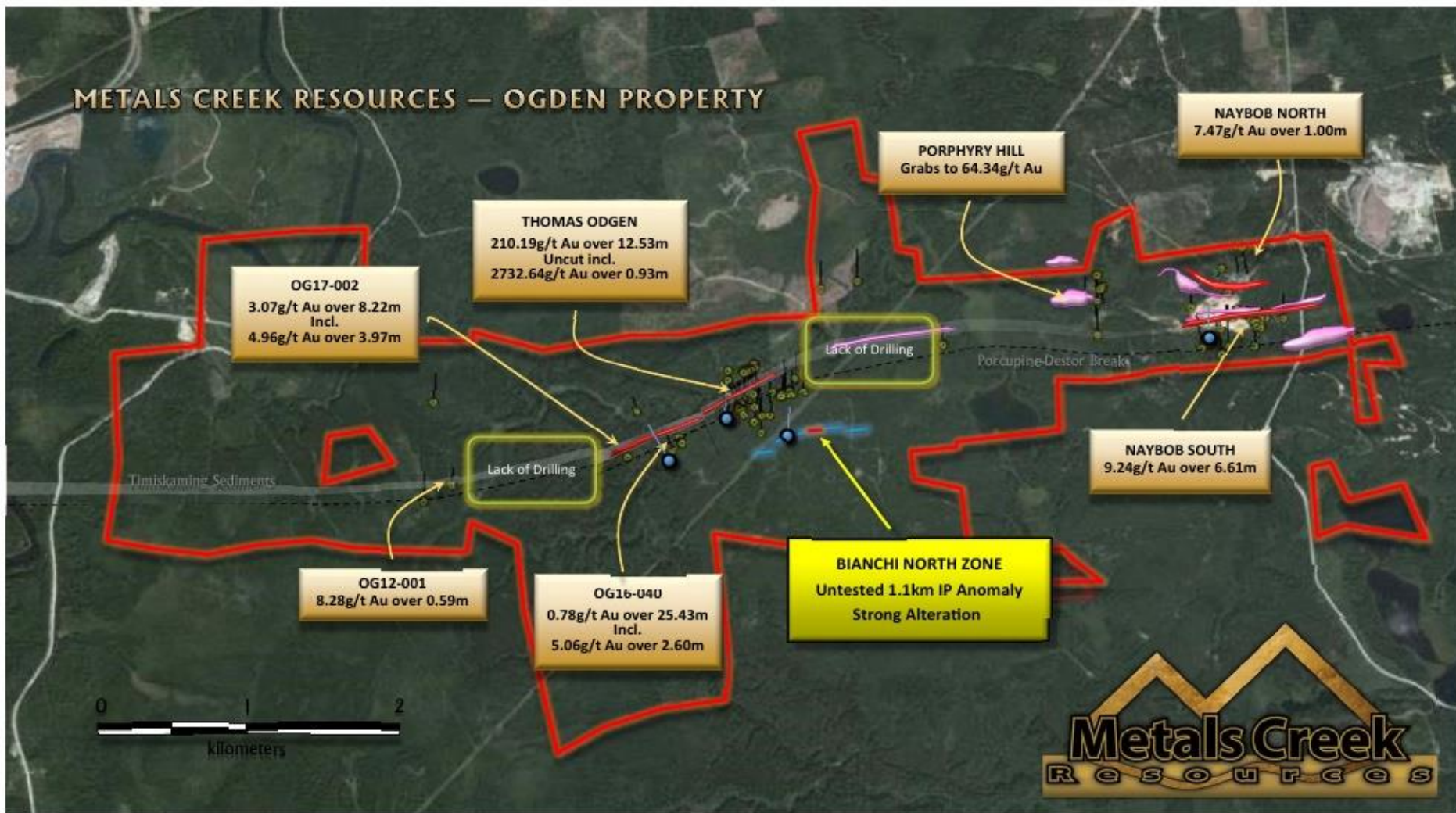


## Timmins Gold Camp Mineralized Trend





## Ogden Gold Project – Gold Zones



## Thomas Ogden Zone

### MEK results from drilling

- 210.19 g/t Au over 12.53 m, including 2732.6 g/t (2.73 kg) over 0.93 m
- 49.96 g/t Au over 9m
- 1.94g/t over 94m
- 2.20 g/t Au over 75.85m including 5.26g/t over 23.4 m
- Step out drilling 480m west of TOZ hit 5.06g/t over 2.6 meters.
- More recent step out drilling 1 km west of TOZ hit 3.07g/t over 8.22 meters, including 4.96g/t over 3.97 meters



## Highlights 2012/13 Drilling

Drill Hole Number	Meters From	Meters to	Total Meters	Gold g/t (Grammes per tonne)
TOG 11-11	78.00	172.00	94.00	1.94
TOG 12-03	90.50	118.00	27.50	1.14
and	148.00	171.30	23.30	5.73
TOG 12-05	141.30	185.00	43.70	2.34
including	170.00	185.00	15.00	5.04
TOG 12-06	146.60	162.87	16.27	5.83
TOG 12-07	167.35	185.90	18.55	8.62
including	167.35	174.00	6.65	21.60
and	201.25	213.00	11.75	1.11
and	229.00	255.92	26.92	1.89
including	249.30	255.92	6.62	5.81
TOG 12-08	70.00	117.20	47.00	1.94
and	155.00	172.00	17.00	3.75
including	156.00	159.00	3.00	17.49
TOG 12-09	232.00	256.86	24.86	1.11
including	239.00	243.54	4.54	3.10
and	254.54	256.86	2.32	3.11
TOG 13-27	84.00	89.00	5.00	0.87
and	96.00	105.00	9.00	2.49
and	116.00	125.00	9.00	49.96
including	123.00	124.00	1.00	434.77
and	176.30	195.30	19.00	0.60
TOG 13-24	164.00	175.40	11.40	3.91
including	164.00	167.00	3.00	8.70
and	202.40	210.00	7.60	1.01
and	224.50	245.30	20.80	1.32
TOG 13-25	246.00	258.53	12.53	210.19
including	257.60	258.53	0.93	2732.64

### Historic Results

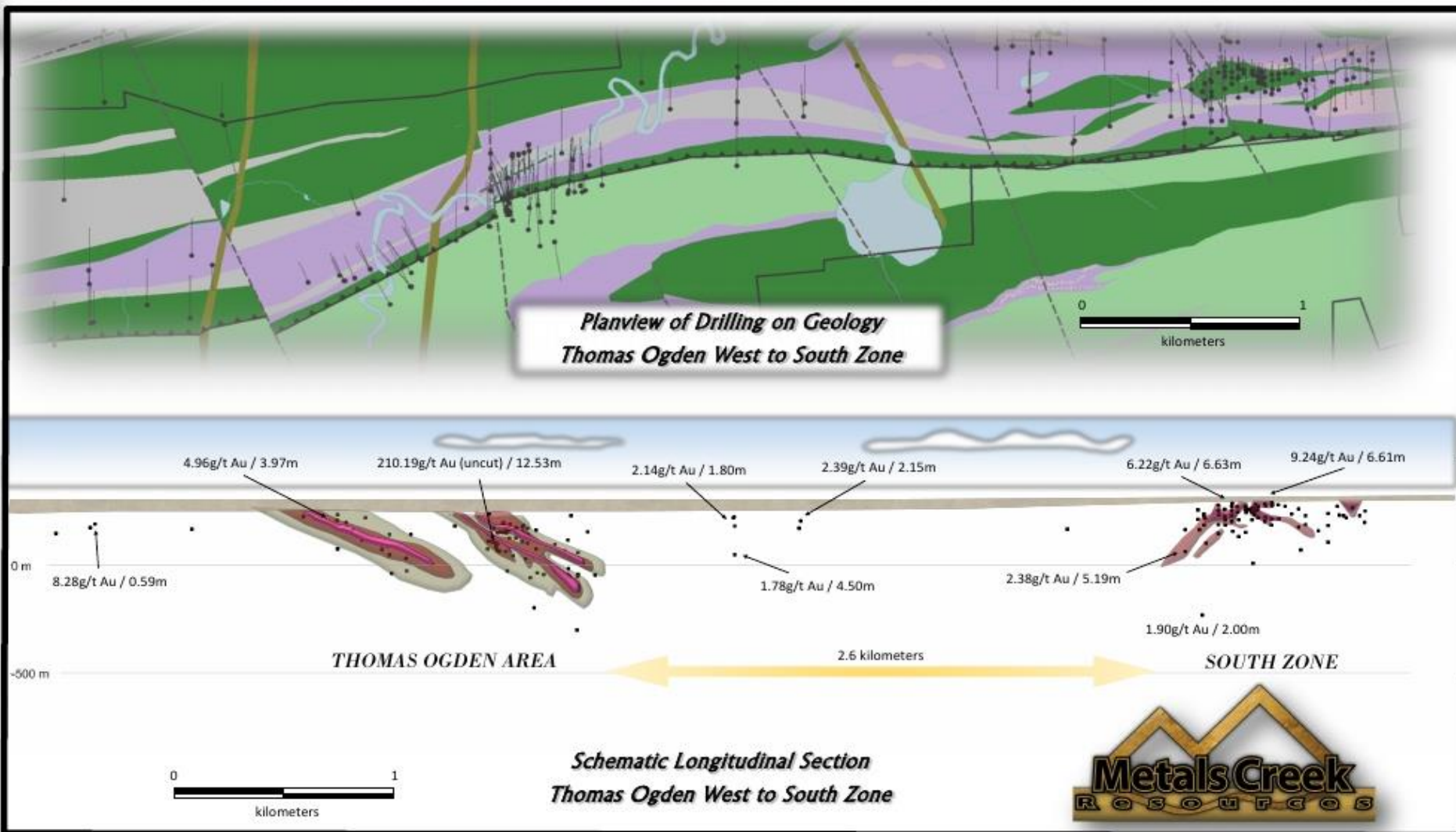
- 6.33 g/t Au over 5.37m
- 11.85 g/t Au over 1.83m

### MEK drill results

- 9.24 g/t Au over 6.61m
- 6.22 g/t Au over 6.63m
  - all with visible gold at less than 100 meters vertical depth.
  - close to existing infrastructure.









**The Best Place to Look For Gold is in the Shadow of Headframes**

**Thank You**

**Experienced Team, Endless Opportunities**

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